

**Return of Allotment of Shares**Company Name: **GENERO RENEWABLES LTD**Company Number: **11594397**Received for filing in Electronic Format on the: **16/10/2018**

X7GOOMY1

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
03/10/2018

Class of Shares:	ORDINARY	Number allotted	360000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	PREFERENCE	Number allotted	512000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

DEBT FOR EQUITY SWAP FOR FULL VALUE OF THE SHARES

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	360100
Currency:	GBP	Aggregate nominal value:	360100

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares:	PREFERENCE	Number allotted	512000
Currency:	GBP	Aggregate nominal value:	512000

Prescribed particulars

UP TO 12,000 PREFERRED SHARES ALLOTTED TO CATAPULT GROWTH FUND LIMITED PARTNERSHIP CAN BE TRANSFERRED TO DAVID STEVENTON WITHOUT TRIGGERING PRE-EMPTION RIGHTS

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	872100
		Total aggregate nominal value:	872100
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.