



Second Filing of a Previously Filed Document

Company Name: **PROJECT OCEAN TOPCO LIMITED**

Company Number: **13013973**



Received for filing in Electronic Format on the: **22/12/2021**

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Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **23/11/2021**

**Return of Allotment of Shares**Company Name: **PROJECT OCEAN TOPCO LIMITED**Company Number: **13013973**Received for filing in Electronic Format on the: **22/12/2021****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	24/08/2021	

Class of Shares:	C1	Number allotted	18750
	ORDINARY	Nominal value of each share	0.001
Currency:	GBP	Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	428516
	ORDINARY	Aggregate nominal value:	428.516

Currency: **GBP**

Prescribed particulars

VOTING - (I) ON A SHOW OF HANDS AND ON A POLL. EVERY MEMBER HOLDING ONE OR MORE SHARE, WILL HAVE ONE VOTE; AND (II) ON A WRITTEN RESOLUTION, EVERY MEMBER HOLDING ONE OR MORE SHARE AS AT THE TIME ON WHICH THE FIRST COPY OF THE RESOLUTION IS SENT OR SUBMITTED TO SUCH MEMBER, WILL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS - ANY DIVIDEND DECLARED WILL REQUIRE INVESTOR CONSENT AND WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A SHARES, B SHARES AND C1 SHARES AS IF THEY WERE SHARES OF THE SAME CLASS. THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO PARTICIPATE IN ANY DIVIDENDS. RETURN OF CAPITAL - ON A SALE OR WINDING UP, THE REALISATION PROCEEDS SHALL BE ALLOCATED AND DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.2 REDEMPTION - THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	421484
	ORDINARY	Aggregate nominal value:	421.484

Currency: **GBP**

Prescribed particulars

VOTING - (I) ON A SHOW OF HANDS AND ON A POLL, EVERY MEMBER HOLDING ONE OR MORE SHARE, WILL HAVE ONE VOTE; AND (II) ON A WRITTEN RESOLUTION, EVERY MEMBER HOLDING ONE OR MORE SHARE AS AT THE TIME ON WHICH THE FIRST COPY OF THE RESOLUTION IS SENT OR SUBMITTED TO SUCH MEMBER, WILL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS - ANY DIVIDEND DECLARED WILL REQUIRE INVESTOR CONSENT AND WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A SHARES. B SHARES AND C1 SHARES AS IF THEY WERE SHARES OF THE SAME CLASS. THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO PARTICIPATE IN ANY DIVIDENDS. RETURN OF CAPITAL - ON A SALE OR WINDING UP, THE REALISATION PROCEEDS SHALL BE ALLOCATED AND DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.2 REDEMPTION - THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C1	Number allotted	18750
	ORDINARY	Aggregate nominal value:	18.75
Currency:	GBP		

Prescribed particulars

VOTING - (I) ON A SHOW OF HANDS AND ON A POLL, EVERY MEMBER HOLDING ONE OR MORE SHARE, WILL HAVE ONE VOTE; AND (II) ON A WRITTEN RESOLUTION, EVERY MEMBER HOLDING ONE OR MORE SHARE AS AT THE TIME ON WHICH THE FIRST COPY OF THE RESOLUTION IS SENT OR SUBMITTED TO SUCH MEMBER, WILL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS - ANY DIVIDEND DECLARED WILL REQUIRE INVESTOR CONSENT AND WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A SHARES. B SHARES AND C1 SHARES AS IF THEY WERE SHARES OF THE SAME CLASS. THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO PARTICIPATE IN ANY DIVIDENDS. RETURN OF CAPITAL - ON A SALE OR WINDING UP, THE REALISATION PROCEEDS SHALL BE ALLOCATED AND DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.2 REDEMPTION - THE C1 ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	868750
		Total aggregate nominal value:	868.75
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.