



Registration of a Charge

Company name: **COVERIS WINSFORD LIMITED**

Company number: **12372044**



X91IUFQ1

Received for Electronic Filing: **24/03/2020**

Details of Charge

Date of creation: **12/03/2020**

Charge code: **1237 2044 0001**

Persons entitled: **WELLS FARGO CAPITAL FINANCE (UK) LIMITED**

Brief description: **LAND CLAUSE 8(A) OF THE DEED OF ACCESSION TO THE DEBENTURE CREATES A LEGAL MORTGAGE OVER THE PROPERTY SPECIFIED IN PART 1 (REAL PROPERTY) OF SCHEDULE 2 OF THE DEED OF ACCESSION, AS FOLLOWS: CHARGING COMPANY COUNTY AND DISTRICT ADDRESS OR DESCRIPTION TITLE NO. FREEHOLD OR LEASEHOLD COVERIS WINSFORD LIMITED WINSFORD LAND AND BUILDINGS ON THE EAST SIDE OF ROAD 1, WINSFORD INDUSTRIAL ESTATE, WINSFORD CH440132 FREEHOLD**

Contains fixed charge(s).

Contains floating charge(s) (floating charge covers all the property or undertaking of the company).

Contains negative pledge.

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **NORTON ROSE FULBRIGHT LLP**



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 12372044

Charge code: 1237 2044 0001

The Registrar of Companies for England and Wales hereby certifies that a charge dated 12th March 2020 and created by COVERIS WINSFORD LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 24th March 2020 .

Given at Companies House, Cardiff on 25th March 2020

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

Supplemental Deed

Dated 12 March 2020

Between

I certify that, save for material
redacted pursuant to s.859G
of the Companies Act 2006,
this copy instrument is a correct copy
of the original instrument.

Natasha Rose Fulbright UP

Sign & Dated 19/03/2020

- (1) The companies specified in Part 1 of Schedule 1 (*The Charging Companies*) to this Deed (the *New Charging Companies*);
- (2) The companies specified in Part 2 of Schedule 1 (*The Charging Companies*) to this Deed (the *Initial Charging Companies*);
- (3) Wells Fargo Capital Finance (UK) Limited registered in England with number 2656007 as agent and trustee for the Finance Parties (the *Security Agent*).

Recitals

- A The Initial Charging Companies entered into a deed of debenture dated 12 September 2019 (as supplemented and amended from time to time, the *Debenture*) in favour of the *Security Agent*.
- B The New Charging Companies have at the request of the Initial Charging Companies and in consideration of the *Security Agent* continuing to make facilities available to the Borrowers and after giving due consideration to the terms and conditions of the Finance Documents and the *Debenture* and satisfying themselves that there are reasonable grounds for believing that the entry into this Deed by them will be of benefit to each of them, decided in good faith and for the purpose of carrying on their respective businesses to enter into this Deed and thereby each become a *Charging Company* under the *Debenture*.
- C The New Charging Companies and the *Security Agent* intend that this document take effect as a deed notwithstanding that it may be executed under hand.

It is agreed:

- 1 Terms defined in the *Debenture* have the same meaning when used in this Deed.
- 2 Each New Charging Company agrees to become a party to and bound by the terms of the *Debenture* as a *Charging Company* with immediate effect and so that the *Debenture* shall be read and construed for all purposes as if the New Charging Companies had each been an original party to the *Debenture* in the capacity of Initial Charging Company (but so that the security created consequent on such accession shall be created on the date of this Deed).
- 3 Each New Charging Company undertakes to be bound by all of the covenants and agreements in the *Debenture* which are expressed to be binding on a *Charging Company*.
- 4 Each New Charging Company grants to the *Security Agent* the assignments, charges, mortgages and other *Security Interests* described in the *Debenture* as being granted, created or made by the Initial Charging Companies under the *Debenture* to the intent that its assignments, charges, mortgages and other *Security Interests* shall be effective and binding upon it and its property and assets and shall not in any way be avoided, discharged or released or otherwise adversely affected by any ineffectiveness or invalidity of the *Debenture* or of any other party's execution of the *Debenture* or any other Supplemental Deed, or by any avoidance, invalidity, discharge or release of any guarantee, assignment or charge contained in the *Debenture* or in any other Supplemental Deed.
- 5 The *Debenture* and this Deed shall be read and construed as one to the extent and so that references in the *Debenture* to:
 - (a) this Deed and similar phrases shall be deemed to include this Deed;

