MGE GLOBAL HOLDING LIMITED

Company Number: 11801220 (the "Company")

SOLVENCY STATEMENT

This is a solvency statement for the purposes of section 642 of the Companies Act 2006 and is made on 16 August 2023 by each of the directors of the Company, being Haven Scott Pope and Andrew Richard Rudzinski.

We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.

We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Haven Scott Pope

Andrew Richard Rudzinski