

**Return of Allotment of Shares**Company Name: **KNIGHTS GROUP HOLDINGS PLC**Company Number: **11290101**Received for filing in Electronic Format on the: **26/04/2021**

XA38PPQR

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
19/04/2021

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 289908 |
| Currency: | GBP | Nominal value of each share | 0.002 |
| | | Amount paid: | 4.311787 |
| | | Amount unpaid: | 0 |

Non-cash consideration

**PARTIAL CONSIDERATION FOR THE ACQUISITION OF THE MEMBERSHIP INTERESTS OF
MUNDAYS LLP**

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 82606792 |
| Currency: | GBP | Aggregate nominal value: | 165213.584 |

Prescribed particulars

THE ORDINARY SHARES ENTITLE THE HOLDER: 1) TO FULL VOTING RIGHTS; 2) IN RESPECT OF DIVIDENDS, TO FULL PARTICIPATION IN A DISTRIBUTION; AND 3) IN RESPECT OF CAPITAL, TO FULL PARTICIPATION IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 82606792 |
| | | Total aggregate nominal value: | 165213.584 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.