

DON'T  
STAPLE

SH01

## Return of allotment of shares



Companies House

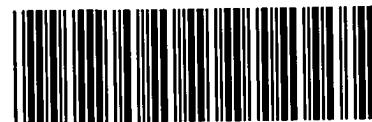
FileOnline

Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give notice of shares taken by a company on formation of the company for an allotment of a new share by an unlimited company.

TUESDAY



A17 \*ACUU1ATS\* 16/01/2024 #11  
COMPANIES HOUSE

**1 Company details**

Company number 1 2 4 6 1 6 9 1

Company name in full BOYD HOLDCO LIMITED

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2 Allotment dates**

From Date 2 7 1 2 2 0 2 3

To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

**3 Shares allotted**

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	ORDINARY	83,852	£0.10	£1.00	£0
£	SERIES 2 PREFERENCE	9,978,430	£1.00	£1.00	£0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

**Continuation page**  
Please use a continuation page if  
necessary.

## SH01

## Return of allotment of shares

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

## Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
	ORDINARY	292,612	£29,261.20	
	PREFERENCE	51,381,416	£51,381,416.00	
	SERIES 2 PREFERENCE	15,928,430	£15,928,430.00	
<b>Totals</b>		67,602,458	£67,339,107.20	£0.00

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

<b>Total issued share capital table</b>				
You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.		Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ❶ Show different currencies separately. For example: £100 + €100 + \$10
<b>Grand total</b>		67,602,458	£67,339,107.20	£0.00

## ❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Return of allotment of shares

**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

ORDINARY

Prescribed particulars

①

INCOME: EXCEPT WITH THE CONSENT OR SANCTION OF THE HOLDERS OF THE PREFERENCE SHARES AND THE SERIES 2 PREFERENCE SHARES, THE HOLDERS OF THE ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND UNTIL ALL THE PREFERENCE SHARES HAVE BEEN REDEEMED. SUBJECT THERETO EACH ORDINARY SHARE SHALL RANK EQUALLY FOR ANY DIVIDENDS PAID THEREON. CAPITAL: HOLDERS OF THE ORDINARY SHARES SHALL RANK BEHIND HOLDERS OF PREFERENCE SHARES AND HOLDERS OF SERIES 2 PREFERENCE SHARES ON A RETURN OF CAPITAL, IN ACCORDANCE WITH ARTICLE 4 OF THE ARTICLES OF ASSOCIATION. VOTING: ON A SHOW OF HANDS AND ON A POLL EACH HOLDER OF ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH HE IS A HOLDER. REDEEMABLE SHARES: THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of share

PREFERENCE

Prescribed particulars

①

INCOME: SUBJECT ALWAYS TO THE PRIOR PAYMENT OF THE SERIES 2 FIXED DIVIDEND IN ACCORDANCE WITH ARTICLE 2.1 OF THE ARTICLES OF ASSOCIATION, HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE ON EACH PREFERENCE SHARE, IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDERS OF ANY OTHER SHARES IN THE COMPANY, A FIXED PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 12 PER CENT OF THE ISSUE PRICE THEREOF COMPOUNDED ANNUALLY ON 31 DECEMBER EACH YEAR. THE PREFERENCE SHARES SHALL NOT CONFER ANY FURTHER RIGHTS OF PARTICIPATION IN THE PROFITS OF THE COMPANY. CAPITAL: HOLDERS OF PREFERENCE SHARES SHALL RANK IN PRIORITY TO HOLDERS OF ORDINARY SHARES BUT BEHIND HOLDERS OF SERIES 2 PREFERENCE SHARES ON A RETURN OF CAPITAL, IN ACCORDANCE WITH ARTICLE 4 OF THE ARTICLES OF ASSOCIATION. VOTING: HOLDERS OF PREFERENCE SHARES SHALL HAVE NO VOTES FOR EACH PREFERENCE SHARE OF WHICH HE IS A HOLDER. REDEEMABLE SHARES: ALL OUTSTANDING PREFERENCE SHARES SHALL BE REDEEMED ON THE FIRST BUSINESS DAY FOLLOWING THE 10TH ANNIVERSARY OF THE COMPLETION DATE AS DEFINED IN ARTICLE 1.1 OF THE ARTICLES OF ASSOCIATION. PREFERENCE SHARES OUTSTANDING MAY BE REDEEMED AT ANY TIME IN ACCORDANCE WITH THE CONDITIONS OF ARTICLE 3.2 OF THE ARTICLES OF ASSOCIATION.

Class of share

SERIES 2 PREFERENCE

Prescribed particulars

①

INCOME: HOLDERS OF SERIES 2 PREFERENCE SHARES ARE ENTITLED TO RECEIVE ON EACH SERIES 2 PREFERENCE SHARE, IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDERS OF ANY OTHER SHARES IN THE CAPITAL OF THE COMPANY, A FIXED PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 15 PER CENT OF THE ISSUE PRICE THEREOF COMPOUNDED ANNUALLY ON 31 DECEMBER EACH YEAR. THE SERIES 2 PREFERENCE SHARES SHALL NOT CONFER ANY FURTHER RIGHTS OF PARTICIPATION IN THE PROFITS OF THE COMPANY. CAPITAL: HOLDERS OF SERIES 2 PREFERENCE SHARES SHALL RANK IN PRIORITY TO HOLDERS OF ORDINARY SHARES BUT BEHIND HOLDERS OF SERIES 1 PREFERENCE SHARES ON A RETURN OF CAPITAL, IN ACCORDANCE WITH ARTICLE 4 OF THE ARTICLES OF ASSOCIATION. VOTING: HOLDERS OF SERIES 2 PREFERENCE SHARES SHALL HAVE NO VOTES FOR EACH SERIES 2 PREFERENCE SHARE OF WHICH HE IS A HOLDER. REDEEMABLE SHARES: ALL OUTSTANDING SERIES 2 PREFERENCE SHARES SHALL BE REDEEMED ON THE FIRST BUSINESS DAY FOLLOWING THE 10TH ANNIVERSARY OF THE COMPLETION DATE AS DEFINED IN ARTICLE 1.1 OF THE ARTICLES OF ASSOCIATION. SERIES 2 PREFERENCE SHARES OUTSTANDING MAY BE REDEEMED AT ANY TIME IN ACCORDANCE WITH THE CONDITIONS OF ARTICLE 3.2 OF THE ARTICLES OF ASSOCIATION.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

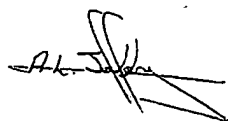
**6****Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Shashtika Sundar				
Company name	ASHURST LLP				
Address	LONDON FRUIT & WOOL EXCHANGE				
	1 DUVAL SQAURE				
Post town	LONDON				
County/Region					
Postcode	E	1	6	P	W
Country	ENGLAND				
DX					
Telephone	+44 (0)20 7859 2380				

**Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## Shares allotted

**② Currency**

[illegible]

# SH01 - continuation page

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state the consideration for which the shares were allotted.

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consideration.

If a PLC, please attach  
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appropriate)

## 4

Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium	
Totals					

## Class of share

### Prescribed particulars