

AMSHOLD LIMITED (THE "COMPANY")

COMPANY NUMBER: 11880961

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (THE "CA 2006")
MADE ON 2ND SEPTEMBER 2019

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

.....
Roger Adams

Date 2/9/19

.....
Michael Ray

Date 2/9/19

.....
Lord Alan Sugar

Date 2/9/19

.....
Lady Ann Sugar

Date 2/9/19

.....
Daniel Sugar

Date 2/9/19

.....
Simon Sugar

Date 2/9/19

FRIDAY



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COMPANIES HOUSE

NOTES

- 1 If you agree to the Resolutions, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company using one of the following methods:
 - 1.1 By hand: delivering the signed copy to Anthony Macpherson, Kingsley Napley LLP, Knight's Quarter, 14 St John's Lane, London, EC1M 4AJ.
 - 1.2 Post: returning the signed copy by post to Anthony Macpherson, Kingsley Napley LLP, Knight's Quarter, 14 St John's Lane, London, EC1M 4AJ.
 - 1.3 Email: by attaching a scanned copy of the signed document to an email and sending it to amacpherson@kingsleynapley.co.uk. Please enter "Amshold Limited written resolution" in the e-mail subject box.

If you do not agree to the Resolutions, you do not need to do anything. You will not be deemed to agree if you fail to reply.
- 2 Once you have indicated your agreement to the Resolutions, you may not revoke your agreement.
- 3 Unless, by the end of 28 days beginning with the Circulation Date, sufficient agreement has been received for the Resolutions to pass, they will lapse. If you agree to the Resolutions, please indicate your agreement and notify us as soon as possible.