

SH06

Notice of cancellation of shares

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value	Total aggregate amount
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		(£, €, \$, etc)	unpaid, if any (£, €, \$, etc)
			Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
GBP	A Ordinary	8,386,290	83,862.90	
GBP	B Ordinary	1,465,656	14,656.56	
GBP	C Ordinary	5,479,092	54,790.92	
Totals		15,331,038	153,310.38	Nil
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		16,668,066	166,680.66	NIL

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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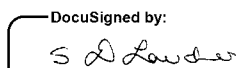
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Statement of capital (prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4 .	<p>❶ Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> <p>Continuation pages Please use a Statement of Capital continuation page if necessary.</p>
Class of share	A Ordinary	
Prescribed particulars ❶	<p>Each A ordinary share shall have one vote per share.</p> <p>Each A ordinary share shall have no preference right to a dividend over ordinary or B ordinary shares.</p> <p>Each A ordinary share shall have a preference right to minimum return prior to payment of the greater of the mean of the price paid to A ordinary shareholders or issue price to ordinary and B ordinary shareholders, or issue price to ordinary and B ordinary shareholders before pro rata distribution of the remainder.</p> <p>The A ordinary shares are not redeemable or liable to be redeemed.</p>	
Class of share	B Ordinary	
Prescribed particulars ❶	<p>Each B ordinary share shall have one vote per share.</p> <p>Each B ordinary share shall have pro rata right to dividends with ordinary and A ordinary shares.</p> <p>In respect of capital distribution, each B ordinary share shall have the right to the greater of the mean of the price paid to A ordinary shareholders or issue price to be repaid after repayment of minimum returns to A ordinary shareholders but at the same time as ordinary shareholders then pro rata distribution of the remainder.</p> <p>The B ordinary shares are not redeemable or liable to be redeemed.</p>	
Class of share	C Ordinary	
Prescribed particulars ❶	<p>Each C ordinary share shall have one vote per share.</p> <p>Each C ordinary share carries the right to participate in a dividend in proportion to the number of shares held. In respect of capital distribution, on any distribution of assets, each C ordinary share has the right in priority to all other class of shares to receive the higher of (i) their pro rata share (as between the holders of equity shares) of 99.99% of the total assets available for distribution, or (ii) an amount equal to 99.99% of the total issue price of the C ordinary shares. Any remaining assets are then distributed to the [see continuation page]</p>	

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Signature

	I am signing this form on behalf of the company.	<p>❷ Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>❸ Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<p>Signature</p> <p>X  X</p> <p>DocuSigned by: 19B55BC8C13A411...</p>	
	<p>This form may be signed by:</p> <p>Director❷, Secretary, Person authorised❷, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name VICTORIA GILBERT

Company name COVINGTON & BURLING LLP

Address 265 STRAND

Post town LONDON

County/Region

Postcode W C 2 R 1 B H

Country

DX

Telephone 0207 067 2194

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with
Section 708 of the
Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares) ❶

Class of share		
Prescribed particulars	<p>[continued from C ordinary shares]...holders of the B ordinary, A1 ordinary, A ordinary and ordinary shares on the basis set out in their prescribed particulars. Any remaining assets shall thereafter be distributed amongst the holders of the equity shares pro rata to their respective holdings of equity shares. The C ordinary shares are not redeemable or liable to be redeemed.</p> <p>A1 Ordinary</p> <p>Each A1 ordinary share shall have one vote per share. Each A1 ordinary share shall have no preferential right to a dividend over ordinary, A ordinary or B ordinary shares. In respect of capital distribution, each A1 ordinary share shall have a preference right, pari passu with A ordinary shares, to minimum return prior to payment of the greater of the mean of the price paid to A ordinary shareholders or issue price to ordinary and B ordinary shareholders before pro rata distribution of the remainder. The A1 ordinary shares are not redeemable or liable to be redeemed.</p> <p>Ordinary</p> <p>Each ordinary share shall have one vote per share. Each ordinary share shall have pro rata dividend rights with A ordinary and B ordinary shares. In respect of capital distribution, each ordinary share has the right to the greater of the mean of the price paid to A ordinary shareholders or issue price to be repaid after repayment of minimum return to A ordinary shareholders but at the same time as B ordinary shareholders then pro rata distribution of the remainder. The ordinary shares are not redeemable or liable to be redeemed.</p>	<p>❶ Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none">a. particulars of any voting rights, including rights that arise only in certain circumstances;b. particulars of any rights, as respects dividends, to participate in a distribution;c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); andd. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>