

**Return of Allotment of Shares**Company Name: **ADAPT IQ GROUP LTD**Company Number: **11929510**Received for filing in Electronic Format on the: **27/04/2023**

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Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
29/07/2022To
29/07/2022**Class of Shares: B ORDINARY**Currency: **GBP**Number allotted **935**Nominal value of each share **1**Amount paid: **80.213904**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|----------|
| Class of Shares: | A | Number allotted | 2 |
| | ORDINARY | Aggregate nominal value: | 2 |

Currency: **GBP**

Prescribed particulars

(A) THE RIGHT OF THE HOLDER TO VOTE AT GENERAL MEETINGS OF THE COMPANY; (B) THE RIGHT OF THE HOLDER TO RECEIVE DIVIDENDS DECLARED BY THE COMPANY BEFORE ALL OTHER ORDINARY SHAREHOLDERS OF THE COMPANY IN ACCORDANCE WITH THE DIVIDEND POLICY SET OUT IN CLAUSE 13.2(A) OF THE SHAREHOLDERS AGREEMENT; AND (C) THE RIGHT OF THE HOLDER TO SHARE IN THE PROCEEDS OF THE COMPANY UPON LIQUIDATION PARI PASSU WITH ALL OTHER ORDINARY SHAREHOLDERS OF THE COMPANY

| | | | |
|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | B | Number allotted | 44592 |
| | ORDINARY | Aggregate nominal value: | 44592 |

Currency: **GBP**

Prescribed particulars

(A) THE RIGHT OF THE HOLDER TO VOTE AT GENERAL MEETINGS OF THE COMPANY; (B) THE RIGHT OF THE HOLDER TO RECEIVE DIVIDENDS DECLARED BY THE COMPANY BUT ONLY TO THE EXTENT THAT THERE ARE PROFITS AVAILABLE FOR DISTRIBUTION AFTER THE DECLARATION OF DIVIDENDS TO WHICH THE ORDINARY 'A' SHAREHOLDERS OF THE COMPANY ARE ENTITLED IN ACCORDANCE WITH CLAUSE 13.2(B) OF THE SHAREHOLDERS AGREEMENT; AND (C) THE RIGHT OF THE HOLDER TO SHARE IN THE PROCEEDS OF THE COMPANY UPON LIQUIDATION PARI PASSU WITH ALL OTHER ORDINARY SHAREHOLDERS OF THE COMPANY.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|--------------|
| Currency: | GBP | Total number of shares: | 44594 |
| | | Total aggregate nominal value: | 44594 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.