- (b) Schedule 1 (*Real Property*) shall be deemed to include a reference to Part 1 of Schedule 2 (*The Charged Assets*) to this Deed;
 - (c) Schedule 2 (*Securities*) shall be deemed to include a reference to Part 2 of Schedule 2 (*The Charged Assets*) to this Deed;
 - (d) Schedule 3 (*Specified Equipment*) shall be deemed to include a reference to Part 3 of Schedule 2 (*The Charged Assets*) to this Deed; and
 - (e) Schedule 4 (*Blocked Accounts*) shall be deemed to include a reference to Part 4 of Schedule 2 (*The Charged Assets*) to this Deed.
- 6 The parties agree that the bank accounts of the New Charging Companies specified in Part 4 of Schedule 2 (*The Charged Assets*) to this Deed shall be designated as Blocked Accounts for the purposes of the Debenture on and from the date on which the bank accounts are transferred from Coveris Flexibles (Gainsborough) UK Limited to the New Charging Companies.
- 7 The Initial Charging Companies under the Debenture agree and consent to all of the matters provided for in this Deed.
- 8 Without limiting the generality of the other provisions of this Deed and the Debenture, pursuant to the terms of this Deed and the Debenture, each New Charging Company as security for the payment and performance of the Secured Liabilities, and in the manner specified in Clause 3 (*Charging Provisions*) of the Debenture charges in favour of the Security Agent:
- (a) by way of legal mortgage each property (if any) which is set out opposite its name in Part 1 of Schedule 2 (*The Charged Assets*) to this Deed;
 - (b) by way of fixed charge all of the stocks, shares and other securities (if any), brief descriptions of which are specified in Part 2 of the Schedule 2 (*The Charged Assets*) to this Deed (which shall from today's date form part of the Securities for the purposes of the Debenture);
 - (c) by way of mortgage or, to the extent that this Deed does not take effect as a mortgage, by way of fixed charge:
 - (i) all of the equipment (if any) now belonging to it, brief descriptions of which are specified in Part 3 of Schedule 2 (*The Charged Assets*) to this Deed (which shall from today's date form part of the Specified Equipment for the purposes of the Debenture); and
 - (ii) the spare parts and replacements for and all modifications and additions to the equipment specified in Part 3 of Schedule 2 (*The Charged Assets*) to this Deed.
 - (d) on and from the date on which the bank accounts are transferred from Coveris Flexibles (Gainsborough) UK Limited to the New Charging Companies, by way of fixed charge all of its Blocked Accounts (if any) specified in Part 4 of Schedule 2 (*The Charged Assets*) to this Deed and all monies standing to the credit of any of the Blocked Accounts and the debts represented by them.
- 9 This Deed (and any non-contractual obligations arising out of or in connection with it) shall be governed by, and construed in accordance with, English law.

This Deed has been entered into as a deed on the date stated at the beginning of this Deed.

SCHEDULE 1**The Charging Companies****Part 1****The New Charging Companies**

Company Name	Company Number	Registered Office
Coveris Louth Limited	12372162	Holland Place, Wardentree Park, Pinchbeck, Spalding, Lincolnshire, United Kingdom, PE11 3ZN
Coveris Winsford Limited	12372044	Holland Place, Wardentree Park, Pinchbeck, Spalding, Lincolnshire, United Kingdom, PE11 3ZN

Part 2**The Initial Charging Companies**

Company Name	Company Number	Registered Office
Coveris Flexibles Holdings UK Limited	08339980	Holland Place, Wardentree Park, Pinchbeck, Spalding, Lincolnshire, United Kingdom, PE11 3ZN
Coveris Flexibles (Gainsborough) UK Limited	04786458	Holland Place, Wardentree Park, Pinchbeck, Spalding, Lincolnshire, United Kingdom, PE11 3ZN
Coveris Flexibles UK Limited	02925612	Holland Place, Wardentree Park, Pinchbeck, Spalding, Lincolnshire, United Kingdom, PE11 3ZN
Amberley Adhesive Labels Limited	04404780	Holland Place, Wardentree Park, Pinchbeck, Spalding, Lincolnshire, United Kingdom, PE11 3ZN
Rivendell Europe Limited	03374815	Holland Place, Wardentree Park, Pinchbeck, Spalding, Lincolnshire, United Kingdom, PE11 3ZN

SCHEDULE 2
The Charged Assets

Part 1**Real Property**

Charging Company	County and District	Address or description	Title No.	Freehold or Leasehold
Coveris Winsford Limited	Winsford	Land and buildings on the east side of Road 1, Winsford Industrial Estate, Winsford	CH440132	Freehold
Coveris Louth Limited	Louth	Land lying on the west side of Brackenborough Road, Louth	LL242920	Freehold
		Land lying on the west side of Brackenborough Road, Louth	LL119179	
		Land at Brackenborough Road, Louth	LL102010	
		Land lying to the west of Brackenborough Road, Louth	LL95956	
		Land lying to the west of Brackenborough Road, Louth	LL92305	

Part 2**Securities**

Chargor	Company Name	Type of Share	Number of Shares
Intentionally left blank			

Part 3**Specified Equipment****Specified Equipment owned by Coveris Winsford Limited****WINSFORD****Main Extrusion Hall**

- EO1: WIN0001 Windmoller & Holscher, single layer blown film extrusion line comprising:
- Rotating nip roll; 6 Moretto hopper blender; Summit Plastics Automation weigh scale; hopper with pneumatic gate valve, additive cyclone and discharge; Summit Plastics Automation / Moretto additive hopper and discharge and Moretto Logic MS6 electronic control, Serial No. 978238 (1997); bubble calibration basket; single die extruder with geared motor drive; Oberflachen Technik, CP2600 perforating roller, Serial No. 119647002; Elguider VS3526 Corona treater; AFS Generator G100S Corona generator; Afex 29483, Serial No. 7,1984 TX film rewinders, each with six slitting knives and edge trim extraction; fans; trunking; four Demag electric chain hosts and lifting beams, SWL: 125kg; supporting steelwork and access platforms
- EO2: WIN0002 Windmoller & Holscher, single layer blown film extrusion line comprising:
- Rotating nip roll; 6 Moretto hopper loaders; Maguire weigh scale blender; Summit Plastic Automation additive hopper; Moretto MS6-7.5 electronic control, Serial No. 960804 (1996); bubble roller calibration basket; Windmoller & Holscher, E-120-25-D single die extruder with geared motor drive; Plast Control K400 air ring, Serial No. 723 (2007) and Plast Control ACSm 6100S gauge controller, Serial No. 61-449-0207 (2018); Oberflachen Technik perforating roller; 2 x Optical Control Systems FSP600 Workstation web video cameras; Enercon LM3538-160 Corona treater, Serial No. C20328-03 and generator; 2 x Afex film rewinders, each with 5 slitting knives and edge trim extraction; Plast Control ACS Navigator push button control panel; fans; trunking; 4 Demag electric chain hoists and lifting beams, SWL@ 125kg; supporting steelwork and access platforms
- E03 Windmoller & Holscher, 3 layer blown film extraction line comprising:
- Rotating nip roll; 3 x Summit Plastics automation weigh scale blenders and 6 Moretto hopper dryers; bubble roller calibration basket; Plast Control PC9 gauge controller, Serial No. 535801007 (2007); 3 x Windmoller & Holscher, single die extruder, model

