

**Return of Allotment of Shares**Company Name: **GRIND HOLDINGS LTD**Company Number: **12812342**Received for filing in Electronic Format on the: **18/04/2023**

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Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 27/03/2023 | 27/03/2023 |

| | | | |
|-------------------------|-------------------|-----------------------------|----------------|
| Class of Shares: | A ORDINARY | Number allotted | 138548 |
| Currency: | GBP | Nominal value of each share | 0.001 |
| | | Amount paid: | 1.08266 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|------------------|--------------------------|------------------|
| Class of Shares: | ORDINARY | Number allotted | 57069831 |
| | A (0.001) | Aggregate nominal value: | 57069.831 |

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS ALL CLASS OF SHARES RANK EQUALLY FOR VOTING PURPOSES, ON A SHOW OF HANDS. EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARES RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UOP. THE SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|--------------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 3658940 |
| | A | Aggregate nominal value: | 887.99 |
| | (0.0024269) | | |

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS - ALL CLASS OF SHARES RANK EQUALLY FOR VOTING PURPOSES, ON A SHOW OF HANDS. EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARES RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. THE SHARES ARE NOT REDEEMABLE

| | | | |
|-------------------------|------------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 1018589 |
| | B (0.001) | Aggregate nominal value: | 1018.589 |

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND MEETINGS OF SHAREHOLDERS. THE B ORDINARY SHARES DO NOT CARRY ANY RIGHT TO VOTE ON RESOLUTIONS OF THE COMPANY WHETHER TO BE PASSED AT A MEETING OF SHAREHOLDERS OR BY WAY OF WRITTEN RESOLUTION. THE B ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO PARTICIPATE IN ANY RIGHTS OF PRE-EMPTION ON NEW ISSUES OF SHARES UNDER ARTICLE 3 BUT MAY PARTICIPATE IN THE PRE-EMPTION RIGHTS AS SHARES ON ANY TRANSFER OF SHARES UNDER ARTICLE 7 OR 8 AND REFERENCES TO SHAREHOLDERS OR MEMBERS IN THOSE ARTICLES SHALL BE READ AND CONSTRUED ACCORDINGLY.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 61747360 |
| | | Total aggregate nominal value: | 58976.41 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.