



**Second Filing of a Previously Filed Document**

*Company Name:* **NANUSENS LIMITED**

*Company Number:* **11333973**



*Received for filing in Electronic Format on the:* **09/11/2021**

*XAGVIG8A*

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**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
original document:* **09/02/2021**

**Return of Allotment of Shares**Company Name: **NANUSENS LIMITED**Company Number: **11333973**Received for filing in Electronic Format on the: **09/11/2021****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>21/01/2021</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>267606</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>1.0169</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>NON-VOTING</b>	Number allotted	<b>92830</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.01</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1.0169</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	A	Number allotted	1013900
	ORDINARY	Aggregate nominal value:	10139
Currency:	GBP		
Prescribed particulars			

**DIVIDEND: NO DECLARED DIVIDEND SHALL BE PAYABLE IN RESPECT OF ANY SHARES UNLESS AND UNTIL THE AMOUNT OF SUCH DIVIDEND WHEN AGGREGATED WITH ALL DIVIDENDS THEN PAYABLE TO THE HOLDER OF SUCH SHARES EXCEEDS THE SUM OF £10. WITHHELD DIVIDENDS SHALL BE HELD BY THE COMPANY AS DEDICATED RETAINED DIVIDENDS ON TRUST FOR THOSE HOLDERS OF SHARES SO ENTITLED TO THE WITHHELD DIVIDENDS. WITHHELD DIVIDENDS SHALL BE PAYABLE TO THE HOLDERS OF SHARES SO ENTITLED ON THE EARLIER OF A TRASFER OF THE SHARES TO WHICH THE WITHHELD DIVIDENDS RELATE, A WINDING UP OF SUCH WITHHELD DIVIDENDS EXCEEDING £10.**

**VOTING: THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE PER SHARE AS WELL AS ON A POLL AND ON A WRITTEN RESOLUTION. THE A ORDINARY SHARES ARE NOT REDEEMABLE.**

**CAPITAL/LIQUIDATION: 12.1 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS AWFULLY PERMITTED TO DO SO): 12.1.1. FIRST PAYING TO THE HOLDERS OF THE A FREFERRED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARE, THE A PREFERENCE AMOUNT PRO RATA TO THE NUMBER OF A PREFERRED SHARES HELD {PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE A PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE A PREFERRED SHARES); 12.1.2. SECOND IN PAYING TO THE HOLDERS OF THE B PREFERRED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARE, THE 3 PREFERENCE AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE B PREFERRED SHARES (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE E PREFERRED SHARES); 12.1.3. THIRD IN PAYING TO ALL THE OTHER HOLDERS OF ANY OTHER TYPE OF SHARES OTHER THAN A PREFERRED SHARES AND B PREFERRED SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS) 99.9% OF THE REMAINING SURPLUS ASSETS AND THE HOLDERS OF THE PREFERRED SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS) 0.1% OF THE REMAINING ASSETS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ANY TYPE OF SHARES. 12.2.2 FOR THE AVOIDANCE OF DOUBT THE HOLDERS OF THE A PREFERRED SHARES AND THE B PREFERRED SHARES SHALL BE ENTITLED TO EXERCISE THEIR CONVERSION RIGHTS PURSUANT TO ARTICLE 15 AND TO CONVERT INTO PARTICIPATING ORDINARY SHARES ON OR PRIOR TO ANY DISTRIBUTION OF ASSETS. 12.3. IF AT THE TIME OF THE DISTRIBUTION OF ASSETS THE A ORDINARY SHARES REPRESENT 25% OR MORE IN NUMBER OF THE SHARES,**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2702317</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>27023.17</b>
Prescribed particulars			

**DIVIDEND: NO DECLARED DIVIDEND SHALL BE PAYABLE IN RESPECT OF ANY SHARES UNLESS AND UNTIL THE AMOUNT OF SUCH DIVIDEND WHEN AGGREGATED WITH ALL DIVIDENDS THEN PAYABLE TO THE HOLDER OF SUCH SHARES EXCEEDS THE SUM OF £10. WITHHELD DIVIDENDS SHALL BE HELD BY THE COMPANY AS DEDICATED RETAINED DIVIDENDS ON TRUST FOR THOSE HOLDERS OF SHARES SO ENTITLED TO THE WITHHELD DIVIDENDS. WITHHELD DIVIDENDS SHALL BE PAYABLE TO THE HOLDERS OF SHARES SO ENTITLED ON THE EARLIER OF A TRASFER OF THE SHARES TO WHICH THE WITHHELD DIVIDENDS RELATE, A WIINDING UP OF SUCH WITHHELD DIVIDENDS EXCEEDING £10.**

