

**Return of Allotment of Shares**Company Name: **ANODE HOLDCO LIMITED**Company Number: **13405885**Received for filing in Electronic Format on the: **14/06/2021**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>31/05/2021</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>151685</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.1</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>33376799</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	151695
Currency:	GBP	Aggregate nominal value:	15169.5

Prescribed particulars

**EXCEPT WITH THE CONSENT OR SANCTION OF THE HOLDERS OF THE PREFERENCE SHARES GIVEN IN ACCORDANCE WITH ARTICLE 6 (VARIATION OF RIGHTS), THE HOLDERS OF THE ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND UNTIL ALL OF THE PREFERENCE SHARES HAVE BEEN REDEEMED IN ACCORDANCE WITH ARTICLE 3 (SHARE RIGHTS: REDEMPTION). SUBJECT THERETO EACH ORDINARY SHARE SHALL RANK EQUALLY FOR ANY DIVIDENDS PAID THEREON.**

Class of Shares:	PREFERENCE	Number allotted	33376799
Currency:	GBP	Aggregate nominal value:	33376799

Prescribed particulars

(A) THE PREFERENCE SHARES SHALL CONFER UPON THE HOLDERS THEREOF (AS A CLASS) THE RIGHT TO RECEIVE ON EACH PREFERENCE SHARE, IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDERS OF ANY OTHER SHARES IN THE CAPITAL OF THE COMPANY, A FIXED CUMULATIVE PREFERENTIAL DIVIDEND (THE "FIXED DIVIDEND") AT THE ANNUAL RATE OF 12 PER CENT OF THE ISSUE PRICE THEREOF COMPOUNDED ANNUALLY ON 31 DECEMBER IN EACH YEAR. (B) THE FIXED DIVIDEND SHALL ACCRUE DAILY (COMMENCING ON THE DATE OF ISSUE AND ENDING ON THE REDEMPTION DATE (BOTH DATES INCLUSIVE)) AND BE CALCULATED IN RESPECT OF THIS PERIOD ASSUMING A 365-DAY YEAR. (C) THE FIXED DIVIDEND SHALL BE PAID IN CASH ON THE REDEMPTION DATE (IN RESPECT ONLY OF THOSE PREFERENCE SHARES THAT ARE REDEEMED ON THAT DATE). (D) THE PREFERENCE SHARES SHALL NOT CONFER ANY FURTHER RIGHT OF PARTICIPATION IN THE PROFITS OF THE COMPANY. (E) THE PROVISIONS OF PARAGRAPH (A) TO (C) ABOVE ARE SUBJECT TO ANY RESTRICTIONS ON THE PAYMENT OF DIVIDENDS IMPOSED BY LAW. WHERE, BECAUSE OF SUCH RESTRICTIONS, THE COMPANY CANNOT PAY THE FULL AMOUNT OF THE FIXED DIVIDEND IT SHALL ON THE DUE DATE PAY SO MUCH THEREOF AS, SUBJECT TO SUCH RESTRICTIONS, IT CAN AND THE BALANCE WHEN THOSE RESTRICTIONS CEASE TO APPLY. THE FIXED DIVIDEND SHALL ON THE RELEVANT DATE AND WITHOUT THE NEED FOR ANY RESOLUTION OF THE BOARD OR THE COMPANY IN GENERAL MEETING BECOME A DEBT DUE FROM AND IMMEDIATELY PAYABLE BY THE COMPANY TO THE RELEVANT HOLDERS PRO RATA TO THE NUMBER OF PREFERENCE SHARES HELD BY THEM. (F) SUBJECT TO THE PROVISIONS OF THE ACT, THE COMPANY SHALL CAUSE EACH SUBSIDIARY OF THE COMPANY TO MAKE SUCH DISTRIBUTIONS TO THE COMPANY AS SHALL ENABLE IT TO PAY THE FIXED DIVIDEND ON THE REDEMPTION DATE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>33528494</b>
		Total aggregate nominal value:	<b>33391968.5</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.