



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **ACHILLES THERAPEUTICS PLC**

Company Number: **13027460**



Received for filing in Electronic Format on the: **01/12/2023**

XCHFNIQY

Company Name: **ACHILLES THERAPEUTICS PLC**

Company Number: **13027460**

Confirmation **17/11/2023**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1208775
	ORDINARY	Aggregate nominal value:	1208.775
Currency:	GBP		

Prescribed particulars

THE A ORDINARY SHARES OF £0.001 EACH (“A ORDINARY SHARES”) HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS: (1) VOTING: A HOLDER OF A ORDINARY SHARES IS ENTITLED TO RECEIVE NOTICE OF ANY GENERAL MEETING OF THE COMPANY (AND NOTICE OF ANY SEPARATE CLASS MEETING OF THE HOLDERS OF A ORDINARY SHARES) AND A COPY OF EVERY REPORT, ACCOUNTS, CIRCULAR OR OTHER DOCUMENT SENT OUT BY THE COMPANY TO MEMBERS. THE HOLDERS OF THE A ORDINARY SHARES SHALL NOT BE ENTITLED TO VOTE AT A GENERAL MEETING OF THE COMPANY. (2) DIVIDENDS: THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS. (3) CAPITAL DISTRIBUTION: IN THE EVENT OF THE LIQUIDATION, DISSOLUTION OR WINDING UP OF THE COMPANY, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION TO MEMBERS SHALL BE DISTRIBUTED AMONGST ALL HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES IN PROPORTION TO THE NUMBER OF SHARES HELD IRRESPECTIVE OF THE AMOUNT PAID OR CREDITED AS PAID ON ANY SHARE. THE RIGHTS OF THE HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES TO PARTICIPATE IN THE ASSETS OF THE COMPANY RANK IN PRIORITY TO THE RIGHTS OF THE HOLDERS OF DEFERRED SHARES. (4) REDEMPTION: THE A ORDINARY SHARES CONFER NO SPECIFIC RIGHTS OF REDEMPTION. (THE TERMS “DEFERRED SHARES” AND “ORDINARY SHARES” ARE DEFINED IN THE COMPANY’S ARTICLES OF ASSOCIATION.)

Class of Shares:	DEFERRED	Number allotted	1
Currency:	GBP	Aggregate nominal value:	92451.851

Prescribed particulars

THE DEFERRED SHARE WITH A NOMINAL VALUE OF £92,451.851 (“DEFERRED SHARE”) HAS ATTACHED TO IT THE FOLLOWING RIGHTS: (1) VOTING: THE DEFERRED SHARE DOES NOT ENTITLE THE HOLDER THEREOF TO VOTE ON ANY RESOLUTION OR TO RECEIVE NOTICE OF OR ATTEND ANY GENERAL MEETING OR BE PART OF THE QUORUM THEREOF AS THE HOLDER OF THE DEFERRED SHARE. (2) DIVIDENDS: THE DEFERRED SHARE SHALL NOT BE ENTITLED TO ANY DIVIDENDS OR TO ANY OTHER RIGHT OF PARTICIPATION IN THE PROFITS OF THE COMPANY. (3) CAPITAL DISTRIBUTION: ON RETURN OF ASSETS ON LIQUIDATION, THE DEFERRED SHARE SHALL CONFER ON THE HOLDER THEREOF AN ENTITLEMENT TO RECEIVE OUT OF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS (SUBJECT TO THE RIGHTS OF ANY NEW CLASS OF SHARES WITH PREFERRED RIGHTS) THE AMOUNT CREDITED AS PAID UP ON THE DEFERRED SHARE AFTER (BUT ONLY AFTER) PAYMENT SHALL HAVE BEEN MADE TO THE HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES AND THE SUM OF £1,000,000 IN RESPECT OF EACH ORDINARY SHARE AND A ORDINARY SHARE HELD BY THEM RESPECTIVELY. THE DEFERRED SHARE SHALL CONFER ON THE HOLDER THEREOF NO FURTHER RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY. (4) SUBJECT TO THE COMPANIES ACT 2006, THE COMPANY SHALL BE ENTITLED TO PURCHASE THE DEFERRED SHARE AT ANY TIME FOR NO CONSIDERATION AND SHALL BE ENTITLED TO CANCEL THE DEFERRED SHARE SO ACQUIRED BY THE COMPANY IN ACCORDANCE WITH THE COMPANIES ACT 2006. (THE TERMS “A ORDINARY SHARES” AND “ORDINARY SHARES” ARE DEFINED IN THE COMPANY’S ARTICLES OF ASSOCIATION.)

