

**Return of Allotment of Shares**Company Name: **FRONERI UK FINCO (NZD) LIMITED**Company Number: **12552458**

X99ZN57E

Received for filing in Electronic Format on the: **24/07/2020****Shares Allotted (including bonus shares)**

Date or period during which
shares are allotted

From
17/07/2020

Class of Shares:	ORDINARY	Number allotted	131683134
Currency:	EUR	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

IN CONSIDERATION OF THE ISSUE OF ORDINARY SHARES BY FRONERI UK FINCO (NZD) LIMITED TO FRONERI INTERNATIONAL LIMITED REFERRED TO ABOVE, FRONERI INTERNATIONAL LIMITED ASSIGNED TO FRONERI UK FINCO (NZD) LIMITED THE NZD 215,000,000.00 AND NZD 13,656,250.00 LOAN RECEIVABLES PLUS ANY FUTURE INTEREST ACCRUING THEREUNDER DUE FROM FRONERI NZ LIMITED TO FRONERI INTERNATIONAL LIMITED.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	131683135
Currency:	EUR	Aggregate nominal value:	0.01

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING WINDING UP) RIGHTS. THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	131683135
		Total aggregate nominal value:	0.01
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.