

**Return of Allotment of Shares**Company Name: **CITY GAMING HOLDINGS LIMITED**Company Number: **11896374**Received for filing in Electronic Format on the: **05/01/2023**

XBUKFSU0

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	19/12/2022	

Class of Shares:	A1 SERIES	Number allotted	1
	1 SENIOR	Nominal value of each share	0.00001
	GROWTH	Amount paid:	0.00001
	SHARES	Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Class of Shares:	A2 SERIES	Number allotted	1
	2 SENIOR	Nominal value of each share	0.00001
	GROWTH	Amount paid:	0.00001
	SHARES	Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Class of Shares:	B1 SERIES	Number allotted	1
	1 SENIOR	Nominal value of each share	0.00001
	GROWTH	Amount paid:	0.00001
	SHARES	Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Class of Shares:	B2 SERIES	Number allotted	1
	2 SENIOR	Nominal value of each share	0.00001
	GROWTH	Amount paid:	0.00001
	SHARES	Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Class of Shares:	C1 SERIES	Number allotted	1
	1 GROWTH	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.00001
		Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Class of Shares:	C2 SERIES	Number allotted	1
	2 GROWTH	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.00001
		Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Class of Shares:	D1 SERIES	Number allotted	1
	1 GROWTH	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.00001
		Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Class of Shares:	D2 SERIES	Number allotted	1
	2 GROWTH	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.00001
		Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Class of Shares:	E1 SERIES	Number allotted	1
	1 GROWTH	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.00001
		Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Class of Shares:	E2 SERIES	Number allotted	1
	2 GROWTH	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.00001
		Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Class of Shares:	F1 SERIES	Number allotted	1
	1 GROWTH	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.00001
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	F2 SERIES	Number allotted	1
	2 GROWTH	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.00001
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	G1 SERIES	Number allotted	1
	1 GROWTH	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.00001
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	G2 SERIES	Number allotted	1
	2 GROWTH	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.00001
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	H1 SERIES	Number allotted	1
	1 GROWTH	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.00001
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	H2 SERIES	Number allotted	1
	2 GROWTH	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.00001
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	C	Number allotted	862502
	ORDINARY	Aggregate nominal value:	862502

Currency: **GBP**

Prescribed particulars

VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE C ORDINARY SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE C ORDINARY SHARES.

Class of Shares:	DEFERRED	Number allotted	112499
Currency:	GBP	Aggregate nominal value:	112499

Prescribed particulars

VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE DEFERRED SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE SUM OF £112,499.

Class of Shares:	A	Number allotted	137501
	ORDINARY	Aggregate nominal value:	137501
	SHARES		

Currency: **GBP**

Prescribed particulars

VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE A ORDINARY SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE A ORDINARY SHARES.

Class of Shares:	A	Number allotted	6965443
	PREFERRED	Aggregate nominal value:	6965443
	ORDINARY		
	SHARES		

Currency: **GBP**

Prescribed particulars

VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE A PREFERRED ORDINARY SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE SUM OF £1 FOR ALL THE A PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES.

Class of Shares:	B	Number allotted	250000
	ORDINARY	Aggregate nominal value:	250000
	SHARES		

Currency: **GBP**

Prescribed particulars

VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE B ORDINARY SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE B ORDINARY SHARES.

Class of Shares:	B	Number allotted	525000
	PREFERRED	Aggregate nominal value:	525000
	ORDINARY		
	SHARES		

Currency: **GBP**

Prescribed particulars

VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE A PREFERRED ORDINARY SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE SUM OF £1 FOR ALL THE A PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES.

Class of Shares:	C	Number allotted	17837498
	PREFERRED	Aggregate nominal value:	17837498
	ORDINARY		
	SHARES		

Currency: GBP

Prescribed particulars

VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE C PREFERRED ORDINARY SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE C PREFERRED ORDINARY SHARES.

Class of Shares:	A1	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001

1
SENIOR
GROWTH
SHARES

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE NOT REDEEMABLE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE A1 SERIES 1 SENIOR GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 1 GROWTH SHARES.

Class of Shares:	A2	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001
	2		
	SENIOR		
	GROWTH		
	SHARES		

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE REDEEMABLE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 12 OF THE ARTICLES. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE A2 SERIES 2 SENIOR GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 2 GROWTH SHARES.

Class of Shares:	B1	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001
	1		
	SENIOR		
	GROWTH		
	SHARES		

Currency: GBP

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE NOT REDEEMABLE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE B1 SERIES 1 SENIOR GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 1 GROWTH SHARES.

Class of Shares:	B2	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001
	2		
	SENIOR		
	GROWTH		
	SHARES		
Currency:	GBP		

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE REDEEMABLE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 12 OF THE ARTICLES. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE B2 SERIES 2 SENIOR GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 2 GROWTH SHARES.

Class of Shares:	C1	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001
	1		
	GROWTH		
	SHARES		
Currency:	GBP		

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE NOT REDEEMABLE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE C1 SERIES 1 GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 1 GROWTH SHARES.

Class of Shares:	C2	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001
	2		
	GROWTH		
	SHARES		

Currency: GBP

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE REDEEMABLE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 12 OF THE ARTICLES. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE C2 SERIES 2 GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 2 GROWTH SHARES.

Class of Shares:	D1	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001

1
GROWTH
SHARES

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE NOT REDEEMABLE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE D1 SERIES 1 GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 1 GROWTH SHARES.

Class of Shares:	D2	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001
	2		
	GROWTH		
	SHARES		

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE REDEEMABLE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 12 OF THE ARTICLES. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE D2 SERIES 2 GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 2 GROWTH SHARES.

Class of Shares:	E1	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001
	1		
	GROWTH		
	SHARES		

Currency: GBP

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE NOT REDEEMABLE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE E1 SERIES 1 GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 1 GROWTH SHARES.

Class of Shares:	E2	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001

2
GROWTH
SHARES

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE REDEEMABLE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 12 OF THE ARTICLES. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE E2 SERIES 2 GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 2 GROWTH SHARES.

Class of Shares:	F1	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001
	1		
	GROWTH		
	SHARES		

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE NOT REDEEMABLE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE F1 SERIES 1 GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 1 GROWTH SHARES.

Class of Shares:	F2	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001
	2		
	GROWTH		
	SHARES		
Currency:	GBP		

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE REDEEMABLE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 12 OF THE ARTICLES. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE F2 SERIES 2 GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 2 GROWTH SHARES.

Class of Shares:	G1	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001

1
GROWTH
SHARES

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE NOT REDEEMABLE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE G1 SERIES 1 GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 1 GROWTH SHARES.

Class of Shares:	G2	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001
	2		
	GROWTH		
	SHARES		

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE REDEEMABLE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 12 OF THE ARTICLES. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE G2 SERIES 2 GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 2 GROWTH SHARES.

Class of Shares:	H1	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001
	1		
	GROWTH		
	SHARES		

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE NOT REDEEMABLE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE H1 SERIES 1 GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 1 GROWTH SHARES.

Class of Shares:	H2	Number allotted	1
	SERIES	Aggregate nominal value:	0.00001

2

GROWTH

SHARES

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. THE HOLDERS OF SUCH SHARES SHALL NOT BE ENTITLED TO A DIVIDEND IN RESPECT OF THOSE SHARES UNLESS APPROVED BY THE HOLDERS OF NOT LESS THAN 75% OF THE ORDINARY SHARES. THE SHARES ARE REDEEMABLE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 12 OF THE ARTICLES. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE H2 SERIES 2 GROWTH SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE SERIES 2 GROWTH SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	26690459
		Total aggregate nominal value:	26690443.00016
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.