

**Return of Allotment of Shares**Company Name: **Bitfury Group Limited**Company Number: **11441275**Received for filing in Electronic Format on the: **28/04/2021**

XA3EDBUP

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/04/2021	06/04/2021

Class of Shares:	B ORDINARY	Number allotted	5000
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	975058
	ORDINARY	Aggregate nominal value:	9750.58

Currency: **USD**

Prescribed particulars

(A) ON A SHOW OF HANDS EVERY MEMBER SHALL HAVE 10 VOTES AND ON A POLL EVERY MEMBER SHALL HAVE 10 VOTES FOR EVERY SHARE OF WHICH HE IS A HOLDER. (B) THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH THE RESPECTIVE RIGHTS OF MEMBERS, BUT NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. (C) IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY DIVIDE AMONG THE MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY IN ORDER OF PREFERENCE PRESCRIBED FOR IN THE ARTICLES OF ASSOCIATION. (D) THE SHARE ARE NOT ISSUED AS REDEEMABLE, AND ARE NOT REDEEMABLE (OTHER THAN PURSUANT TO CHAPTER 15 OF PART 18 OF THE COMPANIES ACT 2006).

Class of Shares:	B	Number allotted	669738
	ORDINARY	Aggregate nominal value:	6697.38

Currency: **USD**

Prescribed particulars

(A) ON A SHOW OF HANDS EVERY MEMBER SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. (B) THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH THE RESPECTIVE RIGHTS OF MEMBERS, BUT NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. (C) IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY DIVIDE AMONG THE MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY IN THE ORDER OF PREFERENCE PRESCRIBED FOR IN THE ARTICLES OF ASSOCIATION. (D) THE SHARES ARE NOT ISSUED AS REDEEMABLE, AND ARE NOT REDEEMABLE (OTHER THAN PURSUANT TO CH 5 OF PT 18 OF THE COMPANIES ACT 2006).

Class of Shares:	SERIES	Number allotted	385699
	A	Aggregate nominal value:	3856.99
	PREFERRED		

Currency: **USD**

Prescribed particulars

(A) ON A SHOW OF HANDS EVERY MEMBER SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. (B) THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH THE RESPECTIVE RIGHTS OF MEMBERS, BUT NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. (C) IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY DIVIDE AMONG THE MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY IN ORDER OF PREFERENCE PRESCRIBED FOR IN THE ARTICLES OF ASSOCIATION. (D) THE SHARE ARE REDEEMABLE.

Class of Shares:	SERIES	Number allotted	130173
	C	Aggregate nominal value:	1301.73
	PREFERRED		

Currency: **USD**

Prescribed particulars

(A) ON A SHOW OF HANDS EVERY MEMBER SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. (B) THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH THE RESPECTIVE RIGHTS OF MEMBERS, BUT NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. (C) IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY DIVIDE AMONG THE MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY IN THE ORDER OF PREFERENCE PRESCRIBED FOR IN THE ARTICLES OF ASSOCIATION. (D) THE SHARES ARE NOT ISSUED AS REDEEMABLE AND ARE NOT REDEEMABLE (OTHER THAN PURSUANT TO CHAPTER 5 OF PART 18 OF THE COMPANIES ACT 2006).

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	2160668
		Total aggregate nominal value:	21606.68
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.