**CAPITAL/LIQUIDATION : PLEASE SEE BELOW. VOTING: THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE PER SHARE AS WELL AS ON A POLL AND ON A WRITTEN RESOLUTION. THE ORDINARY SHARES ARE NOT REDEEMABLE. 12.1 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS AWFULLY PERMITTED TO DO SO): 12.1.1. FIRST PAYING TO THE HOLDERS OF THE A FREFERRED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARE, THE A PREFERENCE AMOUNT PRO RATA TO THE NUMBER OF A PREFERRED SHARES HELD {PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE A PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE A PREFERRED SHARES); 12.1.2. SECOND IN PAYING TO THE HOLDERS OF THE B PREFERRED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARE, THE 3 PREFERENCE AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE B PREFERRED SHARES (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE E PREFERRED SHARES); 12.1.3. THIRD IN PAYING TO ALL THE OTHER HOLDERS OF ANY OTHER TYPE OF SHARES OTHER THAN A PREFERRED SHARES AND B PREFERRED SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS) 99.9% OF THE REMAINING SURPLUS ASSETS AND THE HOLDERS OF THE PREFERRED SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS) 0.1% OF THE REMAINING ASSETS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ANY TYPE OF SHARES. 12.2.2 FOR THE AVOIDANCE OF DOUBT THE HOLDERS OF THE A PREFERRED SHARES AND THE B PREFERRED SHARES SHALL BE ENTITLED TO EXERCISE THEIR CONVERSION RIGHTS PURSUANT TO ARTICLE 15 AND TO CONVERT INTO PARTICIPATING ORDINARY SHARES ON OR PRIOR TO ANY DISTRIBUTION OF ASSETS. 12.3. IF AT THE TIME OF THE DISTRIBUTION OF ASSETS THE A ORDINARY SHARES REPRESENT 25% OR MORE IN NUMBER OF THE SHARES,**

THEN THROUGH THE APPLICATION OF ARTICLE 12.1.2 AND 12.1.3, THE HOLDERS OF A ORDINARY SHARES AS A CLASS WILL NOT RECEIVE AN AMOUNT LESS THAN TWENTY FIVE PERCENT (25%) OF THE SURPLUS ASSETS OF THE COMPANY BEFORE APPLYING ARTICLE 12.1 AND THE DISTRIBUTIONS PURSUANT TO ARTICLE 12.1 SHALL BE ADJUSTED TO PROVIDE FOR THIS. IF AT THE TIME OF THE DISTRIBUTION OF ASSETS THE ORDINARY SHARES REPRESENT LESS THAN 25% IN NUMBER OF THE SHARES, THEN THROUGH THE APPLICATION OF ARTICLE 12.1.1. AND ARTICLE 12.1.3, THE HOLDERS OF A ORDINARY SHARES AS A CLASS WILL NOT RECEIVE AN AMOUNT LESS THAN A PERCENTAGE OF THE SURPLUS ASSETS OF THE COMPANY BEFORE APPLYING ARTICLE 12.1 EQUAL TO THE PERCENTAGE THE A ORDINARY SHARES ARE OF THE TOTAL NUMBER OF SHARES AND THE DISTRIBUTIONS PURSUANT TO ARTICLE 12.1 SHALL BE ADJUSTED TO PROVIDE FOR THIS. ANY ADJUSTMENT IN FAVOUR OF THE HOLDERS OF THE A ORDINARY SHARES PURSUANT TO THIS ARTICLE SHALL BE MADE BETWEEN THEM.

