

**Return of Allotment of Shares**Company Name: **PRAETURA DEBT SERVICES LIMITED**Company Number: **12073847**Received for filing in Electronic Format on the: **12/04/2022**

XB1TB6KG

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>08/04/2022</b>	

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>8629</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>2338.447</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>620</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>2418.7935</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>E ORDINARY</b>	Number allotted	<b>515</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0</b>
		Amount unpaid:	<b>122.67</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>8630</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>8630</b>

Currency: **GBP**

Prescribed particulars

**EACH A ORDINARY SHARE HAS FULL RIGHTS WITH RESPECT TO VOTING AND DIVIDENDS. ON AN EXIT, THE EXIT PROCEEDS SHALL BE DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY: (1) WHERE THE EXIT PROCEEDS ARE LESS THAN THE HURDLE THE EXIT PROCEEDS SHALL BE DISTRIBUTED AMONGST THE A ORDINARY MEMBERS AND B ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS) ON A PRO RATA AND PARI PASSU BASIS ACCORDING TO THE PROPORTION THAT THE TOTAL NUMBER OF SHARES HELD BY EACH A ORDINARY MEMBER AND B ORDINARY MEMBER BEARS TO THE TOTAL NUMBER OF A ORDINARY SHARES AND B ORDINARY SHARES THEN IN ISSUE; OR (2) WHERE THE EXIT PROCEEDS ARE EQUAL TO OR GREATER THAN THE HURDLE: (A) FIRST, IN PAYING TO THE A ORDINARY MEMBERS AND B ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS), A SUM EQUAL TO THE PROPORTION OF RETURN PROCEEDS UP TO (BUT NOT INCLUDING) £25,000,000 ON A PRO RATA AND PARI PASSU BASIS ACCORDING TO THE PROPORTION THAT THE TOTAL NUMBER OF SHARES HELD BY EACH A ORDINARY MEMBER AND B ORDINARY MEMBER BEARS TO THE TOTAL NUMBER OF A ORDINARY SHARES AND B ORDINARY SHARES THEN IN ISSUE; AND (B) THEREAFTER, IN DISTRIBUTING THE REMAINING BALANCE OF THE RETURN PROCEEDS AMONGST THE E ORDINARY MEMBERS, A ORDINARY MEMBERS AND B ORDINARY SHARES (AS IF THE E ORDINARY SHARES, A ORDINARY MEMBERS AND B ORDINARY SHARES CONSTITUTED SHARES OF THE SAME CLASS) ON A PRO RATA AND PARI PASSU BASIS ACCORDING TO THE PROPORTION THAT THE TOTAL NUMBER OF SHARES HELD BY EACH E ORDINARY MEMBER, B ORDINARY MEMBER AND A ORDINARY MEMBER BEAR TO THE TOTAL NUMBER OF SHARES THEN IN ISSUE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>620</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>620</b>

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES DO NOT HAVE ANY VOTING RIGHTS ATTACHED TO THEM. EACH B ORDINARY SHARE HAS FULL RIGHTS WITH RESPECT TO DIVIDENDS. ON AN EXIT, THE EXIT PROCEEDS SHALL BE DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY: (1) WHERE THE EXIT PROCEEDS ARE LESS THAN THE HURDLE THE EXIT PROCEEDS SHALL BE DISTRIBUTED AMONGST THE A ORDINARY MEMBERS AND B ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS) ON A PRO RATA AND PARI PASSU BASIS ACCORDING TO THE PROPORTION THAT THE TOTAL NUMBER OF SHARES HELD BY EACH A ORDINARY MEMBER AND B ORDINARY MEMBER BEARS TO THE TOTAL NUMBER OF A ORDINARY SHARES AND B ORDINARY SHARES THEN IN ISSUE; OR (2) WHERE THE EXIT PROCEEDS ARE EQUAL TO OR GREATER THAN THE HURDLE: (A) FIRST, IN PAYING TO THE A ORDINARY MEMBERS AND B ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS), A SUM EQUAL TO THE PROPORTION OF RETURN PROCEEDS UP TO (BUT NOT INCLUDING) £25,000,000 ON A PRO RATA AND PARI PASSU BASIS ACCORDING TO THE PROPORTION THAT THE TOTAL NUMBER OF SHARES HELD BY EACH A ORDINARY MEMBER AND B ORDINARY MEMBER BEARS TO THE TOTAL NUMBER OF A ORDINARY SHARES AND B ORDINARY SHARES THEN IN ISSUE; AND (B) THEREAFTER, IN DISTRIBUTING THE REMAINING BALANCE OF THE RETURN PROCEEDS AMONGST THE E ORDINARY MEMBERS, A ORDINARY MEMBERS AND B ORDINARY SHARES (AS IF THE E ORDINARY SHARES, A ORDINARY MEMBERS AND B ORDINARY SHARES CONSTITUTED SHARES OF THE SAME CLASS) ON A PRO RATA AND PARI PASSU BASIS ACCORDING TO THE PROPORTION THAT THE TOTAL NUMBER OF SHARES HELD BY EACH E ORDINARY MEMBER, B ORDINARY MEMBER AND A ORDINARY MEMBER BEAR TO THE TOTAL NUMBER OF SHARES THEN IN ISSUE.

<b>Class of Shares:</b>	<b>E</b>	Number allotted	<b>515</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>5.15</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

THE E ORDINARY SHARES HAVE NO VOTING RIGHTS AND NO RIGHTS TO RECEIVE DIVIDENDS. ON AN EXIT, THE EXIT PROCEEDS SHALL BE DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY: (1) WHERE THE EXIT PROCEEDS ARE LESS THAN THE HURDLE THE E ORDINARY MEMBERS SHALL NOT BE ENTITLED TO RECEIVE ANY EXIT PROCEEDS; OR (2) WHERE THE EXIT PROCEEDS ARE EQUAL TO OR GREATER THAN THE HURDLE: (A) FIRST, IN PAYING TO THE A ORDINARY MEMBERS AND B ORDINARY SHARES (AS IF THEY CONSTITUTED ONE CLASS), A SUM EQUAL TO THE PROPORTION OF RETURN PROCEEDS UP TO (BUT NOT INCLUDING) £25,000,000 ON A PRO RATA AND PARI PASSU BASIS ACCORDING TO THE PROPORTION THAT THE TOTAL NUMBER OF SHARES HELD BY EACH A ORDINARY MEMBER AND B ORDINARY MEMBER BEARS TO THE TOTAL NUMBER OF A ORDINARY SHARES AND B ORDINARY SHARES THEN IN ISSUE; AND (B) THEREAFTER, IN DISTRIBUTING THE REMAINING BALANCE OF THE RETURN PROCEEDS AMONGST THE E ORDINARY MEMBERS, A ORDINARY MEMBERS AND B ORDINARY SHARES (AS IF THE E ORDINARY SHARES, A ORDINARY MEMBERS AND B ORDINARY SHARES CONSTITUTED SHARES OF THE SAME CLASS) ON A PRO RATA AND PARI PASSU BASIS ACCORDING TO THE PROPORTION THAT THE TOTAL NUMBER OF SHARES HELD BY EACH E ORDINARY MEMBER, B ORDINARY MEMBER AND A ORDINARY MEMBER BEAR TO THE TOTAL NUMBER OF SHARES THEN IN ISSUE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>9765</b>
		Total aggregate nominal value:	<b>9255.15</b>
		Total aggregate amount unpaid:	<b>63175.05</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

**COMPANY NAME: PRAETURA DEBT SERVICES LIMITED**

**COMPANY NUMBER: 12073847**

**A second filed SH01 was registered on 04/08/2022.**