

**Return of Allotment of Shares**Company Name: **BETTER HALF LIMITED**Company Number: **12109880**Received for filing in Electronic Format on the: **08/04/2024**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/04/2024	

Class of Shares:	SERIES	Number allotted	243903
	SEED +	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	1.23
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	10937842
Currency:	GBP	Aggregate nominal value:	109.37842

Prescribed particulars

THE ORDINARY SHARES CARRY FULL VOTING RIGHTS. THE ORDINARY SHARES, SERIES SEED SHARES AND SERIES SEED + SHARES RANK PARI PASSU ON A DISTRIBUTION OF DIVIDENDS ON A PRO RATA BASIS PROVIDED NO DIVIDEND PAYMENT TO HOLDERS OF ORDINARY SHARES SHALL BE MADE PRIOR TO A DIVIDEND PAYMENT DUE TO HOLDERS OF SERIES SEED SHARES AND SERIES SEED + SHARES. ON A LIQUIDATION OR RETURN OF CAPITAL SURPLUS ASSETS OF THE COMPANY ARE TO BE DISTRIBUTED AS FOLLOWS (A) FIRST IN PAYING THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS, (B) HEREAFTER IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X EQUALS THE SUM OF THE AGGREGATE PREFERENCE AMOUNT IN RESPECT OF THE SERIES SEED + SHARES THEN OUTSTANDING) TO BE DISTRIBUTED AS TO 0.00001 % OF SUCH AMOUNT TO THE HOLDERS OF SERIES SEED SHARES AND ORDINARY SHARES PRO-RATA AND AS TO THE BALANCE OF SUCH AMOUNT TO THE HOLDERS OF THE SERIES SEED + SHARES ON A PRO-RATA BASIS SUCH THAT EACH HOLDER RECEIVES IN RESPECT OF EACH SERIES SEED + SHARE HELD THE PREFERENCE AMOUNT AND (C) THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED AS TO 0.00001% OF SUCH BALANCE TO THE HOLDERS OF SERIES SEED + SHARES, ORDINARY SHARES AND SERIES SEED SHARES PRO RATA. THE ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	SERIES	Number allotted	3970562
	SEED	Aggregate nominal value:	39.70562

Currency: GBP

Prescribed particulars

THE SEED SHARES CARRY FULL VOTING RIGHTS. THE ORDINARY SHARES, SERIES SEED SHARES AND SERIES SEED + SHARES RANK PARI PASSU ON A DISTRIBUTION OF DIVIDENDS ON A PRO RATA BASIS PROVIDED NO DIVIDEND PAYMENT TO HOLDERS OF ORDINARY SHARES SHALL BE MADE PRIOR TO A DIVIDEND PAYMENT DUE TO HOLDERS OF SERIES SEED SHARES AND SERIES SEED + SHARES. ON A LIQUIDATION OR RETURN OF CAPITAL SURPLUS ASSETS OF THE COMPANY ARE TO BE DISTRIBUTED AS FOLLOWS (A) FIRST IN PAYING THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS, (B) HEREAFTER IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X EQUALS THE SUM OF THE AGGREGATE PREFERENCE AMOUNT IN RESPECT OF THE SERIES SEED + SHARES THEN OUTSTANDING) TO BE DISTRIBUTED AS TO 0.00001 % OF SUCH AMOUNT TO THE HOLDERS OF SERIES SEED SHARES AND ORDINARY SHARES PRO-RATA AND AS TO THE BALANCE OF SUCH AMOUNT TO THE HOLDERS OF THE SERIES SEED + SHARES ON A PRO-RATA BASIS SUCH THAT EACH HOLDER RECEIVES IN RESPECT OF EACH SERIES SEED + SHARE HELD THE PREFERENCE AMOUNT AND (C) THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED AS TO 0.00001% OF SUCH BALANCE TO THE HOLDERS OF SERIES SEED + SHARES, ORDINARY SHARES AND SERIES SEED SHARES PRO RATA. THE SEED SHARES ARE NON-REDEEMABLE.

Class of Shares:	SERIES	Number allotted	243903
	SEED +	Aggregate nominal value:	2.43903
Currency:	GBP		
Prescribed particulars			

THE SERIES SEED + SHARES CARRY FULL VOTING RIGHTS. THE ORDINARY SHARES, SERIES SEED SHARES AND SERIES SEED + SHARES RANK PARI PASSU ON A DISTRIBUTION OF DIVIDENDS ON A PRO RATA BASIS PROVIDED NO DIVIDEND PAYMENT TO HOLDERS OF ORDINARY SHARES SHALL BE MADE PRIOR TO A DIVIDEND PAYMENT DUE TO HOLDERS OF SERIES SEED SHARES AND SERIES SEED + SHARES. ON A LIQUIDATION OR RETURN OF CAPITAL SURPLUS ASSETS OF THE COMPANY ARE TO BE DISTRIBUTED AS FOLLOWS (A) FIRST IN PAYING THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS, (B) HEREAFTER IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X EQUALS THE SUM OF THE AGGREGATE PREFERENCE AMOUNT IN RESPECT OF THE SERIES SEED + SHARES THEN OUTSTANDING) TO BE DISTRIBUTED AS TO 0.00001 % OF SUCH AMOUNT TO THE HOLDERS OF SERIES SEED SHARES AND ORDINARY SHARES PRO-RATA AND AS TO THE BALANCE OF SUCH AMOUNT TO THE HOLDERS OF THE SERIES SEED + SHARES ON A PRO-RATA BASIS SUCH THAT EACH HOLDER RECEIVES IN RESPECT OF EACH SERIES SEED + SHARE HELD THE PREFERENCE AMOUNT AND (C) THEREAFTER, THE BALANCE SHALL BE DISTRIBUTED AS TO 0.00001% OF SUCH BALANCE TO THE HOLDERS OF SERIES SEED + SHARES, ORDINARY SHARES AND SERIES SEED SHARES PRO RATA. THE SERIES SEED + SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	15152307
		Total aggregate nominal value:	151.52307
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.