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>466900</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>4669</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

**DIVIDEND: NO DECLARED DIVIDEND SHALL BE PAYABLE IN RESPECT OF ANY SHARES UNLESS AND UNTIL THE AMOUNT OF SUCH DIVIDEND WHEN AGGREGATED WITH ALL DIVIDENDS THEN PAYABLE TO THE HOLDER OF SUCH SHARES EXCEEDS THE SUM OF £10. WITHHELD DIVIDENDS SHALL BE HELD BY THE COMPANY AS DEDICATED RETAINED DIVIDENDS ON TRUST FOR THOSE HOLDERS OF SHARES SO ENTITLED TO THE WITHHELD DIVIDENDS. WITHHELD DIVIDENDS SHALL BE PAYABLE TO THE HOLDERS OF SHARES SO ENTITLED ON THE EARLIER OF A TRASFER OF THE SHARES TO WHICH THE WITHHELD DIVIDENDS RELATE, A WIINDING UP OF SUCH WITHHELD DIVIDENDS EXCEEDING £10.**

**CAPITAL/LIQUIDATION : PLEASE SEE BELOW. VOTING: THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE PER SHARE AS WELL AS ON A POLL AND ON A WRITTEN RESOLUTION. THE A PREFERRED SHARES ARE NOT REDEEMABLE. 12.1 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS AWFULLY PERMITTED TO DO SO): 12.1.1. FIRST PAYING TO THE HOLDERS OF THE A FREFERRED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARE, THE A PREFERENCE AMOUNT PRO RATA TO THE NUMBER OF A PREFERRED SHARES HELD {PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE A PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE A PREFERRED SHARES); 12.1.2. SECOND IN PAYING TO THE HOLDERS OF THE B PREFERRED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARE, THE 3 PREFERENCE AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE B PREFERRED SHARES (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE E PREFERRED SHARES); 12.1.3. THIRD IN PAYING TO ALL THE OTHER HOLDERS OF ANY OTHER TYPE OF SHARES OTHER THAN A PREFERRED SHARES AND B PREFERRED SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS) 99.9% OF THE REMAINING SURPLUS ASSETS AND THE HOLDERS OF THE PREFERRED SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS) 0.1% OF THE REMAINING ASSETS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ANY TYPE OF SHARES. 12.2.2 FOR THE AVOIDANCE OF DOUBT THE HOLDERS OF THE A PREFERRED SHARES AND THE B PREFERRED SHARES SHALL BE ENTITLED TO EXERCISE THEIR CONVERSION RIGHTS PURSUANT TO ARTICLE 15 AND TO CONVERT INTO PARTICIPATING ORDINARY SHARES ON OR PRIOR TO ANY DISTRIBUTION OF ASSETS. 12.3. IF AT THE TIME OF THE DISTRIBUTION OF ASSETS THE A ORDINARY SHARES REPRESENT 25% OR MORE IN NUMBER OF THE SHARES,**



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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>853700</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>8537</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

**DIVIDEND: NO DECLARED DIVIDEND SHALL BE PAYABLE IN RESPECT OF ANY SHARES UNLESS AND UNTIL THE AMOUNT OF SUCH DIVIDEND WHEN AGGREGATED WITH ALL DIVIDENDS THEN PAYABLE TO THE HOLDER OF SUCH SHARES EXCEEDS THE SUM OF £10. WITHHELD DIVIDENDS SHALL BE HELD BY THE COMPANY AS DEDICATED RETAINED DIVIDENDS ON TRUST FOR THOSE HOLDERS OF SHARES SO ENTITLED TO THE WITHHELD DIVIDENDS. WITHHELD DIVIDENDS SHALL BE PAYABLE TO THE HOLDERS OF SHARES SO ENTITLED ON THE EARLIER OF A TRASFER OF THE SHARES TO WHICH THE WITHHELD DIVIDENDS RELATE, A WIINDING UP OF SUCH WITHHELD DIVIDENDS EXCEEDING £10.**

**CAPITAL/LIQUIDATION : PLEASE SEE BELOW. VOTING: THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE PER SHARE AS WELL AS ON A POLL AND ON A WRITTEN RESOLUTION. THE B PREFERRED SHARES ARE NOT REDEEMABLE. 12.1 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS AWFULLY PERMITTED TO DO SO): 12.1.1. FIRST PAYING TO THE HOLDERS OF THE A FREFERRED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARE, THE A PREFERENCE AMOUNT PRO RATA TO THE NUMBER OF A PREFERRED SHARES HELD {PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE A PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE A PREFERRED SHARES); 12.1.2. SECOND IN PAYING TO THE HOLDERS OF THE B PREFERRED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARE, THE 3 PREFERENCE AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE B PREFERRED SHARES (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE E PREFERRED SHARES); 12.1.3. THIRD IN PAYING TO ALL THE OTHER HOLDERS OF ANY OTHER TYPE OF SHARES OTHER THAN A PREFERRED SHARES AND B PREFERRED SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS) 99.9% OF THE REMAINING SURPLUS ASSETS AND THE HOLDERS OF THE PREFERRED SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS) 0.1% OF THE REMAINING ASSETS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ANY TYPE OF SHARES. 12.2.2 FOR THE AVOIDANCE OF DOUBT THE HOLDERS OF THE A PREFERRED SHARES AND THE B PREFERRED SHARES SHALL BE ENTITLED TO EXERCISE THEIR CONVERSION RIGHTS PURSUANT TO ARTICLE 15 AND TO CONVERT INTO PARTICIPATING ORDINARY SHARES ON OR PRIOR TO ANY DISTRIBUTION OF ASSETS. 12.3. IF AT THE TIME OF THE DISTRIBUTION OF ASSETS THE A ORDINARY SHARES REPRESENT 25% OR MORE IN NUMBER OF THE SHARES,**

