

**Return of Allotment of Shares**Company Name: **FABRIK GROUP LIMITED**Company Number: **13475964**Received for filing in Electronic Format on the: **04/01/2023**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/01/2023	

Class of Shares:	ORDINARY	Number allotted	1499999
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

THE SHARES ARE ALLOTTED AS CONSIDERATION FOR THE TRANSFER OF THE ENTIRE ISSUED SHARE CAPITAL OF FABRIK DESIGN AND COMMUNICATIONS LIMITED (COMPANY NUMBER 06883301) FROM FAB DIGITAL LTD (COMPANY NUMBER 13571061) TO THE COMPANY, PURSUANT TO A DEMERGER AGREEMENT BETWEEN (1) THE COMPANY, (2) FAB DIGITAL LTD AND (3) THE SHAREHOLDERS OF FAB DIGITAL LTD DATED 30 DECEMBER 2022.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1500000
Currency:	GBP	Aggregate nominal value:	1500000

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE HAS EQUAL RIGHTS TO DIVIDEND. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1500000
		Total aggregate nominal value:	1500000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.