E60.25.D, Serial No. 32494 (1984), 32494 (1984) and 32494 (1984);
 Plast Control air ring, K400, Serial No. 741 (2007) perforating roller;
 AFS Corona treatment generator; 2 x film rewinders with 3 slitting
 knives; Plast Control ACS Navigator touch screen controller;
 supporting steelwork and access platforms

E07

Battenfeld Gloucester 3 layer blown film extrusion line comprising:

Rotating nip roll and directional guide rolls; nip roll with geared motor
 drive; Summit Systems batch resin feed system from day bins and
 silos (25 feed lines); 3 x Hydravac/Hydracolor hopper blender
 loaders; Plast Control gauge controller; bubble roller calibration
 basket; 3 Hydreclaim hopper loaders; 3 x Battenfeld Model 320MR2,
 Serial No. 46353-03, XXX and XXX single die extruders with geared
 motor drives; Plast Control K750 air ring, Serial No. 099 (2006); 3 x
 Nova Color coloured batch hopper loaders; Optical Control Systems,
 FSP600 workstation web video inspection system; Sherman Treaters
 Corona treatment system unit PBS
 2900.150.BSEGX2.PN.TD.SWS.SP, Serial No. 953781 (2004);
 Macchi Easyload BO Axial Plus 14 knife double sided slitter rewinder
 with 2 x Easyload reel lifters and 2 x track mounted transfer
 carriages; Plast Control ACS Navigator touch screen controller;
 supporting steelwork and access platforms

E06

Reifenhauser, 3 layer blown film extrusion line comprising:

Rotating nip roll and direction change rollers; Plast Control gauge
 controller; 3 x Plast Control hopper loader/blenders; Moretta additives
 loader/blender; calibration basket; Summit Systems 48 section resin
 transfer system; Reifenhauser RT 681-1-70-30 C single die extruder,
 Serial No. 72087 (1993), RT-1651-1-120-30B, Serial No. 72084
 (1993) with co- extruder, and RT-681-1-70-30A, Serial No. 72081
 (1993); Plast Control K750 air ring, Serial No. 698; bubble roller
 calibration basket; 3 Plast Control 5 bank hopper loader/blenders to
 extruders; perforator roller; AFS AVB-200EA-SGM9/3200 Corona
 treater, Serial No. AV5571018 (2018), Reifenhauser, MFA3300-02-
 AS twin rewinder, Serial No. 72106 (1993); Demag electric hoist and
 runways; ACS Navigator touch screen control; push button control
 panel; 2 x track mounted discharge carriages; supporting steelwork
 and access platforms

E27

Hosokawa Alpine, 3 layer blown film extrusion line comprising:

Hosokawa AON20C rotating nip roller, Serial No. F3 205847 (2013)
 with direction change rollers; 2 x Industrial Frigo WTA 9/95/X chiller
 units, Serial No. 31278 and XXX (2013); AFS AVB-150CA-
 SGM6/2000 Corona treater, Serial No. AV4301093 (2013) with AFS
 Generator, G1000S Corona generator; bubble roller calibration

basket; Kundig P1102 gauge controller, Serial No. D2512 (2012); 2 x OCS FSP600 web video cameras; Ahlrich Siemens, chilled roller unit, Serial No. B109088P (2011) with Industrial Frigo WTA 9/95/X chiller unit, Serial No. 32310 (2013); 2 x Hosokawa Alpine, HX65 and 1 x HX90 single die extruders; 3 x Plast Control L10 312, five section loader/blenders, Serial No. 92-127-0813; Hosokawa Alpine AWD-20-ZE twin slitter/rewinder, Order No. F3-191775, Serial No. 1199260 (2012); 2 x Neuenhauser EA-2 and EA-2 reel manipulators, Serial No. 53AR001855-1 (2012); Hosokawa Alpine, touch screen control; supporting steel work and access platforms

Throughout Main Extrusion Hall

Truck mounted mobile vacuum pump and hopper loader

18 x welded M/S day bins with pneumatic gate valve, vacuum control, supporting steelwork, pipework and connections

NGR E-GRAN 50AP film granulator, Serial No. Q12104 (2013)

Macchi mobile film granulator

4 x Linde, T20 electric pedestrian pallet trucks, 03 EP25 03R SC, Serial No. 0201136610 (2018)

WIN No. 00075

Lammers, LPF11/R07-10-1,6/P-V vacuum extraction discharge hopper, Project No. 2024-01 (2013)

Lammers, LPF11/R07-10-1,6/P-V vacuum extraction discharge hopper, Project No. 2024-01 (2013)

Elmo Rietschle, vacuum pump and single bag dust filter unit

Busch Mink, MM1202 AV vacuum pump and single bag dust filter unit

2 x Ventec, VHR 280/224, centrifugal fans, Serial No. 366504 and two in-line heat exchanges

CMG Room

E09

Macchi, single layer blown film extrusion line comprising:

Maguire 5 section hopper loader/blender; Macchi Plastex 2K180 single die extruder, Serial No. 2825.2 (2004); Plast Control batch feeder; Plast Control K400 U ROT air ring, Serial No. 1015 (2013); roller bubble calibration basket; Macchi fixed nip roller, Type ST199E, Serial No. 05081 (2004); perforating roller; Elguider web guide; AFS

Corona treater AVB-100D-SGM3/2,5/1100, Serial No. AV4339103 (2013) and AFS Generator G30S Corona generator; Macchi BSA-225 six knife slitter rewinder, Serial No. 03081 (2004) with edge trim, supporting steelwork and access platforms

E14

CMG, single layer blown film extrusion line comprising:

Summit Plastics Automation 5 section hopper loader/blender, GMG CC9 single die extruder, Serial No. 659 (1990) with geared motor drive; Plast Control K400 U ROT air ring, Serial No. 1008 (2013); roller bubble calibration basket CMG HO1800 fixed nip roll, Serial No. 660 (1990), perforator roller; Allbrandt Corona treater CMG AC1800D 6 knife slitter rewinder, Serial No. 683 (1991); Process Control edge trim granulator, supporting steelwork and access platforms

E15

CMG, single layer blown film extrusion line comprising:

Maguire 5 section Gravimetric blender; CMG single die extruder; Plast Control K400 U ROT air ring, Serial No. 1012 (2013); roller bubble calibration basket; CMG HO1900 fixed NIP roller, serial No. 659 (1990), Ahlbrandt Corona treater; SVT slit/seal machine; AMV TEC perforation roller (off line); Gloenco nip and trim unit, Serial No. 10429 (1971), Gloenco embossing machine; Oberflächen Technik CP1200 perforator, Serial No. 10964401; Battenfeldt Gloucester turret slitter rewinder; supporting steelwork and access platform; RSJ lifting gantry, SWL: 100kg

E17 WIN00011

CMG, single layer blown film extrusion line comprising:

Summit 4 section hopper loader/blender; CMG single die extruder; Plast Control air ring; roller bubble calibration basket; Reinhold fixed nip roller; Fife web guide; KR Oberflächen Technik perforation roller; Ahlbrandt Corona treater; granulator; CMG AC1400B rewinder, Serial No. 766 (1993); push button control panel; supporting steelwork and access platforms

E18 WIN00012

CMG, single layer blown film extrusion line comprising:

Maguire 5 section hopper loader/blender; CMG single die extruder; Plast Control air ring; roller bubble calibration basket; rotary nip roller; Fife web guide; Ahlbrandt Corona treater; KR Oberflächen Technik CP1400 perforation roller, Serial No. 0794-3001; CMG AC1400 3/6 rewinder, Serial No. 865 (1994); granulator; push button control; supporting steelwork and access platforms

E19 WIN00013

GMC single layer blown film extrusion line comprising:

Summit Plastics Automation 4 section hopper loader/blender; CMG

	single die extruder; Plast Control air ring; roller bubble calibration basket; Decatex AR1500 rotary nip roller, Serial No. 011-95; Elguider web guider; KR Oberflächen Technik perforator roll; AFS AVB-150CA-SGM9/1200 Corona treater, Serial No. AV5176096 (2016); CMG AC3/6 1400 rewinder, Serial No. 927 (1995); granulator; push button control panel; supporting steelwork and access platforms
A11764	Linde T20 electric pallet truck
Win00030	Kenburn Type 4-OS hydraulic waste compactor, Serial No. PE50298044 (1998)
WIN00089	Kenburn Type 4-OS/50 hydraulic waste compactor, (1998)
Giraffe House Extrusion Hall	
E04 WIN00223	<p>Battenfeld Gloenco, 3 layer blown film extrusion line comprising:</p> <p>3 x Moretto suction units, Type VHF1 FP3 CV1, Serial No. 974114, 974112 and - (1997); 3 x Maguire, hopper loader/blenders; 2 x Battenfeld Model 60EXT, 60mm single die extruders, Serial No. A15285 (1997) and A15285 (1997); Battenfeld Model 90EXT, 90mm single die extruder, Serial No. A15285 (1997); Plast Control K400 air ring, Serial No. 718 (2007); calibration basket; Battenfeld Traversanip rotary nip roller, Serial No. A15285 (1997) and direction change rollers; Plast Control linear gauge scanner, Serial No. 743 (2007); Battenfeld secondary nip roller (1997); Battenfeld sonic sensor, Serial No. 38700-01 (1997); perforating roller; Fife CDP-01 web guide; embossing roller, AFS Corona treater Type AVB-1200-SGM6/1800 (2010); Battenfeld 1008D turret slit/rewinder, Serial No. A15285 (1997) Plast Control ACS Navigator touch screen and push button control panel; supporting steelwork and access platform</p>
E20 WIN00014	<p>Battenfeld Gloenco, single layer blown film extrusion line comprising:</p> <p>Moratto suction unit Type VTF7F10 CV15, Serial No. 974110 (1997); Maguire 4 section hopper loader/blender; Battenfeld Model 100EXT, 100mm single die extruder, Serial No. A15284 (1997); Plast Control air ring, Type K400, Serial No. 896 (2011); calibration basket; Battenfeld Traversanip rotary nip roller, Serial No. 15284 (1997) and direction change rollers; Plast Control; Linear gauge scanner 700, Serial No. A549 (2015); Battenfeld sonic sensor, Serial No. 38700-02 (1997); KR perforating roller; Fife Symat 300 web guide, Serial No. 025717/97; AFS Type AVB-1200-SGM6/1800 Corona treatment unit, Serial No. 3828012 (2012); Battenfeld 1008D turret, slit/rewinder, Serial No. A15284 (1997); Plast Control ACS Navigator touch screen control; push button control; supporting steelwork and access</p>

platforms

E26 WIN0002C

Hosokawa Alpine, 9 layer blown film extrusion line comprising:

