



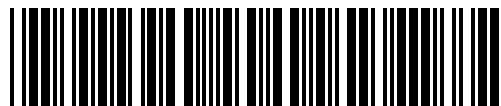
Companies House

CS01_(ef)

Confirmation Statement

Company Name: **ANODE HOLDCO LIMITED**

Company Number: **13405885**



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Company Name: **ANODE HOLDCO LIMITED**

Company Number: **13405885**

Confirmation **17/05/2022**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	151695
Currency:	GBP	Aggregate nominal value:	15169.5

Prescribed particulars

EXCEPT WITH THE CONSENT OR SANCTION OF THE HOLDERS OF THE PREFERENCE SHARES GIVEN IN ACCORDANCE WITH ARTICLE 6 (VARIATION OF RIGHTS), THE HOLDERS OF THE ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND UNTIL ALL OF THE PREFERENCE SHARES HAVE BEEN REDEEMED IN ACCORDANCE WITH ARTICLE 3 (SHARE RIGHTS: REDEMPTION). SUBJECT THERETO EACH ORDINARY SHARE SHALL RANK EQUALLY FOR ANY DIVIDENDS PAID THEREON.

Class of Shares:	PREFERENCE	Number allotted	33376799
Currency:	GBP	Aggregate nominal value:	33376799

Prescribed particulars

(A) THE PREFERENCE SHARES SHALL CONFER UPON THE HOLDERS THEREOF (AS A CLASS) THE RIGHT TO RECEIVE ON EACH PREFERENCE SHARE, IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDERS OF ANY OTHER SHARES IN THE CAPITAL OF THE COMPANY, A FIXED CUMULATIVE PREFERENTIAL DIVIDEND (THE "FIXED DIVIDEND") AT THE ANNUAL RATE OF 12 PER CENT OF THE ISSUE PRICE THEREOF COMPOUNDED ANNUALLY ON 31 DECEMBER IN EACH YEAR. (B) THE FIXED DIVIDEND SHALL ACCRUE DAILY (COMMENCING ON THE DATE OF ISSUE AND ENDING ON THE REDEMPTION DATE (BOTH DATES INCLUSIVE)) AND BE CALCULATED IN RESPECT OF THIS PERIOD ASSUMING A 365-DAY YEAR. (C) THE FIXED DIVIDEND SHALL BE PAID IN CASH ON THE REDEMPTION DATE (IN RESPECT ONLY OF THOSE PREFERENCE SHARES THAT ARE REDEEMED ON THAT DATE). (D) THE PREFERENCE SHARES SHALL NOT CONFER ANY FURTHER RIGHT OF PARTICIPATION IN THE PROFITS OF THE COMPANY. (E) THE PROVISIONS OF PARAGRAPH (A) TO (C) ABOVE ARE SUBJECT TO ANY RESTRICTIONS ON THE PAYMENT OF DIVIDENDS IMPOSED BY LAW. WHERE, BECAUSE OF SUCH RESTRICTIONS, THE COMPANY CANNOT PAY THE FULL AMOUNT OF THE FIXED DIVIDEND IT SHALL ON THE DUE DATE PAY SO MUCH THEREOF AS, SUBJECT TO SUCH RESTRICTIONS, IT CAN AND THE BALANCE WHEN THOSE RESTRICTIONS CEASE TO APPLY. THE FIXED DIVIDEND SHALL ON THE RELEVANT DATE AND WITHOUT THE NEED FOR ANY RESOLUTION OF THE BOARD OR THE COMPANY IN GENERAL MEETING BECOME A DEBT DUE FROM AND IMMEDIATELY PAYABLE BY THE COMPANY TO THE RELEVANT HOLDERS PRO RATA TO THE NUMBER OF PREFERENCE SHARES HELD BY THEM. (F) SUBJECT TO THE PROVISIONS OF THE ACT, THE COMPANY SHALL CAUSE EACH SUBSIDIARY OF THE COMPANY TO MAKE SUCH DISTRIBUTIONS TO THE COMPANY AS SHALL ENABLE IT TO PAY THE FIXED DIVIDEND ON THE REDEMPTION DATE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	33528494
		Total aggregate nominal value:	33391968.5
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	150382 ORDINARY shares held as at the date of this confirmation statement
Name:	AGILITAS 2020 PRIVATE EQUITY FUND SCSP
Shareholding 2:	81 ORDINARY shares held as at the date of this confirmation statement
Name:	SIR ROGER CARR
Shareholding 3:	35 ORDINARY shares held as at the date of this confirmation statement
Name:	KONRAD PERNSTICH
Shareholding 4:	7750 PREFERENCE shares held as at the date of this confirmation statement
Name:	KONRAD PERNSTICH
Shareholding 5:	17919 PREFERENCE shares held as at the date of this confirmation statement
Name:	SIR ROGER CARR
Shareholding 6:	181 ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT WOOD
Shareholding 7:	39819 PREFERENCE shares held as at the date of this confirmation statement
Name:	ROBERT WOOD
Shareholding 8:	39 ORDINARY shares held as at the date of this confirmation statement
Name:	AGYS FINANCE & CONSEIL SAS
Shareholding 9:	8612 PREFERENCE shares held as at the date of this confirmation statement
Name:	AGYS FINANCE & CONSEIL SAS
Shareholding 10:	113 ORDINARY shares held as at the date of this confirmation statement
Name:	DEREK SACHS ASSOCIATES LIMITED
Shareholding 11:	24887 PREFERENCE shares held as at the date of this confirmation statement
Name:	DEREK SACHS ASSOCIATES LIMITED
Shareholding 12:	45 ORDINARY shares held as at the date of this confirmation statement
Name:	GUNNAR BURKHARDT

Shareholding 13:	9955 PREFERENCE shares held as at the date of this confirmation statement
Name:	GUNNAR BURKHARDT
Shareholding 14:	452 ORDINARY shares held as at the date of this confirmation statement
Name:	SPIRITA LIMITED
Shareholding 15:	99548 PREFERENCE shares held as at the date of this confirmation statement
Name:	SPIRITA LIMITED
Shareholding 16:	45792 PREFERENCE shares held as at the date of this confirmation statement
Name:	FTF CONSULTANCY
Shareholding 17:	208 ORDINARY shares held as at the date of this confirmation statement
Name:	ANNE-MARIE SMITH
Shareholding 18:	23 ORDINARY shares held as at the date of this confirmation statement
Name:	BELFORT CONSULTING LIMITED
Shareholding 19:	4977 PREFERENCE shares held as at the date of this confirmation statement
Name:	BELFORT CONSULTING LIMITED
Shareholding 20:	30000 PREFERENCE shares held as at the date of this confirmation statement
Name:	ATHINA CONSULTING LIMITED
Shareholding 21:	33087540 PREFERENCE shares held as at the date of this confirmation statement
Name:	AGILITAS 2020 PRIVATE EQUITY FUND SCSP
Shareholding 22:	136 ORDINARY shares held as at the date of this confirmation statement
Name:	PANOS LOIZOU

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor