

AMSHOLD LIMITED (THE "COMPANY")

COMPANY NUMBER: 11880961

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "CA 2006") MADE ON 2nd September 2019

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to members on 2nd September 2019, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (the "Solvency Statement") on 2nd September 2019 and the resolution approving the reduction of capital (the "Resolution") was passed as a written resolution on 2nd September 2019.

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

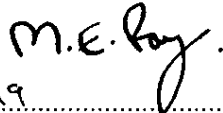
Signed by:



Roger Adams

Date 2/9/19

Michael Ray


Date 2/9/19

Lord Alan Sugar


Date 2/9/19

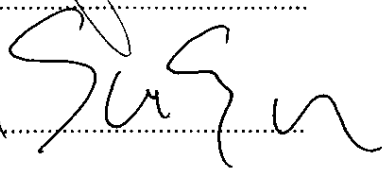
Lady Ann Sugar


Date 2/9/19

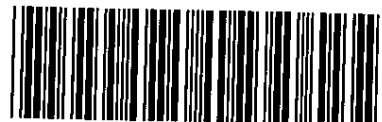
Daniel Sugar


Date 2/9/19

Simon Sugar


Date 2/9/19

FRIDAY



A29 *A8DEJPF4* 06/09/2019 #319
COMPANIES HOUSE

NOTES

- 1 If you agree to the Resolutions, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company using one of the following methods:
 - 1.1 By hand: delivering the signed copy to Anthony Macpherson, Kingsley Napley LLP, Knight's Quarter, 14 St John's Lane, London, EC1M 4AJ.
 - 1.2 Post: returning the signed copy by post to Anthony Macpherson, Kingsley Napley LLP, Knight's Quarter, 14 St John's Lane, London, EC1M 4AJ.
 - 1.3 Email: by attaching a scanned copy of the signed document to an email and sending it to amacpherson@kingsleynapley.co.uk. Please enter "Amshold Limited written resolution" in the e-mail subject box.

If you do not agree to the Resolutions, you do not need to do anything. You will not be deemed to agree if you fail to reply.

- 2 Once you have indicated your agreement to the Resolutions, you may not revoke your agreement.
- 3 Unless, by the end of 15 days beginning with the Circulation Date, sufficient agreement has been received for the Resolutions to pass, they will lapse. If you agree to the Resolutions, please indicate your agreement and notify us as soon as possible.