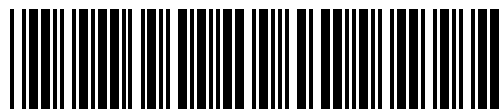


**Return of Allotment of Shares**Company Name: **01 CAPITAL LIMITED**Company Number: **12091097**Received for filing in Electronic Format on the: **19/05/2021**

XA4TKZA8

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/05/2021	17/05/2021

Class of Shares:	B ORDINARY	Number allotted	700003
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0001
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	99999
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0001
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	99999
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0001
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	99999
Currency:	GBP	Nominal value of each share	0.0001

Amount paid: **0.0001**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1000000
	ORDINARY	Aggregate nominal value:	100

Currency: **GBP**

Prescribed particulars

CARRY THE RIGHTS OF THE CURRENT ORDINARY SHARES. VOTING SHARES. RIGHT TO A DIVIDEND. RIGHT TO A SHARE OF PROCEEDS ON A WINDING UP/LIQUIDATION. ON THIS LAST POINT YOU MENTIONED PERHAPS THE A SHARES CAN HAVE RIGHT TO THE FIRST £200K OF ANY WINDING UP/PROCEEDS ON A SALE. THEY THEN SHARE EQUAL RIGHTS WITH ALL OTHER CLASSES OF SHARE ABOVE £200K.

Class of Shares:	B	Number allotted	1000000
	ORDINARY	Aggregate nominal value:	100

Currency: **GBP**

Prescribed particulars

NON-VOTING SHARES. RIGHT TO A DIVIDEND. RIGHT TO A SHARE OF PROCEEDS ON A WINDING UP/LIQUIDATION OVER £200K WITH ALL OTHER CLASSES OF SHARE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2000000
		Total aggregate nominal value:	200
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.