9 x Extruder mounted Plast Control hopper loader/blenders; 9 x Hosokawa Alpine single die extruders (no access); Hosokawa Alpine, Type CRP-7V air ring, Serial No. F3 191775 (2011); roller calibration basket; Kundig linear gauge sensor; Hosokawa Alpine rotary nip roller, Type ADG2100-R2300-NA2100, Serial No. 1548; 2 x Industrial Frigo, Type WTA9/95/X chiller units, Serial No. 28697 (2011) and 28970 (2012), Water bath nip roller unit with 2 x OCS video inspection cameras (WIN00069), Industrial Frigo, chiller unit; E&L Type CN4007 web guide, Serial No. 228962; AFS Type AVB-150CA-SGM6-2000 Corona treatment unit, Serial No. AV3832012 (2012); secondary nip roller/chill roller; Industrial Frigo WTA9/95/X chiller unit, Serial No. 32309 (2013); Hosokawa Alpine slitter/rewinder; 2 x Nuenhauser reel manipulating units; Roblon, edge trim rewinder; Siemens, Touch Simatic touch screen control, supporting steelwork and access platforms

E25 WIN00100

Hosokawa Alpine, 5 layer blown film extrusion line comprising:

2 x Summit Systems mobile resin hopper dryers; 5 x Plast Control extruder mounted hopper blenders; 4 x Hosokawa Alpine HX65 and 1 x Hosokawa Alpine HX75, single die extruders; Hosokawa Alpine CCRP50/50 air ring, Serial No. F3169235 (2008); roller bubble calibration basket; Kundig linear gauge sensor, Hosokawa Alpine Type AON20 rotary nip roller, Serial No. F3 182534 (2010); AFS Type AVB150GA-SGM6/2600 Corona Treater; KR Oberflächen Technik Type CP2800 perforator roll, Serial No. 05951902; OCS twin FSP600 web video cameras; AFS, Type AVB-150G-SGM3/2000 web treater, Serial No. AV290804B (2000) and AFS Generator G40S Corona generator; Hosokawa Alpine AWD-20ZE slitter rewinder, Order No. F3-182534, Serial No. 1030056 (2010); 2 x Neuenhauser, Type EA reel manipulators, Serial No. 53KA164378/001; Roblon, edge trim rewinder; supporting steelwork and access platforms

E23

Hosowaka, HS65/75/65, 3 layer blown film extrusion line, Serial No. F3149840 (2006) comprising:

3 x Plast Control, hopper loader/blenders; 3 x Hosowaka Alpine single die extruders; Hosowaka, Type CR50 air ring, Serial No. F3149840 (2006); bubble roller calibration basket; Kundig linear gauge sensor; rotary nip roller and direction change rolls; EL web guide; twin web video cameras; secondary nip and slitting rollers with edge trim remover; Hosokawa Alpine, slitter/rewinder; 4 x Abus electric chain hoists; Hosokawa Alpine touch screen monitor; supporting steelwork and access platforms; 2 x Neuenhauser, Type

EA150 reel unloading stations

E22

Zocchi Giovanni, single layer blown film extrusion line comprising:

MTEK four bin loader/blender; Maguire vacuum pump; Zocchi Giovanni, Type E120/2800 single die extruder, Serial No. 3926 (2004); Plast Control Type K750 air ring, Serial No. 1170 (2015); bubble roller calibration basket; Plast Control Type Linear Scanner 700 gauge sensor, Serial No. 1384 (2015); Zocchi Giovanni, fixed top nip roll; Zocchi Giovanni, 8 knife slitter rewinder, Diamond Precision slitter rewinder; Exact, Type R6 GOLD TSISEV granulator, Serial No. 9220 (2004); supporting steelwork and access platforms

E21

Zocchi Giovanni, single layer blown film extrusion line comprising:

MTEK, four bin loader/blender; Maguire vacuum loader; Zocchi Giovanni, Type E120/2800 single die extruder, Serial No. 3925 (2004); Plast Control Type K750 air ring, Serial No. 1169 (2015); bubble roller calibration basket; Plast Control Linear Scanner 700, linear gauge sensor, Serial No. 1385 (2015); Zocchi Giovanni, fixed top nip roll; Zocchi Giovanni, 8 knife slitter rewinder; Diamond Precision slitter rewinder; supporting steelwork and access platforms; Exact R6 GOLD TSPBSE granulator, Serial No. 9218 (2004)

**Throughout Giraffe
House Extrusion
Hall**

Kenburn, Type 4X-16 hydraulic waste compactor

NGR, mobile, flighted belt elevating conveyor, with Mesutronic, Type MN5.2D500/500, through-feed metal detector, Serial No. 2013-1165D (2013)

Dalmec, Type PMC articulated manipulator arm, max. load: 160kg, Serial No. 1037786 (2010) with Dalmec, air shaft reel lift attachment

NGR, Type S:GRAND075-50HD granulator, die extruder and pelletiser, Plant No. Q-14054 (2014) and access walkway

6 x steel, cylindrical day bins with conical bases and pneumatic gate valves

Rotoplat, Robopac 507PFS, pit mounted pallet wrapping machine, Serial No. KN/096674 (2010)

Dalmec, Type MXC articulated manipulator arm, Serial No. 14447, max. load: 300kg (2014) and Dalmec, air shaft reel lift attachment

2 x Kenburn, Ramidan 4-X16 hydraulic baling presses

Warehouse

442 bays consisting mainly three tier Link 51H boltless metal pallet racking

Rotoplat, Type XL508 PDS, Robopac pit mounted pallet wrapping machine, Serial No. 30141100 (2015)

Rotoplat, Type XL5071 PDS, Robopac pit mounted pallet wrapping machine, Serial No. KN/117039 (2013)

Rotoplat, Type XL5071 PDS, Robopac pit mounted pallet wrapping machine, Serial No. KN/117040 (2013)

