



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **BIOZONE SCIENTIFIC GROUP LIMITED**

Company Number: **13091365**



Received for filing in Electronic Format on the: **29/12/2022**

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Company Name: **BIOZONE SCIENTIFIC GROUP LIMITED**

Company Number: **13091365**

Confirmation **17/12/2022**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	636820
	ORDINARY	Aggregate nominal value:	6368.2
Currency:	GBP		

Prescribed particulars

INCOME: THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES AND THE D ORDINARY SHARES HELD BY THEM (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH THE DISTRIBUTION WATERFALL (AS DEFINED IN THE ARTICLES). VOTING: SUBJECT TO ARTICLES 5.2, 10.9, 15, 24.2 AND 52 A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN LDC ENTITY SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 5.2). THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	106598
	ORDINARY	Aggregate nominal value:	10659.8
Currency:	GBP		

Prescribed particulars

INCOME: THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES AND THE D ORDINARY SHARES HELD BY THEM (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH THE DISTRIBUTION WATERFALL (AS DEFINED IN THE ARTICLES). VOTING: SUBJECT TO ARTICLES 5.2, 10.9, 15, 24.2 AND 52 A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN LDC ENTITY SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 5.2). THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	31582
	ORDINARY	Aggregate nominal value:	631.64
Currency:	GBP		
Prescribed particulars			

INCOME: THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES AND THE D ORDINARY SHARES HELD BY THEM (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH THE DISTRIBUTION WATERFALL (AS DEFINED IN THE ARTICLES). VOTING: SUBJECT TO ARTICLES 5.2, 10.9, 15, 24.2 AND 52 A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN LDC ENTITY SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 5.2). THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	D	Number allotted	190000
	ORDINARY	Aggregate nominal value:	9500
Currency:	GBP		
Prescribed particulars			

INCOME: THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES AND THE D ORDINARY SHARES HELD BY THEM (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH THE DISTRIBUTION WATERFALL (AS DEFINED IN THE ARTICLES). VOTING: SUBJECT TO ARTICLES 5.2, 10.9, 15, 24.2 AND 52 A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN LDC ENTITY SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 5.2). THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	E	Number allotted	1900
	ORDINARY	Aggregate nominal value:	19
Currency:	GBP		

Prescribed particulars

INCOME: THE HOLDERS OF E ORDINARY SHARES HAVE NO RIGHT TO RECEIVE DIVIDENDS OR DISTRIBUTIONS. CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH THE DISTRIBUTION WATERFALL (AS DEFINED IN THE ARTICLES). VOTING: THE HOLDERS OF E ORDINARY SHARES SHALL NOT BE ENTITLED TO ATTEND OR PARTICIPATE IN GENERAL MEETINGS. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	F	Number allotted	100
	ORDINARY	Aggregate nominal value:	1
Currency:	GBP		

Prescribed particulars

INCOME: THE HOLDERS OF F ORDINARY SHARES HAVE NO RIGHT TO RECEIVE DIVIDEND OR DISTRIBUTIONS. CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATIONS, THE SUPPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DITRIBUTION IN ACCORDANCE WITH THE DISTRIBUTION WATERFALL (AS DEFINED IN THE ARTICLES). THE HOLDERS OF F ORDINARY SHARES SHALL NOT BE ENTITLED TO ATTEND OR PARTICIPATE IN GENERAL MEETINGS THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	967000
		Total aggregate nominal value:	27179.64
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	4776 A ORDINARY shares held as at the date of this confirmation statement
Name:	LDC PARALLEL X LP
Shareholding 2:	632044 A ORDINARY shares held as at the date of this confirmation statement
Name:	LDC X LP
Shareholding 3:	65084 B ORDINARY shares held as at the date of this confirmation statement
Name:	MO SUN, ROGER CHIK
Shareholding 4:	12000 B ORDINARY shares held as at the date of this confirmation statement
Name:	MARK HUXTABLE
Shareholding 5:	8135 B ORDINARY shares held as at the date of this confirmation statement
Name:	ANDREW LEE
Shareholding 6:	5663 B ORDINARY shares held as at the date of this confirmation statement
Name:	PAUL DARREN MORRIS
Shareholding 7:	5500 B ORDINARY shares held as at the date of this confirmation statement
Name:	KEVIN SARGEANT
Shareholding 8:	10216 B ORDINARY shares held as at the date of this confirmation statement
Name:	DANIEL ADAM TAYLOR
Shareholding 9:	31582 C ORDINARY shares held as at the date of this confirmation statement
Name:	ARI AHOLA
Shareholding 10:	2500 D ORDINARY shares held as at the date of this confirmation statement
Name:	MCKAY HOWELL
Shareholding 11:	18000 D ORDINARY shares held as at the date of this confirmation statement
Name:	MARK HUXTABLE

Shareholding 12: **100700 D ORDINARY shares held as at the date of this confirmation statement**
Name: **MARK ASHLEY HUXTABLE AND DANIEL TAYLOR**

Shareholding 13: **2500 D ORDINARY shares held as at the date of this confirmation statement**
Name: **KYLE MCGRATH**

Shareholding 14: **100700 transferred on 2022-05-31**
9300 D ORDINARY shares held as at the date of this confirmation statement
Name: **PAUL DARREN MORRIS**

Shareholding 15: **5000 D ORDINARY shares held as at the date of this confirmation statement**
Name: **JUAN RUBIO**

Shareholding 16: **12000 D ORDINARY shares held as at the date of this confirmation statement**
Name: **KEVIN SARGEANT**

Shareholding 17: **40000 D ORDINARY shares held as at the date of this confirmation statement**
Name: **DANIEL ADAM TAYLOR**

Shareholding 18: **800 E ORDINARY shares held as at the date of this confirmation statement**
Name: **IAN DAVID CLIFFE**

Shareholding 19: **25 E ORDINARY shares held as at the date of this confirmation statement**
Name: **MCKAY HOWELL**

Shareholding 20: **180 E ORDINARY shares held as at the date of this confirmation statement**
Name: **MARK HUXTABLE**

Shareholding 21: **800 transferred on 2022-09-07**
300 E ORDINARY shares held as at the date of this confirmation statement
Name: **MARK ASHLEY HUXTABLE AND DANIEL TAYLOR**

Shareholding 22: **25 E ORDINARY shares held as at the date of this confirmation statement**
Name: **KYLE MCGRATH**

Shareholding 23: **1100 transferred on 2022-07-14**
0 E ORDINARY shares held as at the date of this confirmation statement
Name: **PAUL DARREN MORRIS**

Shareholding 24: **50 E ORDINARY shares held as at the date of this confirmation statement**
Name: **JUAN RUBIO**

Shareholding 25: **120 E ORDINARY shares held as at the date of this confirmation statement**
Name: **KEVIN SARGEANT**

Shareholding 26: **300 transferred on 2021-12-29**
100 E ORDINARY shares held as at the date of this confirmation statement
Name: **DANIEL ADAM TAYLOR**

Shareholding 27: **300 E ORDINARY shares held as at the date of this confirmation statement**
Name: **SADIE TAYLOR**

Shareholding 28: **100 F ORDINARY shares held as at the date of this confirmation statement**
Name: **IAN DAVID CLIFFE**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor