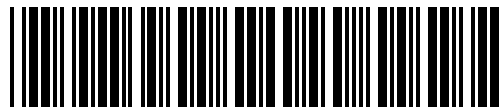


**Return of Allotment of Shares**Company Name: **KNIGHTS GROUP HOLDINGS PLC**Company Number: **11290101**Received for filing in Electronic Format on the: **13/05/2021**

XA4G6540

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/05/2021	

Class of Shares:	ORDINARY	Number allotted	28920
Currency:	GBP	Nominal value of each share	0.002
		Amount paid:	0.002
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	82635712
Currency:	GBP	Aggregate nominal value:	165271.424

Prescribed particulars

THE ORDINARY SHARES ENTITLE THE HOLDER: 1) TO FULL VOTING RIGHTS; 2) IN RESPECT OF DIVIDENDS, TO FULL PARTICIPATION IN A DISTRIBUTION; AND 3) IN RESPECT OF CAPITAL, TO FULL PARTICIPATION IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	82635712
		Total aggregate nominal value:	165271.424
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.