Domnick Hunter, CRD1340 EL Drain 400/3/50 compressed dryer, Serial No. 2960330001

Atlas Copco, Type FX19 (A17) compressed air dryer, Serial No. CAI975205 (2016)

HPC BSD 81 Sigma, packaged air compressor, Serial No. 1055

HPC BSD 81 Sigma, packaged air compressor, Serial No. 1082

Kaeser HPC, Type DSD 202 Sigma, Serial No. 1023

Abbott, welded steel cylindrical vertical air receiver, Serial No. A49884 (2005)

Gavomeccanica, Type TCAG-330 semi-automatic core cutting machine with core feed and dust extraction cabinet

Gavomeccanica, Type TCMG-175 core cutting machine, Serial No. 228 (2014) and dust extraction cabinet

Workshop

Startrite, HB225M horizontal bandsaw, Serial No. 136443

Richmond Envoy radial arm drill, Serial No. - and 'T' slot box table

Meddings, pedestal drill

Metabo, double ended pedetal grinder

Power Team, garage press

Unspecified SS and SC gap bed centre lathe, Serial No. - JLG 1930ES, mobile scissor lift platform

Recycling Area

Dulevo, H1020/RO electric floor sweeping machine, Serial No. H102000110701 (2014) and charger

Schwing Technologies, Model 1212T SAM Vacuclean vacuum furnace, Serial No. 13/26-16339/710 (2013)

Erema recycling plant comprising:

Erema, flighted inclined belt elevating conveyor, Type FB7000/1100, Serial No. P03/146 (2010) with through-feed metal detector
2 x double sided, three tier reel unwind stands; heavy duty granulator/shredder to Erema PC1512TVE, single die extruder; Erema, Type HG242P, pelletiser, Serial No. PO9/146 (2010) vibrating cooling bath

NGR, Type S:Gran075-50HD integrated plastic waste recycling plant, Serial No. Q-13051 (2013) with granulator/shredder, extruder and pelletising plant

Wohlenburg, Type 115 hydraulic paper guillotine (no access)

Finishing Hall/Warehouse

Atlas Copco, N-Drive Work Place Air System, Type GA75VSD packaged air compressor, Serial No. AII496096 (2003)

Kaeser, HPC BSD 81, packaged air compressor, Serial No. 1083 (2005)

HPC, Plusair packaged air compressor

Park/Hiross, Polestar Smart compressed air dryer

Lohenner, cylindrical vertical air receiver, Serial No. 74549 (2003)

WIN00050/PS04 Hollowrap, 220-803 Automatic Press stretch wrap rewinder, Serial No. 66060 (2015)

WIN00084/PS06 Hollowrap 220-800, Automatic Press stretch wrap rewinder, Serial No. 67849 (2017)

WIN000--/PS03	Hollowrap 220-800, Automatic Press stretch wrap rewinder, Serial No. 68462 (2018)
WIN00095/PS05	Hollowrap 220-800, Automatic Press stretch wrap rewinder, Serial No. 67848 (2017)
WIN00045/PS01	Hollowrap 220-800, Automatic Press stretch wrap rewinder, Serial No. 66058 (2015)
WIN000--/PS02	Hollowrap 220-800, Automatic Press stretch wrap rewinder, Serial No. 68461 (2018)
	Dalmec, articulated manipulator arm and air shaft reel attachment (not in use)
	Epipack, Type Spinowraptor floor mounted pallet wrapping machine, Serial No. 4487 (2008)
	KK Balers, Type 20-20 hydraulic waste baling press, Serial No. 100
	129 bays of mainly four tier boltless metal pallet racking

Yard Area

20 x Barton Fabrications, cylindrical aluminium single skin resin holding silos, approx. 18m x 3.5m dia, capacity: 75 tonne (approx.) with load cells and inspection hatch, two access ladders and high level walkway

Camfil, Gold Series, Model GS04 dust extraction unit, Serial No. 304415 (2016)

Vacuum Pump House

3 x Elmo Rietschle/Zephyr/Gardner Denver, Model C-VLR301 (01) pumps, Serial No. SC10338308004, SC10346836002 and SC10338308005 (all 2018)

2 x Ingersoll Rand, MX8 vacuum pump, Serial No. RBA 1089001 (2017) and RBA1089000 (2017)

Unspecified vacuum pump, Type 4252, Serial No. R9886

Hibon/Ingersoll Rand, MX8 vacuum pump, Serial No. RBA1088998 (2017)

2 x push button control cabinets

3 x Plast Control, PCP-840XL dust collection filters, Serial No. 291, 293 and 292

Site Chiller

Airedale, Turbo Chill R134A, 4 compressor, industrial water chiller unit, Ref: 6685333, supporting steelwork, access platform, access ladder, pipework and connections

Rear Site Chiller

Airedale, Ultima Compact, 3 compressor, industrial water chiller unit, pipework and connections, Ref: UCC4500

Unspecified 7 fan water chiller unit

4 x Bacton Fabrications, cylindrical aluminium, resin holding silos, approx. 13m x 3m (dia), capacity: 55 tonne (approx.)

