

**Return of Allotment of Shares**Company Name: **BOYD HOLDCO LIMITED**Company Number: **12461691**Received for filing in Electronic Format on the: **21/12/2020**

X9KC6ZOR

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
18/12/2020

| | | | |
|-------------------------|-------------------|-----------------------------|-----------------|
| Class of Shares: | PREFERENCE | Number allotted | 10869524 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 1 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-------------------|-----------------------------|--------------|
| Class of Shares: | A ORDINARY | Number allotted | 25476 |
| Currency: | GBP | Nominal value of each share | 0.1 |
| | | Amount paid: | 1 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 153760 |
| | SHARES | Aggregate nominal value: | 15376 |

Currency: **GBP**

Prescribed particulars

INCOME: EXCEPT WITH THE CONSENT OR SANCTION OF THE HOLDERS OF THE PREFERENCE SHARES, THE HOLDERS OF THE ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND UNTIL ALL THE PREFERENCE SHARES HAVE BEEN REDEEMED. SUBJECT THERE TO EACH ORDINARY SHARE SHALL RANK EQUALLY FOR ANY DIVIDENDS PAID THEREON. CAPITAL: HOLDERS OF THE ORDINARY SHARES SHALL RANK BEHIND HOLDERS OF PREFERENCE SHARES ON A RETURN OF CAPITAL, IN ACCORDANCE WITH ARTICLE 4 OF THE ARTICLES OF ASSOCIATION. VOTING: ON A SHOW OF HANDS EACH HOLDER OF ORDINARY SHARES SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE HELD. REDEEMABLE SHARES: THE ORDINARY SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|-------------------|--------------------------|-----------------|
| Class of Shares: | PREFERENCE | Number allotted | 51514700 |
| | SHARES | Aggregate nominal value: | 51514700 |

Currency: **GBP**

Prescribed particulars

INCOME: HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE ON EACH PREFERENCE SHARE, IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND TO THE HOLDERS OF ORDINARY SHARES, A FIXED PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 12 PER CENT OF THE ISSUE PRICE OF THE PREFERENCE SHARES COMPOUNDED ANNUALLY ON 31 DECEMBER EACH YEAR. THE PREFERENCE SHARES SHALL NOT CONFER ANY FURTHER RIGHTS OF PARTICIPATION IN THE PROFITS OF THE COMPANY. CAPITAL: HOLDERS OF PREFERENCE SHARES SHALL RANK IN PRIORITY TO HOLDERS OF ORDINARY SHARES ON A RETURN OF CAPITAL, IN ACCORDANCE WITH ARTICLE 4 OF THE ARTICLES OF ASSOCIATION. VOTING: HOLDERS OF PREFERENCE SHARES SHALL HAVE NO VOTES. REDEEMABLE SHARES: ALL OUTSTANDING PREFERENCE SHARES SHALL BE REDEEMED ON THE FIRST BUSINESS DAY FOLLOWING THE 10TH ANNIVERSARY OF THE COMPLETION DATE AS DEFINED IN ARTICLE 1.1 OF THE ARTICLES OF ASSOCIATION.

PREFERENCE SHARES OUTSTANDING MAY BE REDEEMED AT ANY TIME IN ACCORDANCE WITH THE CONDITIONS OF ARTICLE 3.2 OF THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 51668460 |
| | | Total aggregate nominal value: | 51530076 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.