

**BECKFORD & LEWIS FINANCIAL PLANNING LTD
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023**

Beckford & Lewis Financial Planning Ltd
Company Information
For The Year Ended 31 March 2023

Directors Mrs Eleanor Lewis
Mr Samuel Beckford

Company Number 11852569

Registered Office 15 Market Place
Diss
IP22 4AB

Accountants NJF Accounts Ltd
21 Springfields
Poringland
Norwich
Norfolk
NR14 7RG

Beckford & Lewis Financial Planning Ltd
Accountant's Report
For The Year Ended 31 March 2023

Report to the directors on the preparation of the unaudited statutory accounts of Beckford & Lewis Financial Planning Ltd for the year ended 31 March 2023

To assist you to fulfil your duties under the Companies Act 2006, I have prepared for your approval the accounts of Beckford & Lewis Financial Planning Ltd which comprise the Profit and Loss Account, the Balance Sheet and the related notes, from the company's accounting records and from information and explanations you have given us.

As a practising member of the Association of Chartered Certified Accountants, we are subject to its ethical and other professional requirements which are detailed at
<http://www.accaglobal.com/en/member/professional-standards/rules-standards/acca-rulebook.html>.

This report is made to the directors of Beckford & Lewis Financial Planning Ltd, as a body, in accordance with the terms of our engagement letter. Our work has been undertaken solely to prepare for your approval the accounts of Beckford & Lewis Financial Planning Ltd and state those matters that we have agreed to state to the directors of Beckford & Lewis Financial Planning Ltd, as a body, in this report in accordance with the Association of Chartered Certified Accountants as detailed at http://www.accaglobal.com/content/dam/ACCA_Global/Technical/fact/technical-factsheet-163.pdf. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than Beckford & Lewis Financial Planning Ltd and its directors as a body for our work or for this report.

It is your duty to ensure that Beckford & Lewis Financial Planning Ltd has kept adequate accounting records and to prepare statutory accounts that give a true and fair view of the assets, liabilities, financial position and profit or loss of Beckford & Lewis Financial Planning Ltd. You consider that Beckford & Lewis Financial Planning Ltd is exempt from the statutory audit requirement for the year.

We have not been instructed to carry out an audit or a review of the accounts of Beckford & Lewis Financial Planning Ltd. For this reason, we have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the financial statements.

Signed

NJF Accounts Ltd

21st November 2023

NJF Accounts Ltd
21 Springfields
Poringland
Norwich
Norfolk
NR14 7RG

Beckford & Lewis Financial Planning Ltd
Balance Sheet
As At 31 March 2023

Registered number: 11852569

	2023	2022
	£	£
Fixed assets	993,840	1,057,556
Current assets	36,469	83,984
Prepayments and accrued income	8,303	1,846
Creditors: Amounts Falling Due Within One Year	(164,063)	(168,771)
NET CURRENT LIABILITIES	(119,291)	(82,941)
TOTAL ASSETS LESS CURRENT LIABILITIES	874,549	974,615
Creditors: Amounts Falling After More Than One Year	(750,801)	(859,554)
NET ASSETS	123,748	115,061
CAPITAL AND RESERVES	123,748	115,061

Notes

1. General Information

Beckford & Lewis Financial Planning Ltd is a private company, limited by shares, incorporated in England & Wales, registered number 11852569 . The registered office is 15 Market Place, Diss, IP22 4AB.

2. Average Number of Employees

Average number of employees, including directors, during the year was: 5 (2022: 5)

3. Directors Advances, Credits and Guarantees

Included within Debtors are the following loans to directors:

	As at 1 April 2022	Amounts advanced	Amounts repaid	Amounts written off	As at 31 March 2023
	£	£	£	£	£
Mrs Eleanor Lewis	1	-	-	-	1
Mr Samuel Beckford	1	-	-	-	1

The above loan is unsecured, interest free and repayable on demand.

Beckford & Lewis Financial Planning Ltd
Balance Sheet (continued)
As At 31 March 2023

For the year ending 31 March 2023 the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

These accounts have been prepared in accordance with the micro-entity provisions and delivered in accordance with the provisions applicable to companies subject to the small companies' regime.

On behalf of the board

Mrs Eleanor Lewis

Director

21st November 2023

Mr Samuel Beckford

Director

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.