

**Return of Allotment of Shares**Company Name: **Sitala Bio Ltd**Company Number: **13375361**Received for filing in Electronic Format on the: **30/11/2022**

XBHWC003

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
08/11/2022To
17/11/2022**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **2333334**Nominal value of each share **0.00001**Amount paid: **0.84**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **1083333**Nominal value of each share **0.00001**Amount paid: **0.85**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **583333**Nominal value of each share **0.00001**Amount paid: **0.87**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	21000000
Currency:	GBP	Aggregate nominal value:	210

Prescribed particulars

A) THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. B) ANY AVAILABLE PROFITS (AS DEFINED IN THE ARTICLES) WHICH THE COMPANY MAY DETERMINE, WITH REQUISITE HOLDER CONSENT (AS DEFINED IN THE ARTICLES), TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR (AS DEFINED IN THE ARTICLES) WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES (PARI PASSU AS IF THE ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES. C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA (AS IF THE ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY SHARES HELD. ON AN ASSET SALE (AS DEFINED IN THE ARTICLES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AS SET OUT IN ARTICLE 5. D) THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	21000000
		Total aggregate nominal value:	210
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.