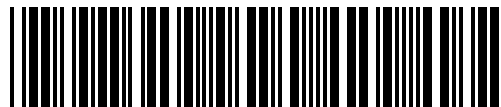


**Return of Allotment of Shares**Company Name: **KNIGHTS GROUP HOLDINGS PLC**Company Number: **11290101**Received for filing in Electronic Format on the: **25/02/2022**

XAYLHQYJ

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>25/02/2022</b> |    |

**Class of Shares: ORDINARY****Currency: GBP**Number allotted **57049**Nominal value of each share **0.002**Amount paid: **1.6152**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |            |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted          | 84594639   |
| Currency:        | GBP      | Aggregate nominal value: | 169189.278 |

Prescribed particulars

THE ORDINARY SHARES ENTITLE THE HOLDER: 1) TO FULL VOTING RIGHTS; 2) IN RESPECT OF DIVIDENDS, TO FULL PARTICIPATION IN A DISTRIBUTION; AND 3) IN RESPECT OF CAPITAL, TO FULL PARTICIPATION IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

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## Statement of Capital (Totals)

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|           |            |                                |                   |
|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>84594639</b>   |
|           |            | Total aggregate nominal value: | <b>169189.278</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.