

**Return of Allotment of Shares**Company Name: **MGE GLOBAL HOLDING LIMITED**Company Number: **11801220**Received for filing in Electronic Format on the: **15/07/2019**

X89Q2C6H

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
06/06/2019

Class of Shares:	ORDINARY	Number allotted	1
Currency:	USD	Nominal value of each share	1
		Amount paid:	185117120
		Amount unpaid:	0

Non-cash consideration

**SHARE ALLOTTED IN CONSIDERATION FOR THE CONTRIBUTION OF THE ENTIRE ISSUED
SHARE CAPITAL OF MGE NIAGARA ENTERTAINMENT HOLDINGS INC. TO THE COMPANY.**

Class of Shares:	ORDINARY	Number allotted	1
Currency:	USD	Nominal value of each share	1
		Amount paid:	38068440
		Amount unpaid:	0

Non-cash consideration

**SHARE ALLOTTED IN CONSIDERATION FOR THE CONTRIBUTION OF THE ENTIRE ISSUED
SHARE CAPITAL OF MGE MANAGEMENT INC. TO THE COMPANY.**

Class of Shares:	ORDINARY	Number allotted	1
Currency:	USD	Nominal value of each share	1
		Amount paid:	44786310.427
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	103
Currency:	USD	Aggregate nominal value:	103

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP).

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	103
		Total aggregate nominal value:	103
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.