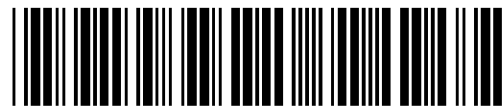


**Return of Allotment of Shares**Company Name: **EMMAC LIFE SCIENCES LIMITED**Company Number: **11253633**Received for filing in Electronic Format on the: **05/06/2019**

X87037QR

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
07/03/2019

Class of Shares:	ORDINARY	Number allotted	36666668
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.3
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	256666669
Currency:	GBP	Aggregate nominal value:	256666.67

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	256666669
		Total aggregate nominal value:	256666.67
		Total aggregate amount unpaid:	30000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.