

Return of Allotment of Shares

Company Name: SALT TOPCO LIMITED

Company Number: 12953995

Received for filing in Electronic Format on the: 16/11/2021

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 03/11/2021

Class of Shares: INCENTIVE Number allotted 400000

Currency: USD Nominal value of each share 0.00001

Amount paid: 4

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: DEFERRED Number allotted 100

Currency: GBP Aggregate nominal value: 1

Prescribed particulars

EACH SHARE CARRIES NO RIGHTS AS TO VOTING OR RECEIVING NOTICE OR ATTENDING MEETINGS OF THE COMPANY. THE ENTIRE CLASS OF SHARES HAS A RIGHT TO A RETURN OF US\$ 1.00 UPON AN EXIT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) BUT NO OTHER RIGHTS TO INCOME OR CAPITAL.

Class of Shares: B Number allotted 35500000

ORDINARY Aggregate nominal value: 35500000

Currency: USD

Prescribed particulars

FULL RIGHTS REGARDING VOTING, NOTICE OF AND ATTENDING MEETINGS OF THE COMPANY, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS.

Class of Shares: A1 Number allotted 60454353

ORDINARY Aggregate nominal value: 60454353

Currency: USD

Prescribed particulars

FULL RIGHTS REGARDING VOTING, NOTICE OF AND ATTENDING MEETINGS OF THE COMPANY, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS.

Class of Shares: INCENTIVE Number allotted 19841442

Currency: USD Aggregate nominal value: 198.41442

Prescribed particulars

EACH SHARE CARRIES NO RIGHTS AS TO VOTING OR RECEIVING NOTICE OR ATTENDING MEETINGS OF THE COMPANY. EACH SHARE HAS A RIGHT TO A RIGHT TO A RETURN UPON AN EXIT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) BUT NO OTHER RIGHTS TO INCOME OR CAPITAL.



Statement of Capital (Totals)

Currency: GBP Total number of shares: 100

Total aggregate nominal value: 1

Total aggregate amount unpaid: 0

Currency: USD Total number of shares: 115795795

Total aggregate nominal value: 95954551.41442

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.