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<b>Class of Shares:</b>	<b>NON-</b>	Number allotted	<b>123989</b>
	<b>VOTIN</b>	Aggregate nominal value:	<b>1228.359023</b>
	<b>ORDINARY</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			

**DIVIDEND: NO DECLARED DIVIDEND SHALL BE PAYABLE IN RESPECT OF ANY SHARES UNLESS AND UNTIL THE AMOUNT OF SUCH DIVIDEND WHEN AGGREGATED WITH ALL DIVIDENDS THEN PAYABLE TO THE HOLDER OF SUCH SHARES EXCEEDS THE SUM OF £10. WITHHELD DIVIDENDS SHALL BE HELD BY THE COMPANY'S DEDICATED RETAINED DIVIDENDS ON TRUST FOR THOSE HOLDERS OF SHARES SO ENTITLED TO THE WITHHELD DIVIDENDS. WITHHELD DIVIDENDS SHALL BE PAYABLE TO THE HOLDERS OF SHARES SO ENTITLED ON THE EARLIER OF A TRANSFER OF THE SHARES TO WHICH THE WITHHELD DIVIDENDS RELATE, A WINDING UP OF THE COMPANY OR THE CUMULATIVE VALUE OF SUCH WITHHELD DIVIDENDS EXCEEDING £10. CAPITAL/LIQUIDATION: PLEASE SEE BELOW. VOTING: NO VOTING RIGHTS. THE ORDINARY SHARES ARE NOT REDEEMABLE. 12.1 ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL {OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS AWFULLY PERMITTED TO DO SO): 12.1.1. FIRST PAYING TO THE HOLDERS OF THE A PREFERRED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARE, THE A PREFERENCE AMOUNT PRO RATA TO THE NUMBER OF A PREFERRED SHARES HELD (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE A PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE A PREFERRED SHARES); 12.1.2. SECOND IN PAYING TO THE HOLDERS OF THE B PREFERRED SHARES IN PRIORITY TO ANY OTHER CLASSES OF SHARE, THE B PREFERENCE AMOUNT PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE B PREFERRED SHARES (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF THE E PREFERRED SHARES); 12.1.3. THIRD IN PAYING TO ALL THE OTHER HOLDERS OF ANY OTHER TYPE OF SHARES OTHER THAN A PREFERRED SHARES AND B PREFERRED SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS) 99.9% OF THE REMAINING SURPLUS ASSETS AND THE HOLDERS OF THE PREFERRED SHARES (AS IF THEY CONSTITUTED A SINGLE CLASS) 0.1% OF THE REMAINING ASSETS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ANY TYPE OF SHARES. 12.2.2 FOR THE AVOIDANCE OF DOUBT THE HOLDERS OF THE A PREFERRED SHARES AND THE B PREFERRED SHARES SHALL BE ENTITLED TO EXERCISE THEIR CONVERSION RIGHTS PURSUANT TO ARTICLE 15 AND TO CONVERT INTO PARTICIPATING ORDINARY SHARES ON OR PRIOR TO ANY DISTRIBUTION OF ASSETS. 12.3. IF AT THE TIME OF THE DISTRIBUTION OF ASSETS THE A ORDINARY SHARES REPRESENT 25% OR MORE IN NUMBER OF THE SHARES, THEN THROUGH THE APPLICATION OF ARTICLE 12.1.2 AND 12.1.3, THE HOLDERS OF A**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>5160806</b>
		Total aggregate nominal value:	<b>51596.529023</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.