

**Return of Allotment of Shares**Company Name: **GORDON MURRAY GROUP LIMITED**Company Number: **11569951**Received for filing in Electronic Format on the: **20/07/2023**

XC85SZD5

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/06/2023	

Class of Shares: **DEFERRED**Number allotted **1**Currency: **GBP**Nominal value of each share **20547211**Amount paid: **20547211**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	21000
	ORDINARY	Aggregate nominal value:	210

Currency: **GBP**

Prescribed particulars

VOTING - EACH MEMBER IS ENTITLED TO ONE VOTE PER SHARE HELD. DIVIDENDS - TO BE PAID PARI PASSU BASED ON NUMBER OF SHARES HELD. CAPITAL - RIGHT TO RECEIVE SUBSCRIPTION PRICE PAID FOR THE B PREFERRED SHARES BEFORE THE DISTRIBUTION OF CAPITAL AMONGST ALL SHAREHOLDERS PARI PASSU. REDEMPTION - CAN BE REDEEMED AT ANY TIME AFTER THE EXPIRY OF SEVEN YEARS FROM THE DATE OF ISSUE.

Class of Shares:	ORDINARY	Number allotted	55950
Currency:	GBP	Aggregate nominal value:	559.5

Prescribed particulars

VOTING - EACH MEMBER IS ENTITLED TO ONE VOTE PER SHARE HELD. DIVIDENDS - TO BE PAID PARI PASSU BASED ON NUMBER OF SHARES HELD. CAPITAL - ORDINARY SHAREHOLDERS ONLY HAVE THE RIGHT TO PARTICIPATE IN CAPITAL AFTER THE REPAYMENT TO THE HOLDERS OF THE SERIES B PREFERRED SHARES OF THEIR SUBSCRIPTION PRICE, AFTER WHICH CAPITAL IS TO BE DISTRIBUTED AMONGST ALL SHAREHOLDERS PARI PASSU. REDEMPTION - NON-REDEEMABLE.

Class of Shares:	DEFERRED	Number allotted	1
Currency:	GBP	Aggregate nominal value:	20547211

Prescribed particulars

VOTING - THE DEFERRED SHARE SHALL NOT CONFER ON THE HOLDER THEREOF ANY VOTING RIGHTS. DIVIDENDS - THE DEFERRED SHARE SHALL NOT CONFER ON THE HOLDER THEREOF ANY RIGHT OF PARTICIPATION IN THE PROFITS OF THE COMPANY. CAPITAL - THE HOLDER OF THE DEFERRED SHARE SHALL BE ENTITLED TO £1 ON A LIQUIDATION. REDEMPTION - THE DEFERRED SHARE SHALL CONFER ON THE HOLDER THEREOF NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	76951
		Total aggregate nominal value:	20547980.5
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.