

**Return of Allotment of Shares**Company Name: **GRIND HOLDINGS LTD**Company Number: **12812342**Received for filing in Electronic Format on the: **05/04/2023**

XC0SD02Q

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**07/03/2023**

To

**Class of Shares: A ORDINARY**Currency: **GBP**Number allotted **172110**Nominal value of each share **0.001**Amount paid: **1.08266**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|-------------------------|------------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>  | Number allotted          | <b>56931283</b>  |
|                         | <b>A (0.001)</b> | Aggregate nominal value: | <b>56931.283</b> |
| Currency:               | <b>GBP</b>       |                          |                  |

Prescribed particulars

**VOTING RIGHTS ALL CLASS OF SHARES RANK EQUALLY FOR VOTING PURPOSES, ON A SHOW OF HANDS. EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARES RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UOP. THE SHARES ARE NOT REDEEMABLE.**

|                         |                    |                          |                  |
|-------------------------|--------------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>    | Number allotted          | <b>3658940</b>   |
|                         | <b>A</b>           | Aggregate nominal value: | <b>889.12242</b> |
|                         | <b>(0.0024269)</b> |                          |                  |

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS - ALL CLASS OF SHARES RANK EQUALLY FOR VOTING PURPOSES, ON A SHOW OF HANDS. EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARES RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. THE SHARES ARE NOT REDEEMABLE**

|                         |                  |                          |                 |
|-------------------------|------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>  | Number allotted          | <b>1018589</b>  |
|                         | <b>B (0.001)</b> | Aggregate nominal value: | <b>1018.589</b> |
| Currency:               | <b>GBP</b>       |                          |                 |

Prescribed particulars

THE B ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO THE RIGHT TO RECEIVE NOTICE OF OR TO ATTEND MEETINGS OF SHAREHOLDERS. THE B ORDINARY SHARES DO NOT CARRY ANY RIGHT TO VOTE ON RESOLUTIONS OF THE COMPANY WHETHER TO BE PASSED AT A MEETING OF SHAREHOLDERS OR BY WAY OF WRITTEN RESOLUTION. THE B ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO PARTICIPATE IN ANY RIGHTS OF PRE-EMPTION ON NEW ISSUES OF SHARES UNDER ARTICLE 3 BUT MAY PARTICIPATE IN THE PRE-EMPTION RIGHTS AS SHARES ON ANY TRANSFER OF SHARES UNDER ARTICLE 7 OR 8 AND REFERENCES TO SHAREHOLDERS OR MEMBERS IN THOSE ARTICLES SHALL BE READ AND CONSTRUED ACCORDINGLY.

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>61608812</b>    |
|           |            | Total aggregate nominal value: | <b>58838.99442</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>           |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.