

SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subse
on formation of the company o
for an allotment of a new class
shares by an unlimited compan

SATURDAY



A04 *A7EK8SRT* #422
15/09/2018
COMPANIES HOUSE

1 Company details

Company number 1 1 3 4 9 7 9 3

Company name in full LEGION UK BIDCO LIMITED

Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 1 d 7 m 0 m 8 y 2 y 0 y 1 y 8
To Date d d m m y y y y

Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A ORDINARY SHARES	802,000	0.0001	1.01247	0
GBP	B ORDINARY SHARES	24,500	0.0003	1	0
GBP	C ORDINARY SHARES	15,750	0.002	1	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

NON-CASH CONSIDERATION FOR THE 24,500 B ORDINARY SHARES IS 20.59 SHARES IN
MOBILE WINDSCREENS LIMITED.
NON-CASH CONSIDERATION FOR THE 15,750 C ORDINARY SHARES IS 13.24 SHARES IN
MOBILE WINDSCREENS LIMITED.

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
GBP	A ORDINARY SHARES	812,000	81.2	
GBP	B ORDINARY SHARES	24,500	7.35	
GBP	C ORDINARY SHARES	15,750	31.5	
Totals		852,250	120.05	0

Currency table B				
Totals				

Currency table C				
Totals				

**Totals (including continuation
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
5,679,000	124.87675	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

A ORDINARY SHARES

Prescribed particulars
①

VOTING RIGHTS - EACH MEMBER SHALL HAVE ONE VOTE PER A ORDINARY SHARE HELD.
DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY WITH THE OTHER ORDINARY SHARES FOR ANY DIVIDEND DECLARED.
DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS BEHIND THE PREFERENCE SHARES AND EQUALLY WITH ALL OTHER ORDINARY SHARES FOR ANY DISTRIBUTION MADE ON A WINDING UP.
REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Class of share

B ORDINARY SHARES

Prescribed particulars
①

VOTING RIGHTS - EACH MEMBER SHALL HAVE 3 VOTES PER B ORDINARY SHARE HELD.
DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY WITH THE OTHER ORDINARY SHARES FOR ANY DIVIDEND DECLARED.
DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS BEHIND THE PREFERENCE SHARES AND EQUALLY WITH ALL OTHER ORDINARY SHARES FOR ANY DISTRIBUTION MADE ON A WINDING UP.
REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Class of share

C ORDINARY SHARES

Prescribed particulars
①

VOTING RIGHTS - EACH MEMBER SHALL HAVE 11 VOTES PER C ORDINARY SHARE HELD.
DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY WITH THE OTHER ORDINARY SHARES FOR ANY DIVIDEND DECLARED.
DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS BEHIND THE PREFERENCE SHARES AND EQUALLY WITH ALL OTHER ORDINARY SHARES FOR ANY DISTRIBUTION MADE ON A WINDING UP.
REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

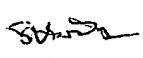
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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  For and on behalf
of Jordan Cossec Limited X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Hillary Roberts									
Company name	White & Case LLP									
Address	5 Old Broad Street									
Post town	London									
County/Region	London									
Postcode	E	C	2	N		1	D	W		
Country	United Kingdom									
DX	307403									
Telephone	+44 207 532 1594									

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

06/16 Version 6.0

SH01 - continuation page

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If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

NON-CASH CONSIDERATION FOR THE 74,750 PREFERENCE SHARES ISSUED FOR NOT
FOR CASH IS 62.83 SHARES IN MOBILE WINDSCREENS LIMITED

Statement of capital

Complete a separate table for each currency.

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SH01 - continuation page

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	PREFERENCE SHARES	
Prescribed particulars	<p>VOTING RIGHTS - NO VOTING RIGHTS.</p> <p>DIVIDEND RIGHTS - PREFERENCE DIVIDEND OF 10% PER ANNUM PAYABLE ON THE EARLIER OF (1) AN EXIT OR (2) THE DATE OF ANY EARLIER REDEMPTION OF THE RELEVANT PREFERENCE SHARE.</p> <p>DISTRIBUTION RIGHTS ON A WINDING UP - ON A WINDING UP EACH PREFERENCE SHARE HOLDER SHALL BE PAID IN PRIORITY TO OTHER SHAREHOLDERS.</p> <p>REDEEMABLE SHARES - COMPANY CAN REDEEM PREFERENCE SHARES IMMEDIATELY PRIOR TO AN EXIT OR MAY REDEEM PREFERENCE SHARES WITH INVESTOR CONSENT BY PROVIDING NOTICE TO PREFERENCE SHAREHOLDERS.</p>	