

Return of Allotment of Shares

Company Name: MGE Global Holding Limited

Company Number: 11801220

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XC7PM5S2

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 26/06/2023 26/06/2023

Class of Shares: ORDINARY Number allotted 1

Currency: USD Nominal value of each share 1

Amount paid: **23876879.7**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 107

Currency: USD Aggregate nominal value: 107

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: USD Total number of shares: 107

Total aggregate nominal value: 107

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.