

# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

☒ **What this form is for**  
You may use this form to give  
notice of consolidation,  
sub-division, redemption of  
shares or re-conversion of stock  
into shares.

☒ **What this form is NOT for**  
You cannot use this form to give  
notice of a conversion of shares  
into stock.

For further information, please  
refer to our guidance at  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

<b>1</b>	<b>Company details</b>
Company number	1 3 1 5 2 8 0 1
Company name in full	IMPALA GROUP MIDCO LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.  
  
All fields are mandatory unless  
specified or indicated by \*

<b>2</b>	<b>Date of resolution</b>
Date of resolution	d 0 d 1 m 0 m 3 y 2 y 0 y 2 y 1

<b>3</b>	<b>Consolidation</b>																				
Please show the amendments to each class of share.																					
	<table border="1"> <tr> <th colspan="2">Previous share structure</th> <th colspan="2">New share structure</th> </tr> <tr> <th>Class of shares (E.g. Ordinary/Preference etc.)</th> <th>Number of issued shares</th> <th>Nominal value of each share</th> <th>Nominal value of each share</th> </tr> <tr> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> </tr> </table>	Previous share structure		New share structure		Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Nominal value of each share												
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<b>4</b>	<b>Sub-division</b>																				
Please show the amendments to each class of share.																					
	<table border="1"> <tr> <th colspan="2">Previous share structure</th> <th colspan="2">New share structure</th> </tr> <tr> <th>Class of shares (E.g. Ordinary/Preference etc.)</th> <th>Number of issued shares</th> <th>Nominal value of each share</th> <th>Nominal value of each share</th> </tr> <tr> <td>Ordinary</td> <td>1</td> <td>1</td> <td>100</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> </tr> </table>	Previous share structure		New share structure		Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Nominal value of each share	Ordinary	1	1	100								
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Ordinary	1	1	100																		

<b>5</b>	<b>Redemption</b>												
Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.													
	<table border="1"> <tr> <th>Class of shares (E.g. Ordinary/Preference etc.)</th> <th>Number of issued shares</th> <th>Nominal value of each share</th> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> </tr> </table>	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share									
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## 6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

### New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

## 7 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

### Currency table A

GBP	Ordinary	100	1	
<b>Totals</b>		100	1	0

### Currency table B

<b>Totals</b>				

### Currency table C

<b>Totals</b>				

**Totals (including continuation pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
100	1	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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**8 Statement of capital (prescribed particulars of rights attached to shares) <sup>1</sup>**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

Ordinary

### Prescribed particulars

Confer the right to attend and vote at members' meetings and on members' written resolutions, with one vote each on a show of hands and one vote per share on a poll or a written resolution.

Are eligible for full dividends as declared by the directors and approved by the members, and for interim dividends as declared by the directors.

Are eligible to be repaid the sums paid up on the share on winding up or other return of capital.

Are not redeemable.

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

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### Prescribed particulars


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### Prescribed particulars

9	Signature
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I am signing this form on behalf of the company.

Signature \_\_\_\_\_

Signature 

This form may be signed by:

Director <sup>2</sup>, Secretary, Person authorised <sup>3</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Vistra Corporate Law Limited

Address

1st Floor, Templeback

10, Temple Back

Post town

Bristol

County/Region

Postcode

B S 1 6 F L

Country

DX

78161

Telephone

0117 918 1339



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

06/16 Version 5.0

# SH02 - continuation page

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

8	Statement of capital (prescribed particulars of rights attached to shares) <sup>1</sup>	
Class of share		
Prescribed particulars		<p><b><sup>1</sup> Prescribed particulars of rights attached to shares</b>  The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>