



**Statement that part or the whole of
the property charged (a) has been
released from the charge (b) no longer
forms part of the company's property**

Company name: **CD&R GALAXY UK OPCO LIMITED**

Company number: **13376171**



Received for Electronic Filing: **29/01/2024**

Details of Release / Cease of property or undertaking

Charge created (or property acquired) on or after 6th April 2013.

Charge code: **1337 6171 0001**

Release/cease: **Part of the property or undertaking charged has been released from the charge.**

Description of assets: **EACH RECEIVABLE OF CD&R GALAXY UK OPCO LIMITED (COMPANY) THAT EXISTED AND WAS OWING TO THE COMPANY AT THE CLOSING OF THE COMPANY'S BUSINESS ON EACH DATE ON WHICH CD&R GALAXY DELAWARE HOLDINGS, LLC (PURCHASER) TRANSMITS THE PURCHASE PRICE FOR SUCH RECEIVABLE TO THE COMPANY, IN EACH CASE, AS DESCRIBED IN THE COMPLETED PURCHASE REQUEST WITH RESPECT THERETO, AND SOLD, CONTRIBUTED, ASSIGNED, CONVEYED OR OTHERWISE TRANSFERRED (INCLUDING, WITHOUT LIMITATION, IF CHARACTERISED AS A SALE, A CAPITAL CONTRIBUTION OR AS A PLEDGE OF COLLATERAL SECURITY FOR A LOAN) BY THE COMPANY (AND NOT REPURCHASED BY OR RETRANSFERRED TO THE COMPANY) TO THE PURCHASER PURSUANT TO THE UNCOMMITTED RECEIVABLES PURCHASE AGREEMENT DATED 17 JANUARY 2024, BETWEEN, AMONG OTHERS, THE COMPANY, AS SELLER, THE PURCHASER, AS PURCHASER, AND ALTER DOMUS (US) LLC, AS COLLATERAL AGENT (AS AMENDED) (RPA), PROVIDED THAT ANY SUCH PURCHASED RECEIVABLE DOES NOT INCLUDE THE CASH OR OTHER CONSIDERATION PAID TO THE COMPANY BY THE PURCHASER ON ACCOUNT OF THE PURCHASE PRICE FOR THE RECEIVABLES PURSUANT TO, AND IN ACCORDANCE WITH THE TERMS OF, THE**

RPA. RECEIVABLE MEANS ANY RIGHT TO PAYMENT OF A MONETARY OBLIGATION, WHETHER OR NOT EARNED BY PERFORMANCE, OWED TO THE COMPANY OR THE PURCHASER (AS ASSIGNEE OF THE COMPANY) BY AN OBLIGOR, WHETHER CONSTITUTING AN ACCOUNT, INSTRUMENT, DOCUMENT, CONTRACT RIGHT, CHATTEL PAPER, PAYMENT INTANGIBLE OR GENERAL INTANGIBLE, IN EACH INSTANCE ARISING IN CONNECTION WITH THE SALE OF GOODS THAT HAVE BEEN OR ARE TO BE SOLD OR FOR SERVICES RENDERED OR TO BE RENDERED, AND INCLUDES, WITHOUT LIMITATION, THE OBLIGATION TO PAY ANY FINANCE CHARGES, FEES AND OTHER CHARGES WITH RESPECT THERETO, TOGETHER WITH THE RELATED ASSETS WITH RESPECT THERETO, AND WITH RESPECT TO EACH OF THE FOREGOING, ALL COLLECTIONS AND PROCEEDS THEREOF. OTHER CAPITALISED TERMS HAVE THE MEANINGS ASCRIBED THERETO IN THE RPA.

Details of the person delivering this statement and their interest in the charge

Name: **DEBEVOISE & PLIMPTON LLP**

Address: **65 GRESHAM STREET 65 GRESHAM STREET LONDON UNITED KINGDOM EC2V 7NQ**

Interest: **LAW FIRM ACTING ON BEHALF OF THE CHARGOR**

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**