

**Return of Allotment of Shares**Company Name: **Ale Finance Services 2 Limited**Company Number: **11954953**Received for filing in Electronic Format on the: **23/05/2019**

X861U58Z

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/05/2019	21/05/2019

Class of Shares:	CAD	Number allotted	30000000
	PREFERENCE	Nominal value of each share	1
Currency:	CAD	Amount paid:	1.0
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	AUD	Number allotted	43943758
	PREFERENCE	Aggregate nominal value:	43943758

Currency: **AUD**

Prescribed particulars

HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY OR A RESOLUTION DIRECTLY OR ADVERSELY VARYING ANY OF THE SPECIAL RIGHTS ATTACHING TO THE PREFERENCE SHARES. A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND SHALL ACCRUE ON EACH PREFERENCE SHARE ON A DAILY BASIS FROM THE ISSUE DATE AND SHALL COMPOUND SEMI-ANNUALLY ON 20 APRIL AND 20 OCTOBER IN EACH YEAR AT THE RATE PER ANNUM WHICH IS THE SUM OF THE APPLICABLE RATE AND THE MARGIN ON THE RELEVANT AMOUNT (THE "PREFERENCE DIVIDEND") ON THE BASIS OF A 360 DAY YEAR CONSISTING OF 12 (TWELVE) 30 DAY MONTHS AND THE NUMBER OF DAYS ELAPSED (EXCLUDING THE ISSUE DATE AND INCLUDING THE REDEMPTION DATE). THE PREFERENCE SHARES MAY BE REDEEMED SUBJECT TO TERMS AND CONDITIONS. ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (BUT EXCLUDING ANY CONVERSION, REDENOMINATION, REDUCTION OF CAPITAL IN CONNECTION WITH REDENOMINATION, REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES), THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED, SUBJECT TO THE RIGHTS OF ANY OTHER CLASS OF SHARE, IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS PARI PASSU WITH A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF PREFERENCE SHARES (WHETHER OR NOT REDEEMABLE) AND IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES

Class of Shares:	CAD	Number allotted	30000000
	PREFERENCE	Aggregate nominal value:	30000000

Currency: **CAD**

Prescribed particulars

HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF BUT NOT TO ATTEND OR VOTE AT A SHAREHOLDER MEETING UNLESS THE BUSINESS OF THE

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Class of Shares:	ORDINARY	Number allotted	14460802774
Currency:	USD	Aggregate nominal value:	14460802774

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)			
Currency:	AUD	Total number of shares:	43943758
		Total aggregate nominal value:	43943758
		Total aggregate amount unpaid:	0
Currency:	CAD	Total number of shares:	30000000
		Total aggregate nominal value:	30000000
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	14460802774
		Total aggregate nominal value:	14460802774
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.