2 x Barton Fabricators, cylindrical aluminium, resin holding silos, approx. 16m x 3.5m (dia), capacity: 75 tonne (approx.) with load cells and inspection hatch, plus access ladder and high level walkway

Airedale, Delta Chill, Freecool four section water cooling tower and Balmoral, GRP header tank, pipework and connections

Airedale, Ultima packaged water chiller (disconnected/out of use)

4 x, cylindrical aluminium single skin resin holding silos, approx. 3.5m x 13m high, load cells, access ladder and high level walkway (not in use)

Specified Equipment owned by Coveris Louth Limited

LOUTH

Reclaim Area

E1	Erema, F8500-80 recycling plastic to pellets with hopper, C9/042 (1990)
E2	Erema, FB7000-20 recycling plastic to pellets with hopper, C3/984 (1994)
	Dalmel Lift, PEC roll lift, 1444699 (2014)

Building Film

Area

Machine 52	Gloenco, 13/WINDER extrusion machine (blown film buildings) 10262 (1971)
Machine 51	Gloenco, 131W extrusion machine (blown film buildings) 10207 (1971)

Finishing Route

Machine 137	Titan, SR6 slitter, 96TU21 (1996) with Laserpin hot needle perforator, Model DB14084QE02, 14084FF/11 (2014)
Machine 138	Comexi, Compact 2 slitter, 065 (2006)
Machine 141	Comexi, E-Turret slitter, 3251 (2010)
Machine 142	Titan, SR6 slitter, 96TO44 (1996) with Laserpin hot needle perforator, 1408FF/02 (2014) and MLT, laser perforator, MLT-F8-200 (2008) and rewind unit, 1044

Finishing

	Amutec, TS2000 bag sealer unit, 465 (2015)
Machine 132	Stiegler, ST1-3700W wicketing bag machine, Serial No. 2689 (1994)
	Gavo (Italy), TCLG core cutter, 173 (2012)
	Pacwrapper, 3000, 96112131 (1996)
	Husman, KBP20 paper baler, EWC 20126 (2000)
Machine 145	Universal, X6VTi slitting machine, 34105338 (2016)
Machine 144	Universal, X6 slitting machine, 34105335 (2015)
	Large Polymer Handling Plant in Annex complete with 13 x aluminium silos
	Laborsave, AY012A00-L sack emptying machine with hopper, AY157 (2011)
Machine 143	Titan, SR5 slitter with Gunter, 2 x N1350 punch (2014) and rewind unit
Machine 140	Titan, SR5 slitter, Serial No. 535 (2008) with Gunter, 2 x N1350 punch and shared rewind unit, SCA1 (2013?)
Machine 135	Arvor, 1497 KSM (French), bottom weld bag machine with unwind and gusset unit, LE47 (1999)

Arvor, 1604 Gamma bottom weld bag machine, 1610 (2010)

Machine 65 Erema 3, recycling machine, Serial No. N/A (YOM?)
(scrap/hybrid)

Warehouse Compressor Room

Kaiser, CSD 122 compressor, Serial No. 2/5198, Hours:
61721

Atlas Copco, GA37FF compressor, Serial No. A11383064
(2003), Hours: 75000

Atlas Copco, GA75 compressor, Serial No. A11472082
(2001)

Annex

Gavo, TCAG330 core cutter, 099-10 (2010)

Husman, KB20 paper baler, 20408 (2000)

Extrusion Plant

Machine 82 Windmoller & Holscher, 3 layer, Varex extrusion bag maker,
Serial No. XXX (1988)

Machine 83 Kiefel, CA668, 3 layer, extrusion bag maker, Serial No. 0182
(1997)

Machine 87 MAM, E3/KB/685, 3 layer, extrusion bag maker, Serial No.
6951 (1997)

Machine 88 Macchi, ES/65/90, 3 layer, extrusion bag maker, Serial No.
00037 (2000)

Machine 89 Macchi TF502, 3 layer, extrusion bag maker, Serial No.
02039 (2002)

Machine 90 Macchi Coexflex, 3 layer, extrusion bag maker, Serial No.
05009 (2003)

Machine 91 Windmoller & Holscher, 3 layer, Optifil P2K extrusion bag
maker, Serial No. N/A (2011)

Machine 93 Kierson W1600S2, 3 layer, extrusion bag maker, 91310
feeder unit (2009)

Machine 86 Kuhne KFB60-60-60-16001DC, 3 layer, extrusion bag maker,
95091 (1995)

Machine 94	Kiefel CA667, 3 layer, extrusion bag maker, 0187 (1998)
Machine 95	Reifenhauser 1/1059/92, 3 layer, extrusion bag maker, 37104 (1989)
Machine 80	Reifenhauser 1/1789/84, single layer, extrusion bag maker, 23824 (1985)
	Husman, KBP20 paper baler, EWP20618 (2000)

Industrial Hall

Machine 97	Alpine, three lane extrusion unit for bag making with Amutec, TS2000 scaler unit, Serial No. 441 (2015) and Gioldi, winder unit, Serial No. 1370 (2001)
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Machine 12

Gunther, SM2000ST bag or sheet on roll, Serial No. 738 (2007)

Dalmec, Lift DEC grab arm bull lift, Serial No. 134145 (2013)

NGR, EGAN50-12AP recycling unit (film to pellet), Serial No. Q17033 (2017)

FMS2, XXXXX bag sealer with unwind unit, Serial No. XXX (2014?) (bespoke machine)

FMS1, FMS2000-CSP XXXXX bag sealer and unwind, Serial No. 1238 (2014) (bespoke machine)

Machine 96

Kiefel, RA7 extrusion bag maker, Serial No. 0299

FAS, B1100E27, Serial No. 2694 (2001)

Gioldi winder, Serial No. 1384 (2001)

AV Flexologic, SAMM1760 plate mounter, Serial No. 061017-1613 (2017)

AV Flexologic, Demount 1700 demounter (2017)

AV Flexologic, SAMM1700 plate mounter, Serial No. 061017-1614 (2017)

JM Heaford, Cobra 1300B plate mounter, Serial No. 2020032 (2002)

Warehouse

Atlanta Mytho, pallet wrapper, Serial No. S136-166 (2013)

Atlanta Mytho, pallet wrapper, Serial No. S136-167 (2013)

