

**Return of Allotment of Shares**Company Name: **SUMMERHOUSE TOPCO LIMITED**Company Number: **12903554**Received for filing in Electronic Format on the: **08/10/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/10/2021	

Class of Shares:	C2	Number allotted	4082
	ORDINARY	Nominal value of each share	0.1
Currency:	GBP	Amount paid:	0.1
		Amount unpaid:	0

Non-cash consideration

**£1,500,000 8% FIXED RATE UNSECURED LOAN NOTES 2026 CONSTITUTED BY AN
INSTRUMENT OF SUMMERHOUSE MIDCO 1 LIMITED (COMPANY NUMBER: 12903559).**

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	165000
	ORDINARY	Aggregate nominal value:	16500

Currency: **GBP**

Prescribed particulars

VOTING: THE A ORDINARY SHARES CARRY THE RIGHT TO ONE VOTE EACH UNLESS AN EVENT OF DEFAULT OCCURS AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ("ARTICLES") AT WHICH POINT THE A ORDINARY SHARES CARRY ENHANCED RIGHTS AS OUTLINED IN THE ARTICLES. DIVIDENDS: THE A ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DISTRIBUTIONS AS RESPECTS DIVIDENDS PARI PASSU WITH THE B ORDINARY SHARES, C1 AND C2 ORDINARY SHARES AND D ORDINARY SHARES. CAPITAL: THE A ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DISTRIBUTIONS AS RESPECTS CAPITAL (INCLUDING ON A WINDING-UP)IN ACCORDANCE WITH THE SCHEDULE TO THE ARTICLES. REDEMPTION: THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	890
	ORDINARY	Aggregate nominal value:	89

Currency: **GBP**

Prescribed particulars

VOTING: THE B ORDINARY SHARES CARRY THE RIGHT TO ONE VOTE EACH UNLESS AN EVENT OF DEFAULT OCCURS AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ("ARTICLES") AT WHICH POINT THE A ORDINARY SHARES CARRY ENHANCED RIGHTS AS OUTLINED IN THE ARTICLES. DIVIDENDS: THE B ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DISTRIBUTIONS AS RESPECTS DIVIDENDS PARI PASSU WITH THE A ORDINARY SHARES, C1 AND C2 ORDINARY SHARES AND D ORDINARY SHARES. CAPITAL: THE B ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DISTRIBUTIONS AS RESPECTS CAPITAL (INCLUDING ON A WINDING-UP)IN ACCORDANCE WITH THE SCHEDULE TO THE ARTICLES. REDEMPTION: THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C1	Number allotted	22860
	ORDINARY	Aggregate nominal value:	2286

Currency: **GBP**

Prescribed particulars

VOTING: THE C1 ORDINARY SHARES CARRY THE RIGHT TO ONE VOTE EACH UNLESS AN EVENT OF DEFAULT OCCURS AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ("ARTICLES") AT WHICH POINT THE A ORDINARY SHARES CARRY ENHANCED RIGHTS AS OUTLINED IN THE ARTICLES. DIVIDENDS: THE C1 AND C2 ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DISTRIBUTIONS AS RESPECTS DIVIDENDS PARI PASSU WITH THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES. CAPITAL: THE C1 ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DISTRIBUTIONS AS RESPECTS CAPITAL (INCLUDING ON A WINDING-UP)IN ACCORDANCE WITH THE SCHEDULE TO THE ARTICLES. REDEMPTION: THE C1 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C2	Number allotted	10082
	ORDINARY	Aggregate nominal value:	1008.2
Currency:	GBP		

Prescribed particulars

VOTING: THE C2 ORDINARY SHARES CARRY THE RIGHT TO ONE VOTE EACH UNLESS AN EVENT OF DEFAULT OCCURS AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY ("ARTICLES") AT WHICH POINT THE A ORDINARY SHARES CARRY ENHANCED RIGHTS AS OUTLINED IN THE ARTICLES. DIVIDENDS: THE C1 AND C2 ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DISTRIBUTIONS AS RESPECTS DIVIDENDS PARI PASSU WITH THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES. CAPITAL; THE C2 ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DISTRIBUTIONS AS RESPECTS CAPITAL (INCLUDING ON A WINDING-UP)IN ACCORDANCE WITH THE SCHEDULE TO THE ARTICLES. REDEMPTION: THE C2 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	D1	Number allotted	2625
	ORDINARY	Aggregate nominal value:	262.5
Currency:	GBP		

Prescribed particulars

VOTING: THE D1 ORDINARY SHARES DO NOT CARRY ANY VOTING RIGHTS. DIVIDENDS: THE D1 ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DISTRIBUTIONS AS RESPECTS DIVIDENDS PARI PASSU WITH THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES. CAPITAL: THE DL ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN DISTRIBUTIONS AS RESPECTS CAPITAL (INCLUDING ON A WINDING-UP)IN ACCORDANCE WITH THE SCHEDULE TO THE ARTICLES. REDEMPTION: THE D1 ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	201457
		Total aggregate nominal value:	20145.7
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.