Class of Shares:	ORDINARY	Number allotted	39874173
Currency:	GBP	Aggregate nominal value:	39874.173
Prescribed particulars			

THE ORDINARY SHARES OF £0.001 EACH (“ORDINARY SHARES”) HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS: (1) VOTING: A HOLDER OF ORDINARY SHARES IS ENTITLED TO RECEIVE NOTICE OF ANY GENERAL MEETING OF THE COMPANY (AND NOTICE OF ANY SEPARATE CLASS MEETING OF THE HOLDERS OF ORDINARY SHARES) AND A COPY OF EVERY REPORT, ACCOUNTS, CIRCULAR OR OTHER DOCUMENT SENT OUT BY THE COMPANY TO MEMBERS. AT A GENERAL MEETING OF THE COMPANY AND AT ANY SEPARATE CLASS MEETING OF THE HOLDERS OF ORDINARY SHARES, WHERE A HOLDER OF ORDINARY SHARES IS ENTITLED TO VOTE, SUCH HOLDER IS ENTITLED TO ONE VOTE FOR EACH ORDINARY SHARE HELD. (2) DIVIDENDS: THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS. (3) CAPITAL DISTRIBUTION: IN THE EVENT OF THE LIQUIDATION, DISSOLUTION OR WINDING UP OF THE COMPANY, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION TO MEMBERS SHALL BE DISTRIBUTED AMONGST ALL HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES IN PROPORTION TO THE NUMBER OF SHARES HELD IRRESPECTIVE OF THE AMOUNT PAID OR CREDITED AS PAID ON ANY SHARE. THE RIGHTS OF THE HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES TO PARTICIPATE IN THE ASSETS OF THE COMPANY RANK IN PRIORITY TO THE RIGHTS OF THE HOLDERS OF DEFERRED SHARES. (4) REDEMPTION: THE ORDINARY SHARES CONFER NO SPECIFIC RIGHTS OF REDEMPTION. (THE TERMS “A ORDINARY SHARES” AND “DEFERRED SHARES” ARE DEFINED IN THE COMPANY’S ARTICLES OF ASSOCIATION.)

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	41082949
		Total aggregate nominal value:	133534.799
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that are shareholders as at the confirmation statement date.

A full list of shareholders who held at least 5% of the issued shares in any class for a traded company are shown below

Shareholding 1: **1 DEFERRED shares held as at the date of this confirmation statement**
Name: **IRAJ LEO KIRYAKOS KEVERIAN ALI 245 HAMMERSMITH ROAD
LONDON UNITED KINGDOM W6 8PW**

Shareholding 2: **94363 A ORDINARY shares held as at the date of this confirmation statement**
Name: **667, L.P. 860 WASHINGTON STREET 3RD FLOOR NEW YORK NEW
YORK UNITED STATES 10014**

Shareholding 3: **1114412 A ORDINARY shares held as at the date of this confirmation statement**
Name: **BAKER BROTHERS LIFE SCIENCES, L.P. 860 WASHINGTON STREET
3RD FLOOR NEW YORK NEW YORK UNITED STATES 10014**

Shareholding 4: **39874173 ORDINARY shares held as at the date of this confirmation statement**
Name: **BNY (NOMINEES) LIMITED 160 QUEEN VICTORIA STREET LONDON
UNITED KINGDOM EC4V 4LA**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor