

Don't
staple this form

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



☒ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

☐ **What this form is NOT**
You cannot use this form
notice of a conversion of
into stock.

THURSDAY



AB8PJIEQ

A06 21/07/2022 #47
COMPANIES HOUSE

1 Company details

Company number 1 3 5 2 2 1 6 0

Company name in full **Perch Holdco Limited**

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution ^d2 ^d8 ^m0 ^m4 ^y2 ^y0 ^y2 ^y2

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary	1	1	0	0
C Capped	0	0	100	0.01

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

SH02

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6

Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

7

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Please use a Statement of Capital continuation page if necessary.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

GBP	C Capped	5100	51	
GBP	B Capped	2000	20	
GBP	B Growth	3900	39	
Totals		See cont pg	See cont pg	See cont pg

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
17100	171	11.5

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion
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8

Statement of capital (prescribed particulars of rights attached to shares)^①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share

C Capped

Prescribed particulars

①

On a show of hands, each A Ordinary Shareholder, B Capped Shareholder and C Capped Shareholder shall have one vote and on a poll or on a written resolution the A Ordinary Shareholders, B Capped Shareholders and C Capped Shareholders shall have one vote for each A Ordinary Share, B Capped Share or C Capped Share held by them (respectively) and, in each case, excluding any Treasury Shares, save that for so long as TM (together with her Permitted Transferees) holds A Ordinary Shares entitling her (on a one vote per A Ordinary Share basis) to 25% of the total number of votes exercisable in general meeting, she shall be entitled to 25.1% of the votes exercisable in general meeting on all matters other than any vote under article 21.3.

Class of share

B Capped

Prescribed particulars

①

On a show of hands, each A Ordinary Shareholder, B Capped Shareholder and C Capped Shareholder shall have one vote and on a poll or on a written resolution the A Ordinary Shareholders, B Capped Shareholders and C Capped Shareholders shall have one vote for each A Ordinary Share, B Capped Share or C Capped Share held by them (respectively) and, in each case, excluding any Treasury Shares, save that for so long as TM (together with her Permitted Transferees) holds A Ordinary Shares entitling her (on a one vote per A Ordinary Share basis) to 25% of the total number of votes exercisable in general meeting, she shall be entitled to 25.1% of the votes exercisable in general meeting on all matters other than any vote under article 21.3.

Class of share

B Growth

Prescribed particulars

①

No voting rights

Dividends are payable in accordance with section 40 of the amended articles.

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

9

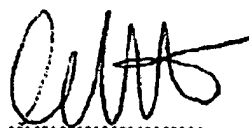
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director^②, Secretary, Person authorised^③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH02

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **McMillan & Co LLP**

Address **28 Eaton Avenue**

Matrix Office Park

Buckshaw Village

Post town **Chorley**

County/Region **Lancashire**

Postcode

P	R	7		7	N	A
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Country **United Kingdom**

DX

Telephone **01772 299888**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH02 - continuation page
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7 Statement of capital				
Complete the table below to show the issued share capital. Complete a separate table for each currency.				
Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A Ordinary	2900	29	
GBP	C Growth	3200	32	
Totals		17100	171	11.5

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

8 Statement of capital (prescribed particulars of rights attached to shares)^①

Class of share	A Ordinary	
Prescribed particulars	<p>On a show of hands, each A Ordinary Shareholder, B Capped Shareholder and C Capped Shareholder shall have one vote and on a poll or on a written resolution the A Ordinary Shareholders, B Capped Shareholders and C Capped Shareholders shall have one vote for each A Ordinary Share, B Capped Share or C Capped Share held by them (respectively) and, in each case, excluding any Treasury Shares, save that for so long as TM (together with her Permitted Transferees) holds A Ordinary Shares entitling her (on a one vote per A Ordinary Share basis) to 25% of the total number of votes exercisable in general meeting, she shall be entitled to 25.1% of the votes exercisable in general meeting on all matters other than any vote under article 21.3.2</p> <p>Dividends are payable in accordance with section 40 of the amended articles.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

8 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	C Growth	
Prescribed particulars	<p>No voting rights</p> <p>Dividends are paid in accordance with section 40 of the amended articles.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

8 Statement of capital (prescribed particulars of rights attached to shares) ①		
Class of share	C Capped	① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.
Prescribed particulars	2 Dividends are payable in accordance with section 40 of the amended articles.	

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

8	Statement of capital (prescribed particulars of rights attached to shares) ¹	
Class of share	B Capped	1 Prescribed particulars of rights attached to shares The particulars are: <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.
Prescribed particulars	2 Dividends are payable in accordance with section 40 of the amended articles.	