

**Return of Allotment of Shares**Company Name: **CRUSOE TOPCO LIMITED**Company Number: **11652662**Received for filing in Electronic Format on the: **04/06/2021**

XA5Y64BD

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/05/2021	

Class of Shares:	C1	Number allotted	8671
	ORDINARY	Nominal value of each share	0.01
	SHARES	Amount paid:	1.5
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	490545
	ORDINARY	Aggregate nominal value:	4905.45

Currency: **GBP**

Prescribed particulars

- VOTING RIGHTS: ONE VOTE PER SHARE, HOLDERS ARE ENTITLED TO VOTES EQUAL TO 95% OF ALL VOTES CAPABLE OF BEING CAST. - RIGHT TO PARTICIPATE IN DIVIDENDS: EQUITY SHARES (AS DEFINED IN THE ARTICLES) RANK PARI PASSU. - SHARES ARE NON-REDEEMABLE. - CAPITAL RIGHTS: ON AN EXIT, RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF LIABILITIES (INCLUDING BUT NOT LIMITED TO LOAN NOTES AND PREFERENCE SHARES) SHALL BE APPLIED AS FOLLOWS. FIRSTLY, IN PAYING EACH HOLDER OF EQUITY SHARES A SUM EQUAL TO ALL ACCRUED BUT UNPAID DIVIDEND OWED TO EACH RELEVANT SHAREHOLDER. SECONDLY, AMONGST THE HOLDERS OF EQUITY SHARES (AS DEFINED IN THE ARTICLES, PARI PASSU) UNTIL THE AMOUNT AT WHICH THE INVESTORS ACHIEVE THE REQUIRED CASH RETURN. FINALLY, ANY SURPLUS SHOULD BE ALLOCATED TO THE HOLDERS OF EQUITY SHARES (AS DEFINED IN THE ARTICLES, PARI PASSU), SAVE THAT 30% SHOULD BE ALLOCATED TO THE HOLDERS OF C ORDINARY (PRO RATA) AND THEN TO THE OTHER HOLDERS.

Class of Shares:	B	Number allotted	42789
	ORDINARY	Aggregate nominal value:	427.89

Currency: **GBP**

Prescribed particulars

- NO RIGHTS TO VOTE. - RIGHT TO PARTICIPATE IN DIVIDENDS: EQUITY SHARES (AS DEFINED IN THE ARTICLES) RANK PARI PASSU. - SHARES ARE NON-REDEEMABLE. - CAPITAL RIGHTS: ON AN EXIT, RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF LIABILITIES (INCLUDING BUT NOT LIMITED TO LOAN NOTES AND PREFERENCE SHARES) SHALL BE APPLIED AS FOLLOWS. FIRSTLY, IN PAYING EACH HOLDER OF EQUITY SHARES A SUM EQUAL TO ALL ACCRUED BUT UNPAID DIVIDEND OWED TO EACH RELEVANT SHAREHOLDER. SECONDLY, AMONGST THE HOLDERS OF EQUITY SHARES (AS DEFINED IN THE ARTICLES, PARI PASSU) UNTIL THE AMOUNT AT WHICH THE INVESTORS ACHIEVE THE REQUIRED CASH RETURN. FINALLY, ANY SURPLUS SHOULD BE ALLOCATED TO THE HOLDERS OF EQUITY SHARES (AS DEFINED IN THE ARTICLES, PARI PASSU), SAVE THAT 30% SHOULD BE ALLOCATED TO THE HOLDERS OF C ORDINARY (PRO RATA) AND THEN TO THE OTHER HOLDERS.

Class of Shares:	C1	Number allotted	102005
	ORDINARY	Aggregate nominal value:	1020.05

Currency: **GBP**

Prescribed particulars

- NO RIGHTS TO VOTE. - RIGHT TO PARTICIPATE IN DIVIDENDS: EQUITY SHARES (AS DEFINED IN THE ARTICLES) RANK PARI PASSU. - SHARES ARE NON-REDEEMABLE. - CAPITAL RIGHTS: ON AN EXIT, RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF LIABILITIES (INCLUDING BUT NOT LIMITED TO LOAN NOTES AND PREFERENCE SHARES) SHALL BE APPLIED AS FOLLOWS. FIRSTLY, IN PAYING EACH HOLDER OF EQUITY SHARES A SUM EQUAL TO ALL ACCRUED BUT UNPAID DIVIDEND OWED TO EACH RELEVANT SHAREHOLDER. SECONDLY, AMONGST THE HOLDERS OF EQUITY SHARES (AS DEFINED IN THE ARTICLES, PARI PASSU) UNTIL THE AMOUNT AT WHICH THE INVESTORS ACHIEVE THE REQUIRED CASH RETURN. FINALLY, ANY SURPLUS SHOULD BE ALLOCATED TO THE HOLDERS OF EQUITY SHARES (AS DEFINED IN THE ARTICLES, PARI PASSU), SAVE THAT 30% SHOULD BE ALLOCATED TO THE HOLDERS OF C ORDINARY (PRO RATA) AND THEN TO THE OTHER HOLDERS.

Class of Shares:	PREFERENCE	Number allotted	59395756
Currency:	GBP	Aggregate nominal value:	593957.56

Prescribed particulars

- NO RIGHTS TO VOTE - RIGHT TO PARTICIPATE IN DIVIDENDS: NO RIGHTS TO PARTICIPATE
- PREFERENCE SHARES ARE REDEEMABLE - CAPITAL RIGHTS: ON AN EXIT, RETURN OF
ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE PAYMENT OF
LIABILITIES WILL BE MADE FIRST, INCLUDING PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	60031095
		Total aggregate nominal value:	600310.95
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.