

**Return of Allotment of Shares**Company Name: **TECHPOINT GROUP LTD**Company Number: **12663240**Received for filing in Electronic Format on the: **12/09/2023**

XCBVN3K9

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/08/2023	

Class of Shares:	E ORDINARY	Number allotted	100195
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	2362385
	ORDINARY	Aggregate nominal value:	2362.385

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES ARE IRREDEEMABLE AND HAVE FULL RIGHTS IN THE COMPANY WITH REGARDS TO VOTING. ANY DIVIDEND DECLARED WILL REQUIRE INVESTOR CONSENT AND BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES AS IF THEY WERE A SINGLE CLASS OF SHARES. THE BOARD MAY FROM TIME TO TIME RESOLVE TO DECLARE A DIVIDEND TO THE HOLDERS OF THE D ORDINARY SHARES AND/OR THE E ORDINARY SHARE WHICH WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE D ORDINARY SHARES AND E ORDINARY SHARES. ON A SALE OR WINDING UP, THE PROCEEDS WILL INTIALLY BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY, B ORDINARY AND C ORDINARY SHARES ONLY (PRO RATA AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS) UP UNTIL THE THRESHOLD AMOUNT, AND ANY SURPLUS PROCEEDS BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES ONLY (PRO RATA AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS) UP UNTIL THE SECOND THRESHOLD AMOUNT, ANY SURPLUS PROCEEDS WILL BE PAID TO ALL SHAREHOLDERS (PRO RATA AS IF THEIR SHARES CONSTITUTED A SINGLE CLASS).

Class of Shares:	B	Number allotted	1952037
	ORDINARY	Aggregate nominal value:	1952.037

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES ARE IRREDEEMABLE AND HAVE FULL RIGHTS IN THE COMPANY WITH REGARDS TO VOTING. ANY DIVIDEND DECLARED WILL REQUIRE INVESTOR CONSENT AND BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES AS IF THEY WERE A SINGLE CLASS OF SHARES. THE BOARD MAY FROM TIME TO TIME RESOLVE TO DECLARE A DIVIDEND TO THE HOLDERS OF THE D ORDINARY SHARES AND/OR THE E ORDINARY SHARE WHICH WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE D ORDINARY SHARES AND E ORDINARY SHARES. ON A SALE OR WINDING UP, THE PROCEEDS WILL INTIALLY BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY, B ORDINARY AND C ORDINARY SHARES ONLY (PRO RATA AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS) UP UNTIL THE THRESHOLD AMOUNT, AND ANY SURPLUS PROCEEDS BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES ONLY (PRO RATA AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS) UP UNTIL THE SECOND THRESHOLD AMOUNT, ANY SURPLUS PROCEEDS WILL BE PAID TO ALL SHAREHOLDERS (PRO RATA AS IF THEIR SHARES CONSTITUTED A SINGLE CLASS).

Class of Shares:	C	Number allotted	544899
	ORDINARY	Aggregate nominal value:	544.899
Currency:	GBP		
Prescribed particulars			

THE C ORDINARY SHARES ARE IRREDEEMABLE AND HAVE FULL RIGHTS IN THE COMPANY WITH REGARDS TO VOTING. ANY DIVIDEND DECLARED WILL REQUIRE INVESTOR CONSENT AND BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES AS IF THEY WERE A SINGLE CLASS OF SHARES. THE BOARD MAY FROM TIME TO TIME RESOLVE TO DECLARE A DIVIDEND TO THE HOLDERS OF THE D ORDINARY SHARES AND/OR THE E ORDINARY SHARE WHICH WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE D ORDINARY SHARES AND E ORDINARY SHARES. ON A SALE OR WINDING UP, THE PROCEEDS WILL INTIALLY BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY, B ORDINARY AND C ORDINARY SHARES ONLY (PRO RATA AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS) UP UNTIL THE THRESHOLD AMOUNT, AND ANY SURPLUS PROCEEDS BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES ONLY (PRO RATA AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS) UP UNTIL THE SECOND THRESHOLD AMOUNT, ANY SURPLUS PROCEEDS WILL BE PAID TO ALL SHAREHOLDERS (PRO RATA AS IF THEIR SHARES CONSTITUTED A SINGLE CLASS).

Class of Shares:	D	Number allotted	50228
	ORDINARY	Aggregate nominal value:	50.228
Currency:	GBP		
Prescribed particulars			

THE D ORDINARY SHARES ARE IRREDEEMABLE AND HAVE FULL RIGHTS IN THE COMPANY WITH REGARDS TO VOTING. ANY DIVIDEND DECLARED WILL REQUIRE INVESTOR CONSENT AND BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES AS IF THEY WERE A SINGLE CLASS OF SHARES. THE BOARD MAY FROM TIME TO TIME RESOLVE TO DECLARE A DIVIDEND TO THE HOLDERS OF THE D ORDINARY SHARES AND/OR THE E ORDINARY SHARE WHICH WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE D ORDINARY SHARES AND E ORDINARY SHARES. ON A SALE OR WINDING UP, THE PROCEEDS WILL INTIALLY BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY, B ORDINARY AND C ORDINARY SHARES ONLY (PRO RATA AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS) UP UNTIL THE THRESHOLD AMOUNT, AND ANY SURPLUS PROCEEDS BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES ONLY (PRO RATA AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS) UP UNTIL THE SECOND THRESHOLD AMOUNT, ANY SURPLUS PROCEEDS WILL BE PAID TO ALL SHAREHOLDERS (PRO RATA AS IF THEIR SHARES CONSTITUTED A SINGLE CLASS).

Class of Shares:	E	Number allotted	100195
	ORDINARY	Aggregate nominal value:	100.195
Currency:	GBP		
Prescribed particulars			

THE E ORDINARY SHARES ARE IRREDEEMABLE AND HAVE FULL RIGHTS IN THE COMPANY WITH REGARDS TO VOTING. ANY DIVIDEND DECLARED WILL REQUIRE INVESTOR CONSENT AND BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES AS IF THEY WERE A SINGLE CLASS OF SHARES. THE BOARD MAY FROM TIME TO TIME RESOLVE TO DECLARE A DIVIDEND TO THE HOLDERS OF THE D ORDINARY SHARES AND/OR THE E ORDINARY SHARE WHICH WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE D ORDINARY SHARES AND E ORDINARY SHARES. ON A SALE OR WINDING UP, THE PROCEEDS WILL INTIALLY BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY, B ORDINARY AND C ORDINARY SHARES ONLY (PRO RATA AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS) UP UNTIL THE THRESHOLD AMOUNT, AND ANY SURPLUS PROCEEDS BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES ONLY (PRO RATA AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS) UP UNTIL THE SECOND THRESHOLD AMOUNT, ANY SURPLUS PROCEEDS WILL BE PAID TO ALL SHAREHOLDERS (PRO RATA AS IF THEIR SHARES CONSTITUTED A SINGLE CLASS).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5009744
		Total aggregate nominal value:	5009.744
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.