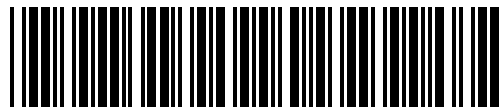


**Return of Allotment of Shares**Company Name: **JUUL LABS UK HOLDCO LIMITED**Company Number: **11424806**Received for filing in Electronic Format on the: **05/08/2021**

XAA9HB8R

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 23/07/2021 | |

| | | | |
|-------------------------|-----------------|-----------------------------|------------------|
| Class of Shares: | USD | Number allotted | 246500000 |
| | ORDINARY | Nominal value of each share | 1 |
| Currency: | USD | Amount paid: | 1 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|--------|
| Class of Shares: | ORDINARY | Number allotted | 237371 |
| Currency: | GBP | Aggregate nominal value: | 237371 |

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | USD | Number allotted | 246500000 |
| | ORDINARY | Aggregate nominal value: | 246500000 |
| Currency: | USD | | |

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 237371 |
| | | Total aggregate nominal value: | 237371 |
| | | Total aggregate amount unpaid: | 0 |
| Currency: | USD | Total number of shares: | 246500000 |
| | | Total aggregate nominal value: | 246500000 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.