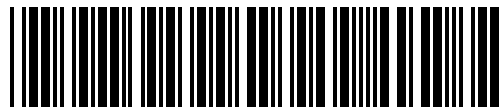


**Return of Allotment of Shares**Company Name: **EDEN PHARMA LTD**Company Number: **11861165**Received for filing in Electronic Format on the: **24/08/2021**

XABLA9QZ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	24/08/2021	

Class of Shares:	A ORDINARY	Number allotted	494800
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	494800
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	20490933
	ORDINARY	Aggregate nominal value:	204909.33

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO CAPITAL, DIVIDENDS AND DISTRIBUTION, THE HOLDERS OF THE ORDINARY A SHARES AS A CLASS SHALL TOGETHER AND IN TOTAL HAVE 49% OF THE VOTES AT ANY GENERAL MEETING OF THE COMPANY (INCLUDING AT A POLL, AT OR FOLLOWING ANY GENERAL MEETING), AND ON RESOLUTION OF THE MEMBERS OF THE COMPANY

Class of Shares:	ORDINARY	Number allotted	100
	B	Aggregate nominal value:	1

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO CAPITAL. DIVIDENDS AND DISTRIBUTION. THE HOLDERS OF THE ORDINARY A SHARES AS A CLASS SHALL TOGETHER AND IN TOTAL HAVE 51% OF THE VOTES AT ANY GENERAL MEETING OF THE COMPANY (INCLUDING AT A POLL, AT OR FOLLOWING ANY GENERAL MEETING). AND ON RESOLUTION OF THE MEMBERS OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	20491033
		Total aggregate nominal value:	204910.33
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.