



SH01

Return of allotment of shares



Companies House



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☒ What this form is for
 You may use this form to give
 notice of shares allotted following
 incorporation.

☐ What this form is for
 You cannot use this form to give
 notice of shares taken
 on formation of the company
 for an allotment of a new
 shares by an unlimited

WEDNESDAY



A8KL46E8

A08

18/12/2019

#173

COMPANIES HOUSE

1 Company details

Company number 1 2 3 2 9 6 3 4

Company name in full Cadogan Hotels Group Limited

→ Filling in this form
 Please complete in typescript or in
 bold black capitals.

All fields are mandatory unless
 specified or indicated by *

2 Allotment dates ¹

From Date d 2 d 8 m 1 m 1 y 2 y 0 y 1 y 9
 To Date d d m m y y y y

① Allotment date
 If all shares were allotted on the
 same day enter that date in the
 'from date' box. If shares were
 allotted over a period of time,
 complete both 'from date' and 'to
 date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
 (Please use a continuation page if necessary.)

② Currency
 If currency details are not
 completed we will assume currency
 is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	ORDINARY SHARES	94,499,999	£1.00	£1.00	nil

If the allotted shares are fully or partly paid up otherwise than in cash, please
 state the consideration for which the shares were allotted.

Continuation page
 Please use a continuation page if
 necessary.

Details of non-cash
 consideration.
 If a PLC, please attach
 valuation report (if
 appropriate)

The consideration for the allotment of the shares in the capital of the company is the transfer of the entire
 issued share capital of Leda Hotels Limited and Cadogan Hotel Partners Limited to the Company

SH01

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4 -

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	94,500,000	£94,500,000	
	Totals	94,500,000	£94,500,000	0
Currency table B				
	Totals			
Currency table C				
	Totals			
Totals (Including continuation pages)		Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
		94,500,000	£94,500,000	0

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

ORDINARY

Prescribed particulars

1

Entitled to vote at any general meeting and, on a poll or show of hands, each share shall carry one vote. On the winding up, or on a reduction or return of capital, entitled to remaining assets. Non-redeemable.

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	NATASHA GREGORY									
Company name	KPMG LLP									
Address	15 CANADA SQUARE									
Post town	LONDON									
County/Region	LONDON									
Postcode	E	1	4	5	G	L				
Country										
DX										
Telephone										

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse