

Paperclip
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SH01

Return of allotment of shares



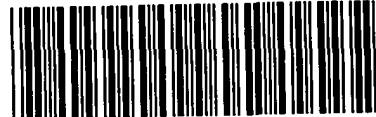
Companies House

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☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by a company on formation of the company or for an allotment of a new class of shares by an unlimited company.

TUESDAY



JNI *J85YK0D4* #76
21/05/2019
COMPANIES HOUSE

1 Company details

Company number 1 1 9 1 4 5 7 7

Company name in full SKYROOM CHEVRON LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date 0 2 0 4 2 0 1 9
To Date 0 0 0 0 0 0 0 0

① **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
STERLING	A ORDINARY	135,000	0.001	10.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
STERLING	A ORDINARY	135,000	135.00	
STERLING	B ORDINARY	166,550	166.55	
Totals		301,550	301.55	0.00
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ●	Total aggregate amount unpaid ●
		301,550	301.55	0.00

● Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

Class of share

A ORDINARY

Prescribed particulars

1

Subject always to the articles of association from time to time:

- a) Voting: one vote per share
- b): Dividends: any Available Profits which the Company may determine to distribute in respect of any Financial Year will be distributed among the holders of the Shares pro rata to the number of Shares held
- c) Capital: 1.1 On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities... (- please see continuation page)

Class of share

B ORDINARY

Prescribed particulars

1

Subject always to the articles of association from time to time:

- a) Voting: one vote per share
- b): Dividends: any Available Profits which the Company may determine to distribute in respect of any Financial Year will be distributed among the holders of the Shares pro rata to the number of Shares held
- c) Capital: 1.1 On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities... (- please see continuation page)

Class of share

Prescribed particulars

1

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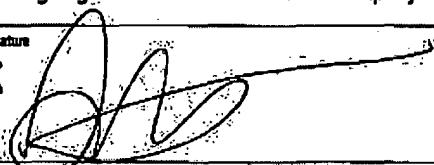
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ● Secretary, Person authorised ●, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

● Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

● Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01**Return of allotment of shares****Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

MAIREAD MCBRIARTY

Company name

PINSENT MASONS LLP

Address

SOLOIST BUILDING**1 LANYON PLACE**

Post town

BELFAST

County/Region

Postcode

B T 9 5 H U

Country

DX

DX 424 NR BELFAST1

Telephone

+44 (0) 28 9089 4800**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A ORDINARY (CONTINUATION)
Prescribed particulars	<p>..shall be applied (to the extent that the Company is lawfully permitted to do so): (a) if a distribution of assets occurs (subject to Article 5.1(c)) within 12 months of the Date of Adoption, the surplus assets will be distributed as follows: (i) first, in paying to the holders of the A Ordinary Shares, in priority to any other classes of Shares, an amount per share held equal to the Subscription Amount (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Subscription Amount, the remaining surplus assets shall be distributed to the holders of the A Ordinary Shares pro rata to their respective holdings of A Ordinary Shares); (ii) second, in paying to the holders of the A Ordinary Shares, an amount per share held equal to the Investor Guaranteed Return (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Investor Guaranteed Return, the remaining surplus assets shall be distributed to the holders of the A Ordinary Shares pro rata to their respective holdings of A Ordinary Shares); (iii) thirdly, in paying to the holders of the B Ordinary Shares, an amount per share held equal to the Catch-Up Return (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Catch-Up Return, the remaining surplus assets shall be distributed to the holders of the B Ordinary Shares pro rata to their respective holdings of B Ordinary Shares); and (iv) fourthly, the remainder of the assets will be distributed as to 50% to the holders of the A Ordinary Shares and as to 50% to the holders of the B Ordinary Shares;</p> <p>(b) if a distribution of assets occurs (subject to Article 5.1(c)) after the 12 month period set out in Article 5.1(a) above, the surplus assets shall be distributed as set out in Articles 5.1(a)(i) to 5.1(a)(iv) however the Investor Guaranteed Return and Catch-Up Return shall increase at a rate of 2.0833% per calendar month up to a maximum of 35%.</p> <p>(c) Whereas:- (A) it is the intention of the Company to carry out the Project, in relation to which planning permission has been granted for the erection of 8 homes ("Planning Permission"); (B) the Company is investigating the possibility of making an application to amend the Planning Permission to permit the erection of a larger number of homes ("Extended Project"), if, within the period of 6 months from the Date of Adoption, the Board decides to proceed with the Extended Project and the Planning Permission is amended to permit the erection of a number of homes which is 15 or more, then the provisions of Articles 5.1(a) and 5.1(b) shall be treated as amended so that the period of 12 months referred to therein is instead a period of 24 months and the provisions of Article 5.1(b) shall be treated as amended so that the period of 13 months referred to therein is instead a period of 25 months.</p> <p>d) Redemption: the shares are non-redeemable</p>

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share

B ORDINARY (CONTINUATION)

Prescribed particulars

..shall be applied (to the extent that the Company is lawfully permitted to do so): (a) if a distribution of assets occurs (subject to Article 5.1(c)) within 12 months of the Date of Adoption, the surplus assets will be distributed as follows: (i) first, in paying to the holders of the A Ordinary Shares, in priority to any other classes of Shares, an amount per share held equal to the Subscription Amount (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Subscription Amount, the remaining surplus assets shall be distributed to the holders of the A Ordinary Shares pro rata to their respective holdings of A Ordinary Shares); (ii) second, in paying to the holders of the A Ordinary Shares, an amount per share held equal to the Investor Guaranteed Return (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Investor Guaranteed Return, the remaining surplus assets shall be distributed to the holders of the A Ordinary Shares pro rata to their respective holdings of A Ordinary Shares); (iii) thirdly, in paying to the holders of the B Ordinary Shares, an amount per share held equal to the Catch-Up Return (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Catch-Up Return, the remaining surplus assets shall be distributed to the holders of the B Ordinary Shares pro rata to their respective holdings of B Ordinary Shares); and (iv) fourthly, the remainder of the assets will be distributed as to 50% to the holders of the A Ordinary Shares and as to 50% to the holders of the B Ordinary Shares;

(b) if a distribution of assets occurs (subject to Article 5.1(c)) after the 12 month period set out in Article 5.1(a) above, the surplus assets shall be distributed as set out in Articles 5.1(a)(i) to 5.1(a)(iv) however the Investor Guaranteed Return and Catch-Up Return shall increase at a rate of 2.0833% per calendar month up to a maximum of 35%.

(c) Whereas:- (A) it is the intention of the Company to carry out the Project, in relation to which planning permission has been granted for the erection of 8 homes ("Planning Permission"); (B) the Company is investigating the possibility of making an application to amend the Planning Permission to permit the erection of a larger number of homes ("Extended Project"), if, within the period of 6 months from the Date of Adoption, the Board decides to proceed with the Extended Project and the Planning Permission is amended to permit the erection of a number of homes which is 15 or more, then the provisions of Articles 5.1(a) and 5.1(b) shall be treated as amended so that the period of 12 months referred to therein is instead a period of 24 months and the provisions of Article 5.1(b) shall be treated as amended so that the period of 13 months referred to therein is instead a period of 25 months.

d) Redemption: the shares are non-redeemable