

**Return of Allotment of Shares**Company Name: **Bitfury Group Limited**Company Number: **11441275**Received for filing in Electronic Format on the: **30/09/2021**

XAE4D500

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 30/09/2021 | 30/09/2021 |

Class of Shares: B ORDINARY**Currency: USD**Number allotted **62**Nominal value of each share **0.01**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | A | Number allotted | 884758 |
| | ORDINARY | Aggregate nominal value: | 8847.58 |

Currency: **USD**

Prescribed particulars

(A) ON A SHOW OF HANDS EVERY MEMBER SHALL HAVE 10 VOTES AND ON A POLL EVERY MEMBER SHALL HAVE 10 VOTES FOR EVERY SHARE OF WHICH HE IS A HOLDER. (B) THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH THE RESPECTIVE RIGHTS OF MEMBERS, BUT NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. (C) IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY DIVIDE AMONG THE MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY IN ORDER OF PREFERENCE PRESCRIBED FOR IN THE ARTICLES OF ASSOCIATION. (D) THE SHARE ARE NOT ISSUED AS REDEEMABLE, AND ARE NOT REDEEMABLE (OTHER THAN PURSUANT TO CHAPTER 15 OF PART 18 OF THE COMPANIES ACT 2006).

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | B | Number allotted | 760163 |
| | ORDINARY | Aggregate nominal value: | 7601.63 |

Currency: **USD**

Prescribed particulars

(A) ON A SHOW OF HANDS EVERY MEMBER SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. (B) THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH THE RESPECTIVE RIGHTS OF MEMBERS, BUT NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. (C) IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY DIVIDE AMONG THE MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY IN THE ORDER OF PREFERENCE PRESCRIBED FOR IN THE ARTICLES OF ASSOCIATION. (D) THE SHARES ARE NOT ISSUED AS REDEEMABLE, AND ARE NOT REDEEMABLE (OTHER THAN PURSUANT TO CH 5 OF PT 18 OF THE COMPANIES ACT 2006).

| | | | |
|-------------------------|------------------|--------------------------|----------------|
| Class of Shares: | SERIES | Number allotted | 385699 |
| | A | Aggregate nominal value: | 3856.99 |
| | PREFERRED | | |

Currency: **USD**

Prescribed particulars

(A) ON A SHOW OF HANDS EVERY MEMBER SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. (B) THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH THE RESPECTIVE RIGHTS OF MEMBERS, BUT NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. (C) IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY DIVIDE AMONG THE MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY IN ORDER OF PREFERENCE PRESCRIBED FOR IN THE ARTICLES OF ASSOCIATION. (D) THE SHARE ARE REDEEMABLE.

| | | | |
|-------------------------|------------------|--------------------------|----------------|
| Class of Shares: | SERIES | Number allotted | 130173 |
| | C | Aggregate nominal value: | 1301.73 |
| | PREFERRED | | |

Currency: **USD**

Prescribed particulars

(A) ON A SHOW OF HANDS EVERY MEMBER SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. (B) THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH THE RESPECTIVE RIGHTS OF MEMBERS, BUT NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. (C) IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY DIVIDE AMONG THE MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY IN THE ORDER OF PREFERENCE PRESCRIBED FOR IN THE ARTICLES OF ASSOCIATION. (D) THE SHARES ARE NOT ISSUED AS REDEEMABLE AND ARE NOT REDEEMABLE (OTHER THAN PURSUANT TO CHAPTER 5 OF PART 18 OF THE COMPANIES ACT 2006).

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | USD | Total number of shares: | 2160793 |
| | | Total aggregate nominal value: | 21607.93 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.