

**Return of Allotment of Shares**Company Name: **CITY GAMING HOLDINGS LIMITED**Company Number: **11896374**Received for filing in Electronic Format on the: **05/01/2023**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>03/10/2022</b>	

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>3600000</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>1</b>
	<b>ORDINARY</b>	Amount paid:	<b>1</b>
Currency:	<b>GBP</b>	Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>862502</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>862502</b>

Currency: **GBP**

Prescribed particulars

**VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE C ORDINARY SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE C ORDINARY SHARES.**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>112499</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>112499</b>

Prescribed particulars

**VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE DEFERRED SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE SUM OF £112,499.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>137501</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>137501</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE A ORDINARY SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE A ORDINARY SHARES.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>6965443</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>6965443</b>
	<b>ORDINARY</b>		
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE A PREFERRED ORDINARY SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE SUM OF £1 FOR ALL THE A PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>250000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>250000</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE B ORDINARY SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE B ORDINARY SHARES.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>525000</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>525000</b>
	<b>ORDINARY</b>		
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE A PREFERRED ORDINARY SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE SUM OF £1 FOR ALL THE A PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES.

Class of Shares:	C	Number allotted	17837498
	PREFERRED	Aggregate nominal value:	17837498
	ORDINARY		
	SHARES		

Currency: GBP

Prescribed particulars

VOTING THE HOLDERS OF SUCH SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH MEETING OR ON A WRITTEN RESOLUTION. DIVIDENDS SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY THAT SHAREHOLDER AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE. ON A RETURN ON CAPITAL (EXCLUDING A PURCHASE OF OWN SHARES) ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE PAID IN THE ORDER SET OUT IN ARTICLE 3.1 OF THE ARTICLES ONLY. THE C PREFERRED ORDINARY SHARES SHALL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE TOGETHER WITH ALL ARREARS IN RESPECT OF THE C PREFERRED ORDINARY SHARES.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>26690443</b>
		Total aggregate nominal value:	<b>26690443</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.