Robopac, 506PFS pallet wrapper, Serial No. KN066631
(2005)

NGR, Egan 50-12AP recycling unit (film to pellet), Serial No.
Q17030 (2017)

NGR, Egan 50-12AP recycling unit (film to pellet), Serial No.
Q17032 (2017)

NGR, Egan 50-12AP recycling unit (film to pellet), Serial No.
Q17031 (2017)

NGR, Egan recycling unit (film to pellet), Serial No. Q17028
(2017)

NGR, Egan recycling unit (film to pellet), Serial No. Q13079
(2013)

NGR, Egan recycling unit (film to pellet), Serial No. Q17029
(2017)

NGR, Egan recycling unit (film to pellet), Serial No. Q17013
(2017)

NGR, Egan recycling unit (film to pellet), Serial No. Q17014
(2017)

NGR, Egan recycling unit (film to pellet), Serial No. Q13080
(2013)

Ink mixing

Rexson, MAPS002 24 valve ink mix system, Serial No. 18-
25664 (2018)

Din Argesa, pallet truck with scales, TPW82GD20-1 (2019)

External

Kaiser, CSD125T compressor, Serial No. 1357 (2011),
Hours: 27470

Kaiser, CSD105 compressor, Serial No. 1075 (2012), Hours: 24248

Atlas Copco, GA75VSD compressor, Serial No. AP1652220 (2007), Hours: 75850

MegTec, 1615-2WG RTO emissions burner, Serial No. 224 (1999)

Enviroxi, solvent distillation system and washing plant, Serial No. N/A (2002)

Print Hall

Comexi 156, FP1808CNCGL 8 colour, Serial No. 2498 (2002)

Comexi 157, FP1808CNCGL, 8 colour, Serial No. 2635 (2003)

Comexi 158, FB2108, 8 colour, Serial No. 2832 (2005)

Comexi 160, F1310 10 colour, Serial No. M27000900 (2013) 345440256M, 25558 hours print, 43121 power on

Comexi 159, Fplus 10 colour, Serial No. 3134 (2009), 456273088M, 36993 hours print, 64732 hours power on

Husman, KBP20 paper baler, Serial No. EWC19871 (2000)

Flexowash, FW2500M roller washers, Serial No. 3455 (2016)

Polymount, XL-2 plate cleaner, Serial No. 59 (2016)

Part 4**Blocked Accounts**

Chargor	Bank	Account No	Sort Code
Coveris Winsford Limited	Barclays Bank Plc	██████	██████
Coveris Winsford Limited	Barclays Bank Plc	██████	██████
Coveris Winsford Limited	Barclays Bank Plc	██████	██████
Coveris Louth Limited	Barclays Bank Plc	██████	██████
Coveris Louth Limited	Barclays Bank Plc	██████	██████

**SIGNATORIES
to the Supplemental Deed**

The New Charging Companies

Executed as a deed by)
COVERIS LOUTH LIMITED)
a director in the presence of:)

[Redacted Signature]

Signature of witness: [Redacted Signature]

Name of witness: ANDREW JOY

Address [Redacted Address]

Executed as a deed by)
COVERIS WINSFORD LIMITED)
a director in the presence of:)

[Redacted Signature]

Signature of witness: [Redacted Signature]

Name of witness: ANDREW JOY

Address [Redacted Address]

The Initial Charging Companies

Executed as a deed by)
COVERIS FLEXIBLES HOLDINGS UK LIMITED)
a director in the presence of:)

Signature of witness:

Name of witness:

Address

**SIGNATORIES
to the Supplemental Deed**

The New Charging Companies

Executed as a deed by
COVERIS LOUTH LIMITED
a director in the presence of:

)
)
)

.....

Signature of witness:

Name of witness:

Address

.....

Executed as a deed by
COVERIS WINSFORD LIMITED
a director in the presence of:

)
)
)

.....

Signature of witness:

Name of witness:

Address

.....

The Initial Charging Companies

Executed as a deed by
COVERIS FLEXIBLES HOLDINGS UK LIMITED
a director in the presence of:

)
)
)

.....

Signature of witness:

Name of witness:

HAKAN ÜNDEMİR

Address

.....

Executed as a deed by
COVERIS FLEXIBLES (GAINSBOROUGH)
UK LIMITED
a director in the presence of:

)
)
)

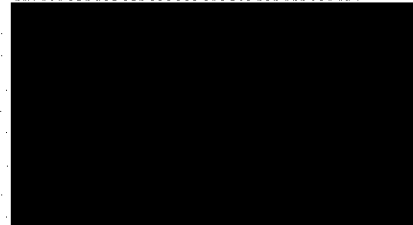


*

Signature of witness:



Name of witness:



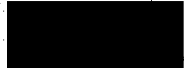
Address

Executed as a deed by
COVERIS FLEXIBLES UK LIMITED
a director in the presence of:

)
)
)



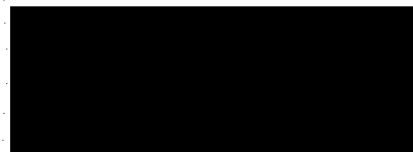
Signature of witness:



Name of witness:

ROBERT MATTHEWS

Address

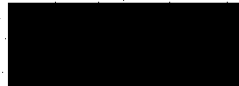


Executed as a deed by
AMBERLEY ADHESIVE LABELS LIMITED
a director in the presence of:

)
)
)



Signature of witness:



Name of witness:

ROBERT MATTHEWS

Address



Executed as a deed by
RIVENDELL EUROPE LIMITED
a director in the presence of:

)
)
)



Signature of witness:



Name of witness:

ROBERT MATTHEWS

Address



The Security Trustee

WELLS FARGO CAPITAL FINANCE (UK) LIMITED

By: 