

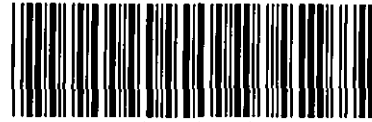
AM02

Notice of statement of affairs in administration



Companies House

TUESDAY



A9I1YNNM

A10

24/11/2020

#263

COMPANIES HOUSE

Please

use

1 Company details

Company number	1	2	0	4	0	4	4	8
Company name in full	BLUE GROUP HOLD CO LIMITED							

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s)	Zelf
Surname	Hussain

3 Administrator's address

Building name/number	PricewaterhouseCoopers LLP
Street	7 More London
	Riverside
Post town	London
County/Region	London
Postcode	S E 1 2 R T
Country	

4 Administrator's name

Full forename(s)	Peter David
Surname	Dickens

❶ Other administrator
Use this section to tell us about
another administrator.

5 Administrator's address

Building name/number	PricewaterhouseCoopers LLP
Street	1 Hardman Square
Post town	Manchester
County/Region	
Postcode	M 3 3 E B
Country	

❶ Other administrator
Use this section to tell us about
another administrator.

AM02

Notice of statement of affairs in administration

6

Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

Date of the statement of affairs

Date

d

2

d

9

m

0

m

7

y

2

y

0

y

2

y

0

8

Date of the statement of concurrence (if applicable)

Date

d

d

m

m

y

y

y

y

9

Sign and date

Administrator's
Signature

Signature
X

J. Marshall

X

Signature date

d

1

d

9

m

1

m

1

y

2

y

0

y

2

y

0

AM02

Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Sian Barraclough**

Company name **PricewaterhouseCoopers LLP**

Address **Level 8, Central Square,
29 Wellington Street**

Post town **Leeds**

County/Region

Postcode **L S 1 4 D L**

Country **United Kingdom**

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ①
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

① You can use this continuation page with the following forms:

- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s) Yulia

Surname Marshall

3 Insolvency practitioner's address

Building name/number PricewaterhouseCoopers LLP

Street 7 More London

Riverside

Post town London

County/Region

Postcode S E 1 2 R T

Country United Kingdom

Statement of affairs

Name of company

Blue Group Hold Co Limited

Registered office address

3rd Floor, The Globe Centre

1 St James Square

Accrington

BB5 0RE

Company number

12040448

In the

High Court of Justice Business and
Property Courts of England and Wales

Court case number

CR-2020 of 2915

The particulars and other information shown in this statement of affairs and any continuation sheets give a full and complete statement of the company's affairs as at

Insert date the company
entered into administration

Date

30TH JUNE 2020

Statement of truth

I believe that the facts in this statement of affairs are true. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full name MARK XAVIER JACKSON

Signed



Dated 29TH JULY 2020

Max Thurn

Date 29TH JULY 2020

B – Summary of liabilities

		Estimated realisable value £
Estimated total assets available for preferential creditors (carried from page A)		0.00
Preferential creditors:	Estimated to rank	
	£0.00	0.00
Estimated deficiency / surplus as regards preferential creditors	£	0.00
Estimated prescribed part where applicable (to carry forward)	£	0.00
Estimated total assets available for floating charges	£	
Debts secured by floating charges	£0.00	0.00
Estimated deficiency / surplus after floating charges	£	0.00
Estimated prescribed part of net property where applicable (brought down)	£	0.00
Total assets available to unsecured creditors	£	0.00
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (42,687,179.06)	£ (42,687,179.06)
Estimated deficiency / surplus as regards non preferential creditors (excluding any shortfall to floating charge holders)	£	(42,687,179.06)
Shortfall to floating charge holders (brought down)	£	0.00
Estimated deficiency / surplus as regards creditors	£	(42,687,179.06)
Issued and called up share capital	£ (100.00)	(100.00)
Estimated total deficiency / surplus as regards members	£	(42,687,279.06)

Signature



Date 29TH JULY 2020

B - Company creditors

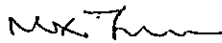
Note: You must include all creditors, other than employees, former employees and consumer creditors claiming amounts paid in advance of the supply of goods or services ("consumer deposit creditors"), and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* creditors claiming retention of title over property in the company's possession.

Include in this schedule the number of employees and former employees and the total of the debts owed to them and the number of consumer deposit creditors and the total of the debts owed to them. Full details of their claims must be set out in separate schedules. The employee and consumer deposit creditor schedules are **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the company's creditors may be attached to this page as long as it contains all the same information as in this table.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Blue Group UK Retail Limited	3rd Floor, The Globe Centre, 1 St James Square, Accrington, Lancashire, England, BB5 0RE	1,697,745.28			
Blue Group UK Group Properties Limited	3rd Floor, The Globe Centre, 1 St James Square, Accrington, Lancashire, England, BB5 0RE	34,054,950.56			
Property Portfolio (No 17) Ltd	3rd Floor, The Globe Centre, 1 St James Square, Accrington, Lancashire, England, BB5 0RE	3,219.87			
Homestyle Group Operations Limited	3rd Floor, The Globe Centre, 1 St James Square, Accrington, Lancashire, England, BB5 0RE	56,900.82			
Relyon Group Limited	3rd Floor, The Globe Centre, 1 St James Square, Accrington, Lancashire, England, BB5 0RE	1,606,040.32			
Relyon Limited	3rd Floor, The Globe Centre, 1 St James Square, Accrington, Lancashire, England, BB5 0RE	1,740,746.99			
Formation Furniture Limited	3rd Floor, The Globe Centre, 1 St James Square, Accrington, Lancashire, England, BB5 0RE	2,863,375.00			
Unitrans Logistics (UK) Limited	3rd Floor, The Globe Centre, 1 St James Square, Accrington, Lancashire, England, BB5 0RE	642,603.39			
Unitrans Limited	3rd Floor, The Globe Centre, 1 St James Square, Accrington, Lancashire, England, BB5 0RE	21,596.83			

Signature



Date 29TH JULY 2020

B - Company creditors

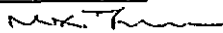
Note: You must include all creditors, other than employees, former employees and consumer creditors claiming amounts paid in advance of the supply of goods or services ("consumer deposit creditors"), and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* creditors claiming retention of title over property in the company's possession.

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Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Total number of creditors (see separate schedules)		Total debt £			
Employees and former employees					
Consumer deposit creditors					

Signature



Date 29th JULY 2020

C - Company shareholders

If more convenient, a list of the company's shareholders may be attached to this page

Number	Name of shareholder	Address (with postcode)	Type of shares held	Nominal value of shares £	Number of shares held	Amount per share called up £	Total amount called up £
1 - 100	Bluegroup Bidco Limited	Fifth Floor, 15-16 Brook's Mews, London W1K 4DS	Ordinary	1.00	100.00	1.00	100.00
						TOTAL £	100.00

Sign  Date **29TH JULY 2020**