

**Return of Allotment of Shares**Company Name: **THE COLLECTIVE (LIVING) GROUP LIMITED**Company Number: **12441000**Received for filing in Electronic Format on the: **07/09/2020**

X9D2GJHM

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**11/05/2020**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>369072</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>0.0</b>
		Amount unpaid:	<b>0.0</b>

Non-cash consideration

**SHARES ALLOTTED AND ISSUED IN EXCHANGE FOR 150 ORDINARY SHARES OF £1.00  
EACH IN KCC 1 HOLDCO LIMITED**

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>369072</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>0.0</b>
		Amount unpaid:	<b>0.0</b>

Non-cash consideration

**SHARES ALLOTTED AND ISSUED IN EXCHANGE FOR 150 ORDINARY SHARES OF £1.00  
EACH IN KCC 1 HOLDCO LIMITED**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>480680</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>0.0</b>
		Amount unpaid:	<b>0.0</b>

Non-cash consideration



**SHARES ALLOTTED AND ISSUED IN EXCHANGE FOR 600 ORDINARY SHARES OF £0.10 EACH IN THE CAMDEN COLLECTIVE HOLDCO LIMITED**

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>1121585</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>0.0</b>
		Amount unpaid:	<b>0.0</b>

Non-cash consideration

**SHARES ALLOTTED AND ISSUED IN EXCHANGE FOR 1,400 ORDINARY SHARES OF £0.10 EACH IN THE CAMDEN COLLECTIVE HOLDCO LIMITED**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>0.0</b>
		Amount unpaid:	<b>0.0</b>

Non-cash consideration

**SHARE ALLOTTED AND ISSUED IN EXCHANGE FOR 1 ORDINARY SHARE OF £1.00 EACH IN THE COLLECTIVE FINCO LIMITED**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>80869</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>0.0</b>
		Amount unpaid:	<b>0.0</b>

Non-cash consideration

**SHARES ALLOTTED AND ISSUED IN EXCHANGE FOR 49,020 ORDINARY SHARES OF £0.0001 EACH IN SEENIT DIGITAL LIMITED**



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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>2715936</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>27.15936</b>

Currency: **GBP**

Prescribed particulars

**THE B ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO DIVIDENDS. THEY DO NOT HAVE ANY RIGHTS WITH RESPECT TO VOTING. THE B ORDINARY SHARES HAVE FULL RIGHTS TO DISTRIBUTIONS ON A LIQUIDATION OR RETURN OF CAPITAL AFTER THE A ORDINARY SHARES AND THE DEFERRED SHARES**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>0.01</b>

Prescribed particulars

**FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>24892444</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>248.92444</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. THE ORDINARY SHARES HAVE FULL RIGHTS TO DISTRIBUTIONS ON A LIQUIDATION OR RETURN OF CAPITAL AFTER THE A ORDINARY SHARES AND THE DEFERRED SHARES**

<b>Class of Shares:</b>	<b>GROWTH1</b>	Number allotted	<b>12003844</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>120.03844</b>

Currency: **GBP**

Prescribed particulars

**THE GROWTH1 ORDINARY SHARES DO NOT ENTITLE THE HOLDERS TO RECEIVE DIVIDENDS, AND THEY DO NOT ENTITLE THE HOLDERS TO VOTE. THE GROWTH1 ORDINARY SHARES HAVE FULL RIGHTS TO DISTRIBUTIONS ON A LIQUIDATION OR RETURN OF CAPITAL AFTER THE A ORDINARY SHARES AND THE DEFERRED SHARES**







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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>39612225</b>
		Total aggregate nominal value:	<b>396.13224</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.